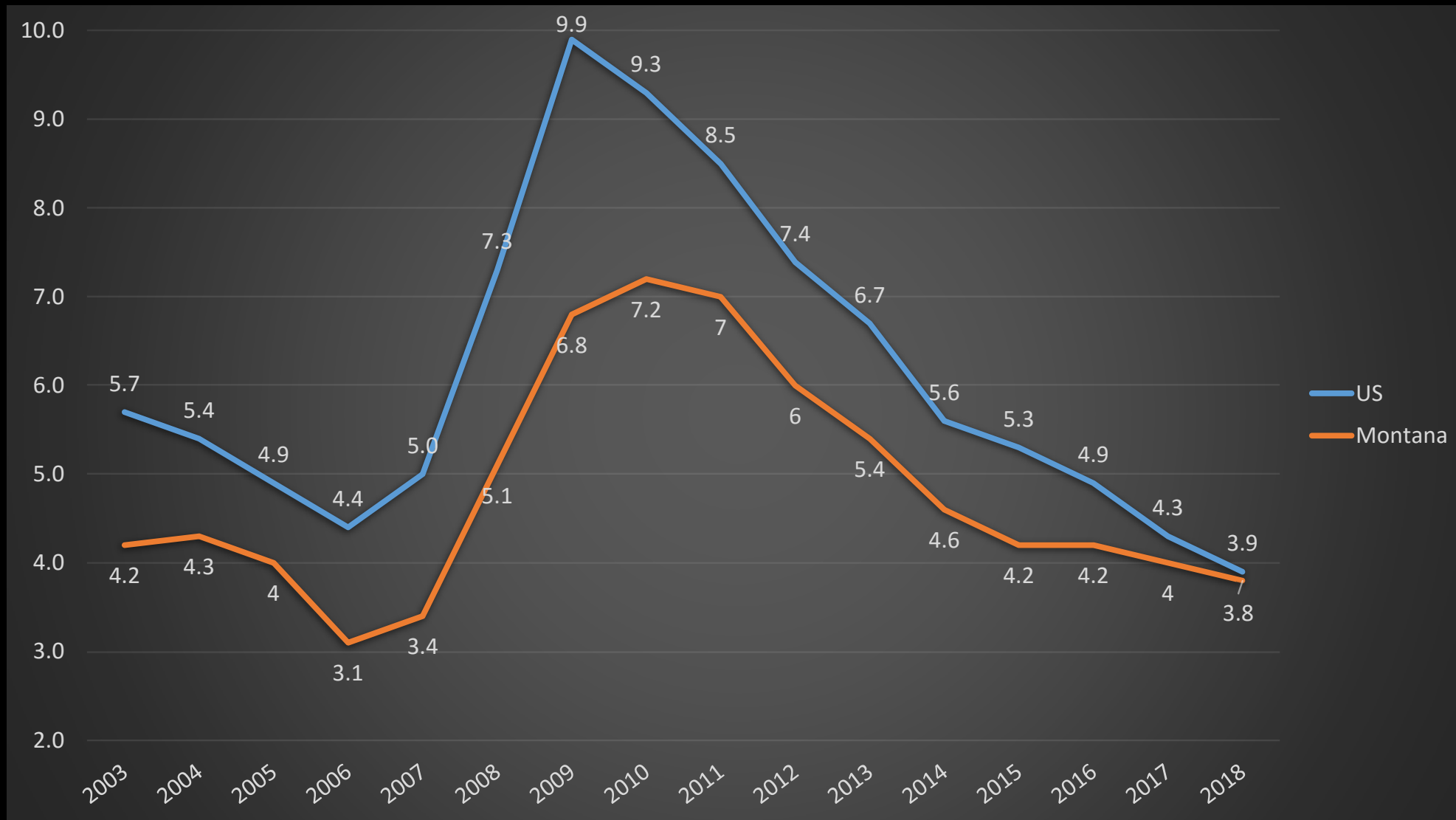


Big Sky Annual Community Report

September 2018

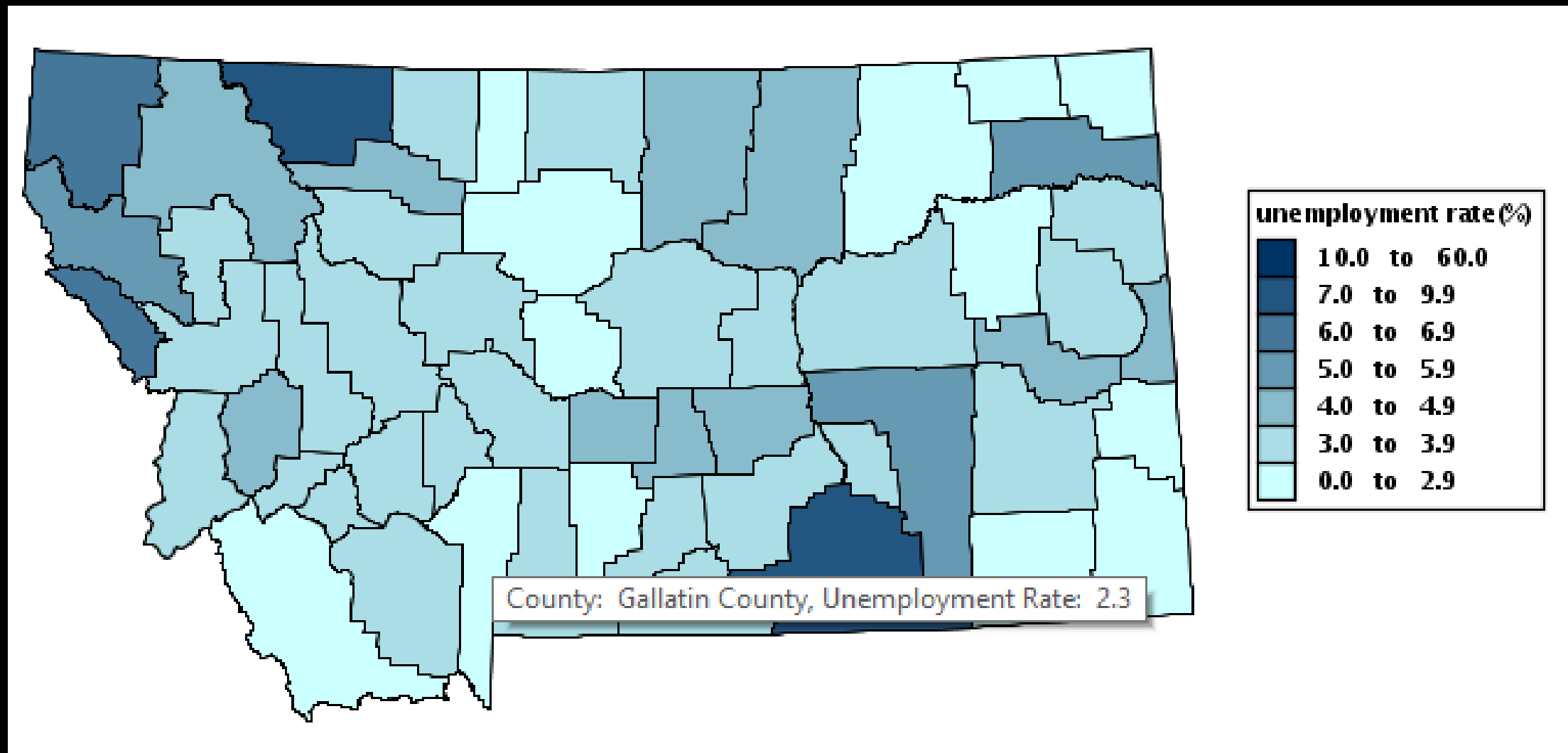


Unemployment Rate Trend



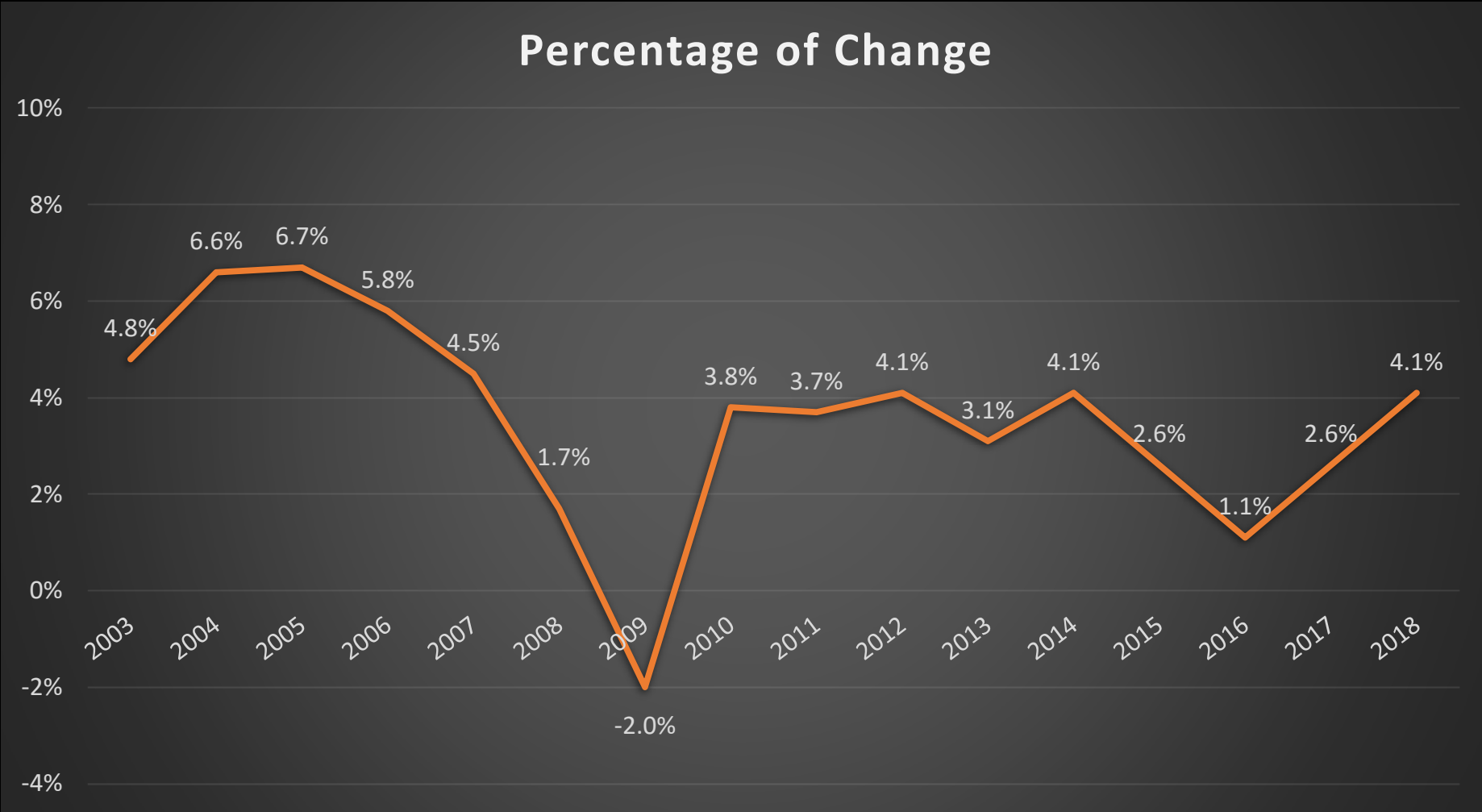
Bureau of Labor Statistics/US Department of Labor as of July 2018

Unemployment – USA 4%, MT 3.8%, Gallatin 2.3%



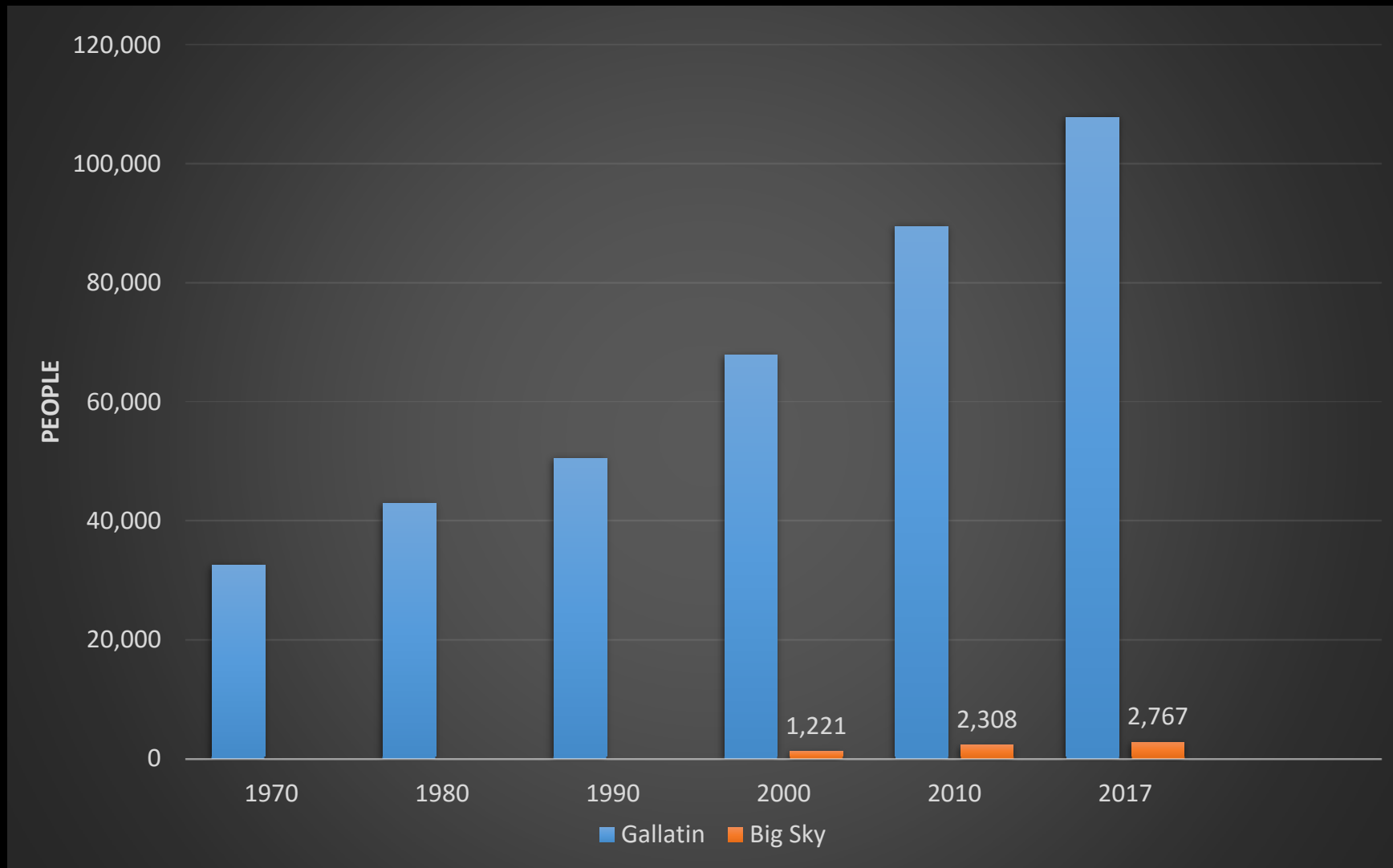
Bureau of Labor Statistics/US Department of Labor, map as of June 2018

Gross Domestic Product



Source: U.S Department of Commerce, Bureau of Economic Analysis
Based on end of Q-2 each year

Gallatin County Population Growth

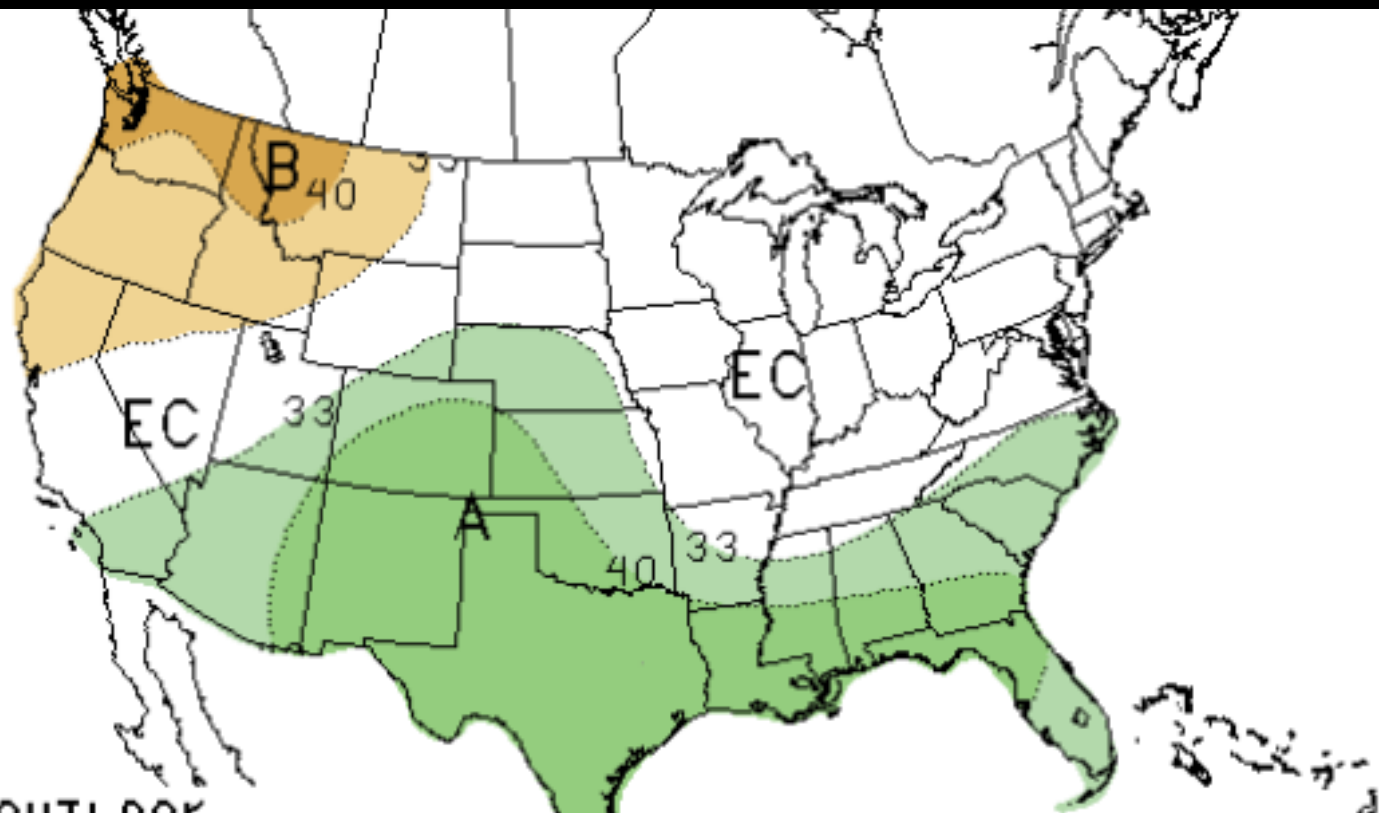


United States Census Bureau



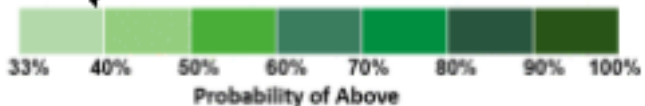
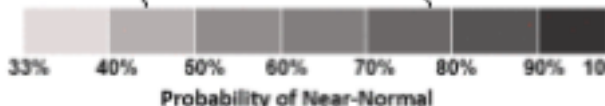
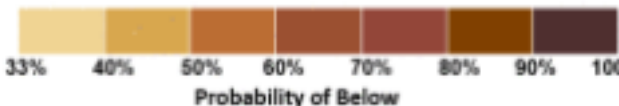
Source: 8/15/17 forecast from On The Snow Meteorologist Chris Tomer:
[17/18 Ski Season Long-Range Weather Forecast.](#)

Predictions from NOAA for October–December 2018



THREE-MONTH OUTLOOK
PRECIPITATION PROBABILITY
2.5 MONTH LEAD
VALID OND 2018
MADE 19 JUL 2018

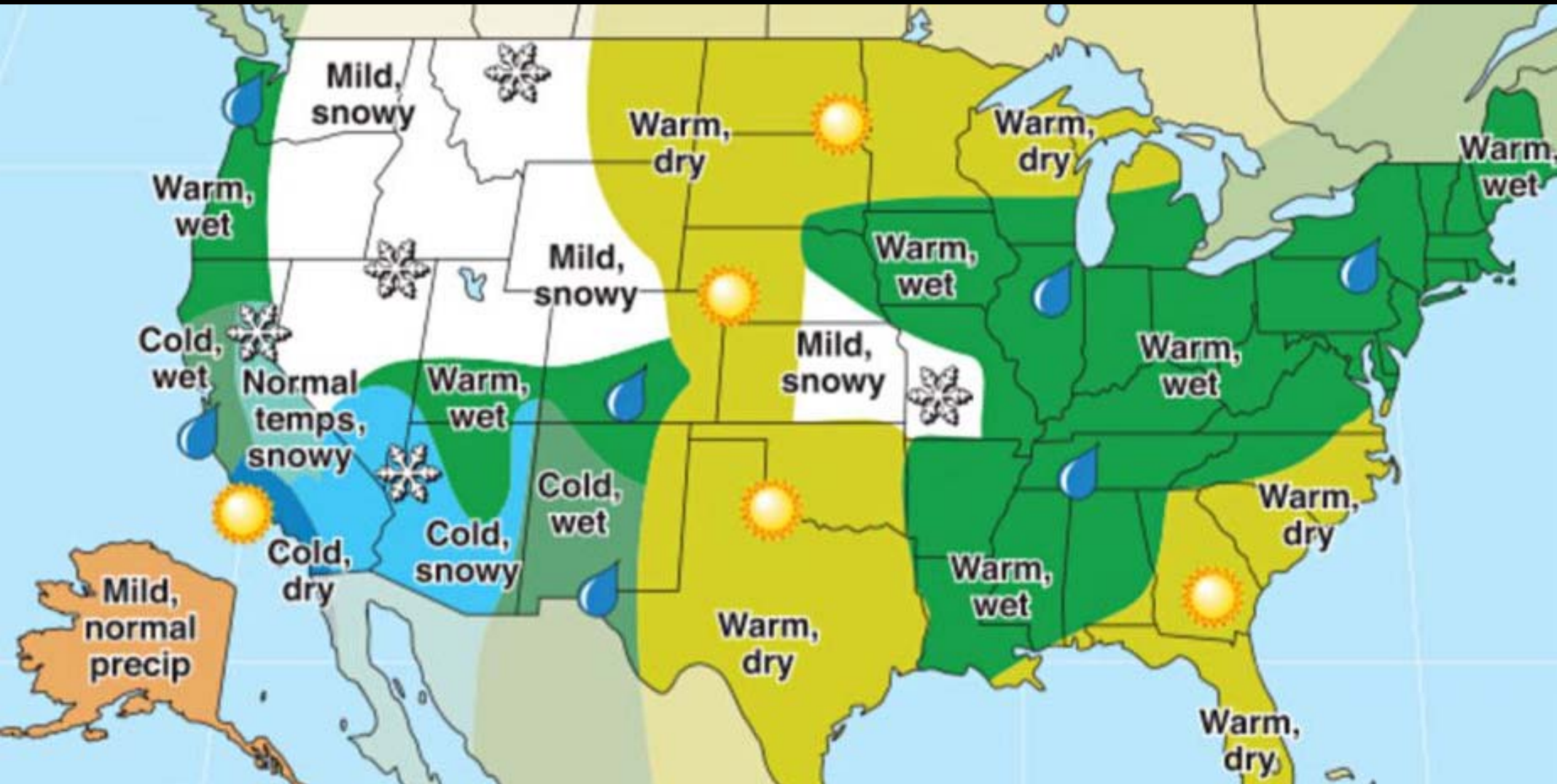
EC MEANS EQUAL
CHANCES FOR A, N, B
A MEANS ABOVE
N MEANS NORMAL
B MEANS BELOW



Source: 8/29/18
forecast from NOAA
posted on Transworld
Snowboarding:

<https://snowboarding.transworld.net/news/noaa-makes-winter-weather-forecast-for-2018-2019-season/>

Predictions from Old Farmers Almanac for Winter 2018/19



Source: 8/24/18

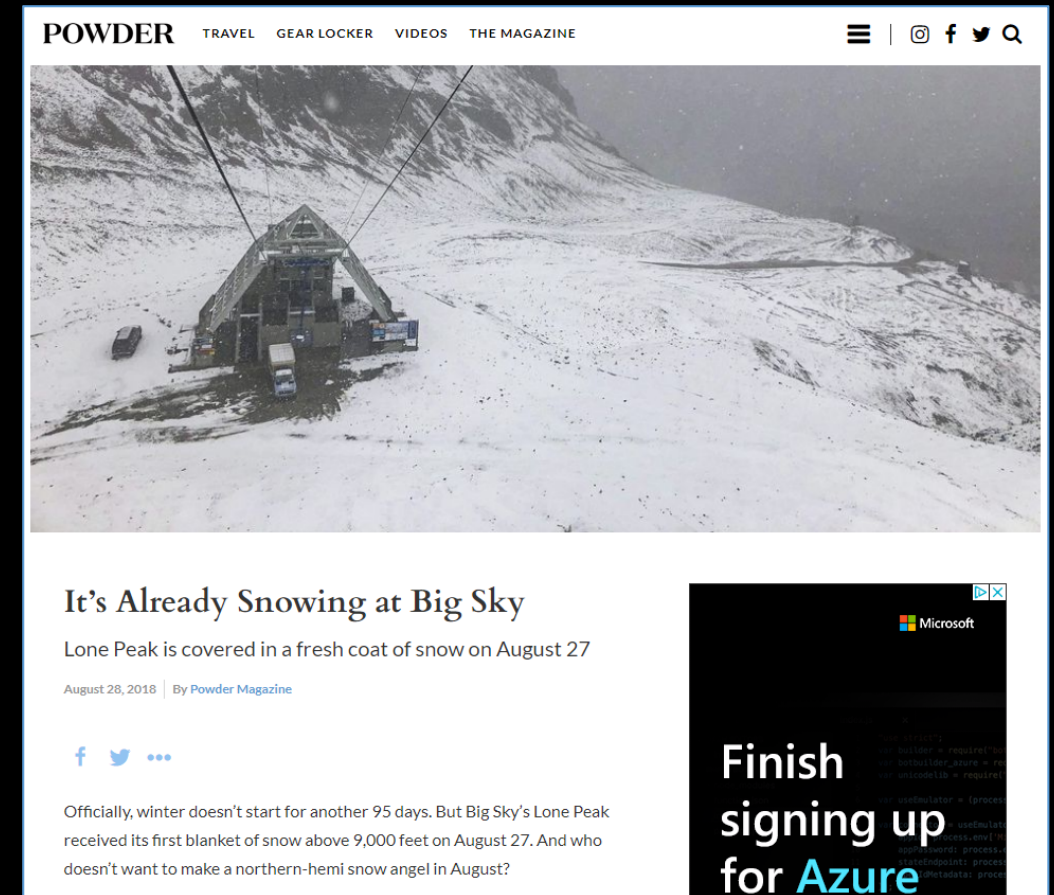
<https://www.almanac.com/content/2019-winter-weather-forecast>

Summer Snowfall Makes the News

August 27, 2018

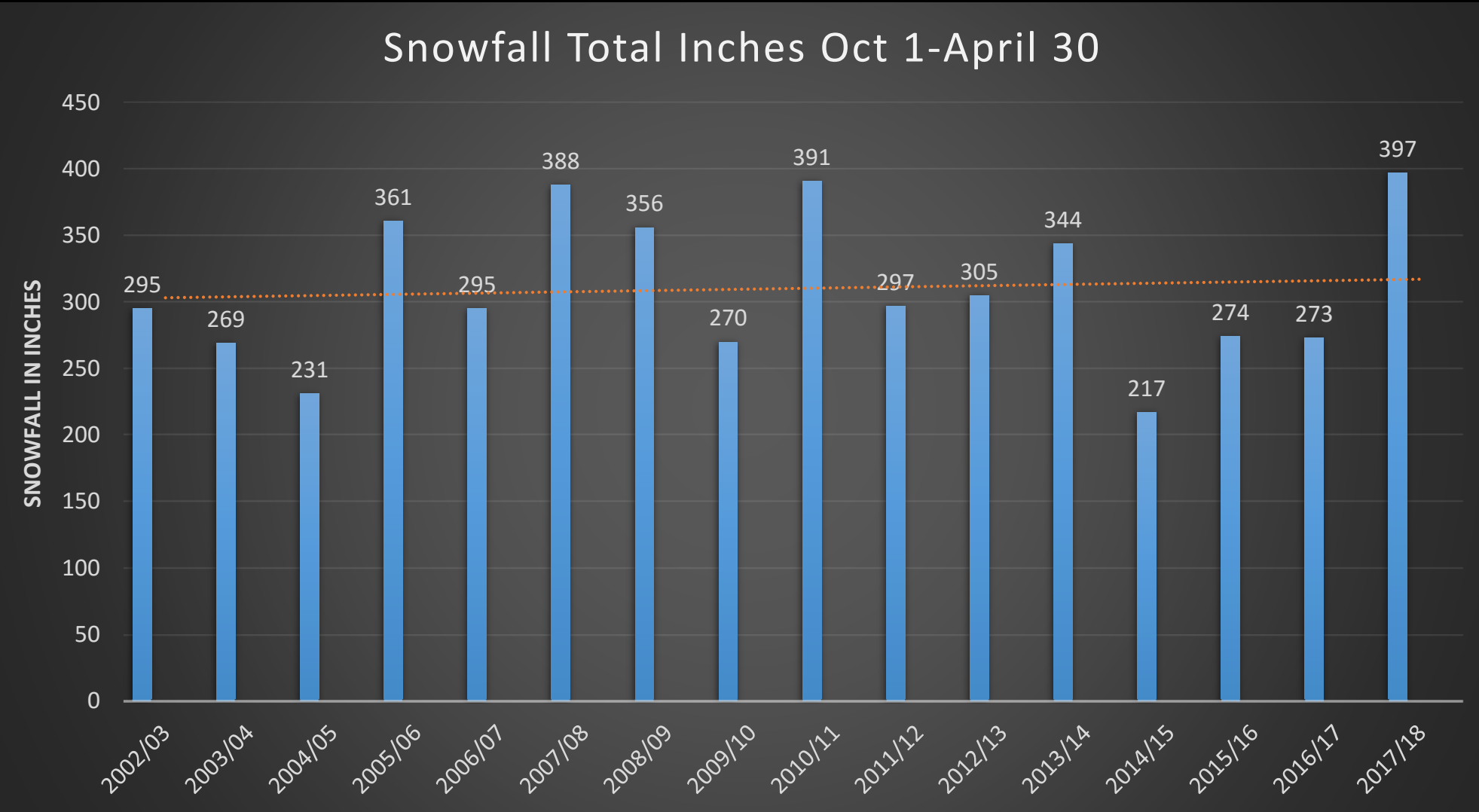


Good Morning America



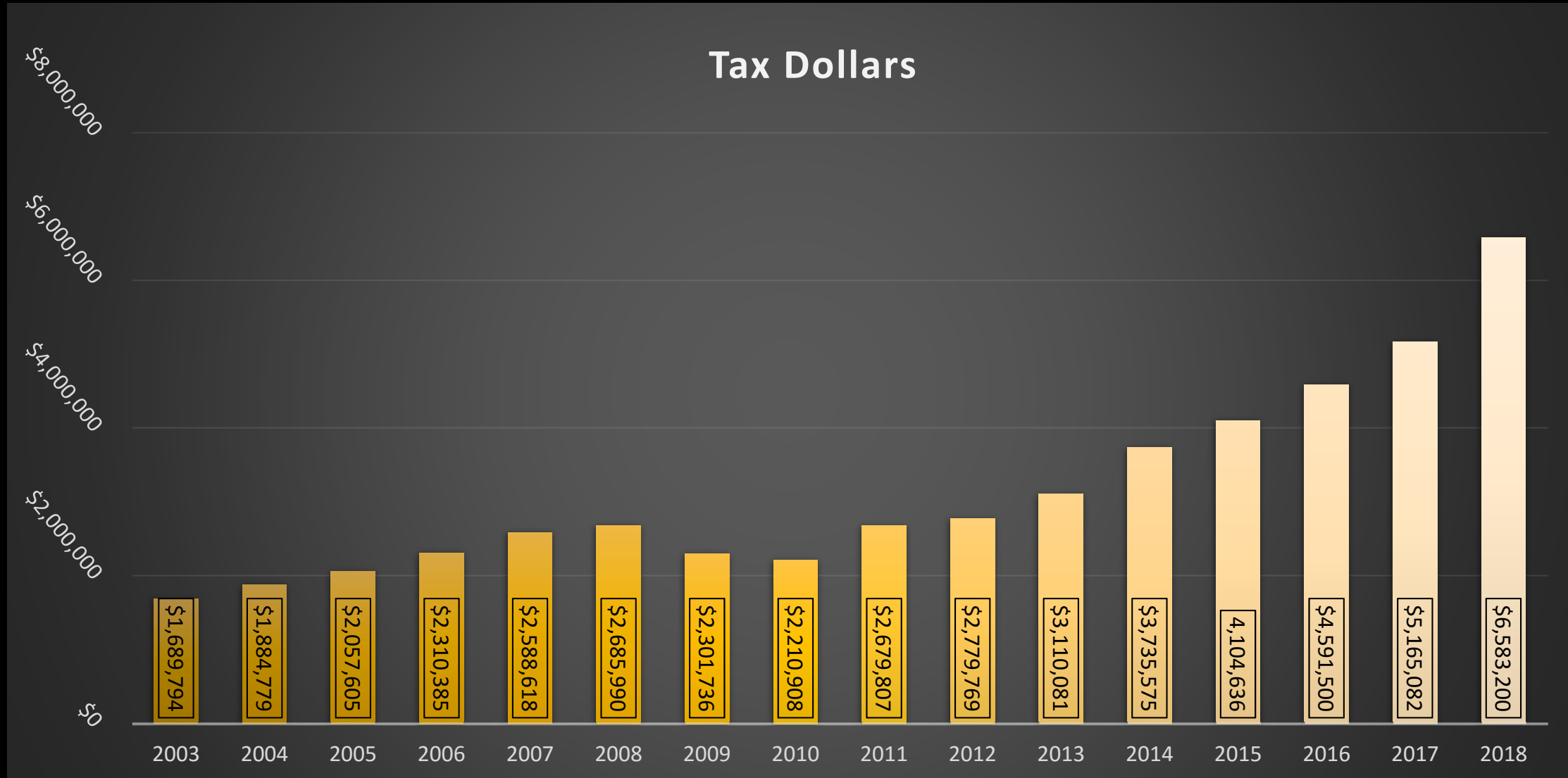
Powder Magazine

Big Sky Resort: Snowfall



Big Sky Snow Safety Records from Lone Mountain (Lobo mid-mountain) Snotel Site.

Resort Tax Collections in Big Sky

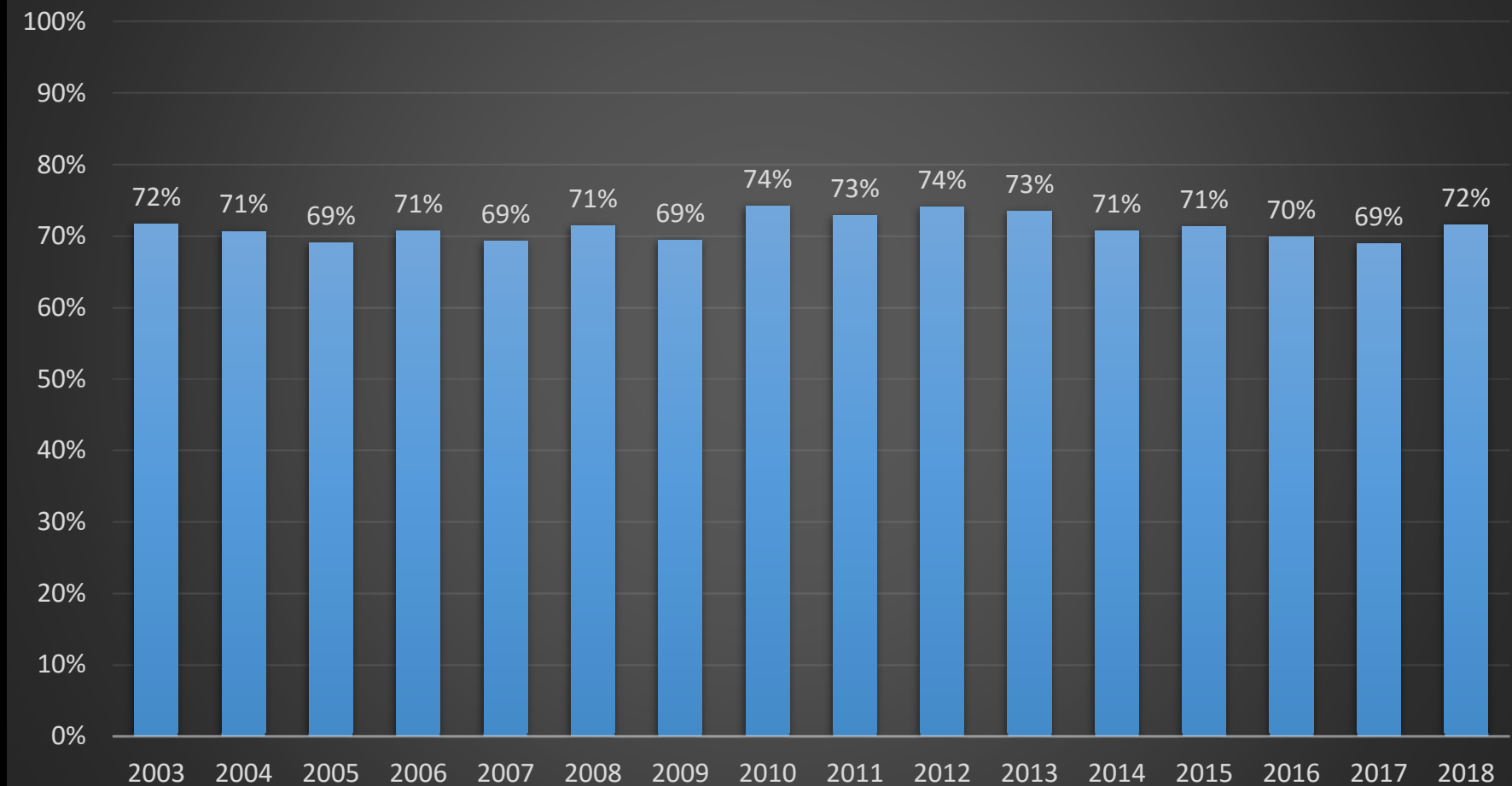


Provided by Big Sky Resort Area Tax District (Fiscal Year Ending June 30, 2018)

YOY 2014 +22%; 2015 + 12%; 2016 + 12%; 2017 +13%, 2018 +25%*

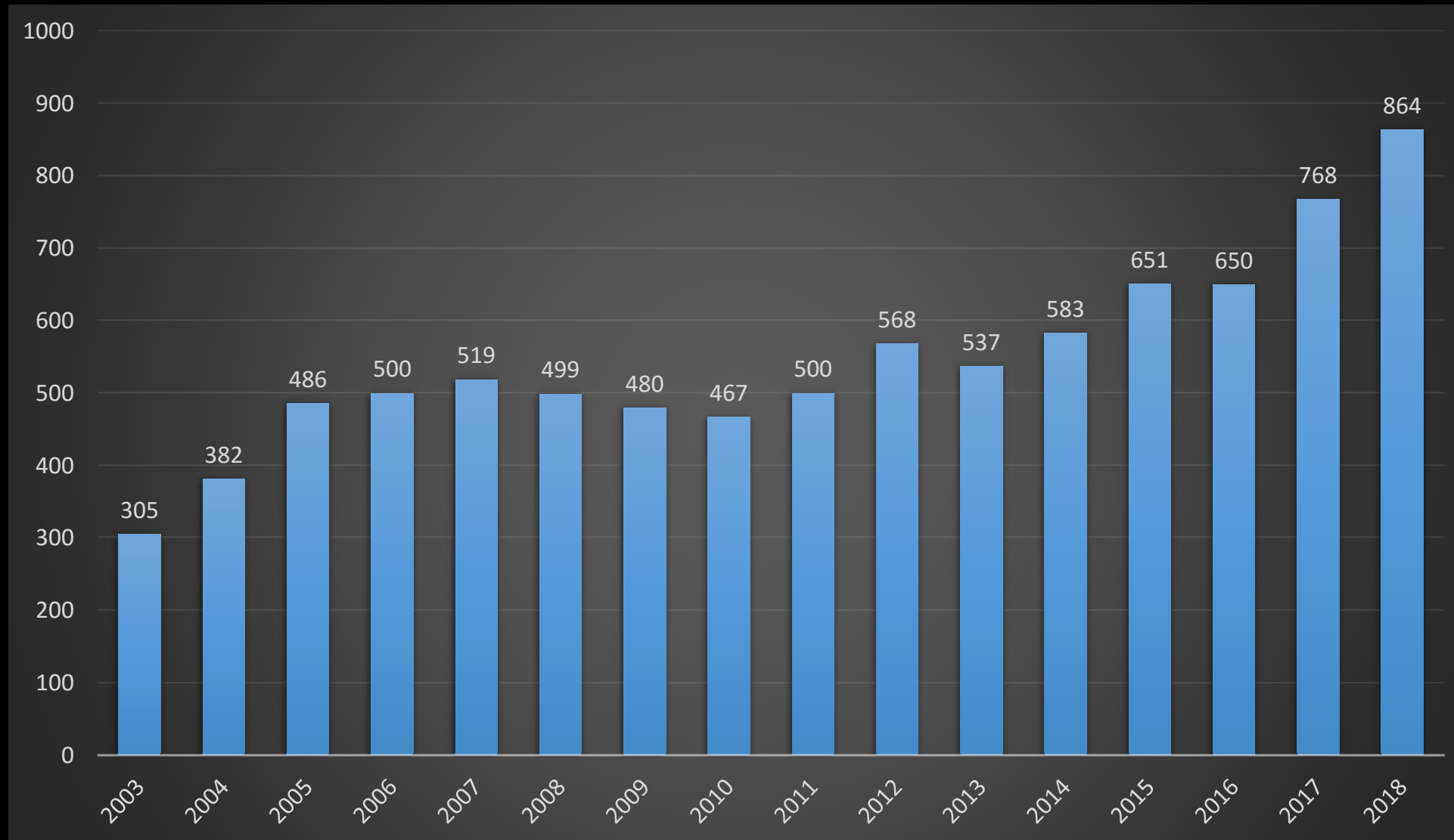
Winter Resort Tax Collection

Percentage of Total Yearly Resort Tax collected during Winter Season



Provided by Big Sky Resort Area Tax District. Months Nov.–Apr.

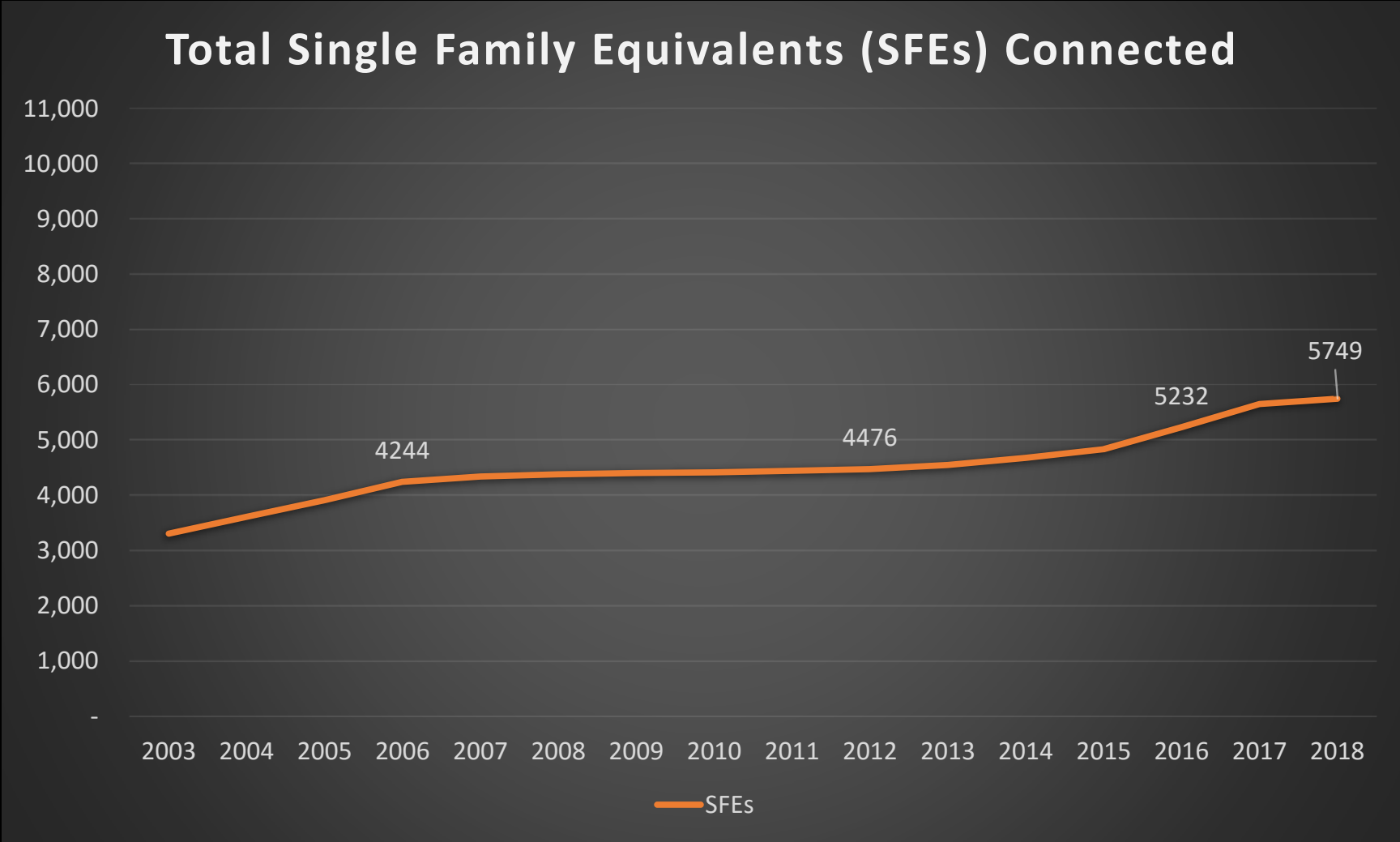
Big Sky Fire Dept. Incident Call Volume



Five year compounded annual growth rate +10%

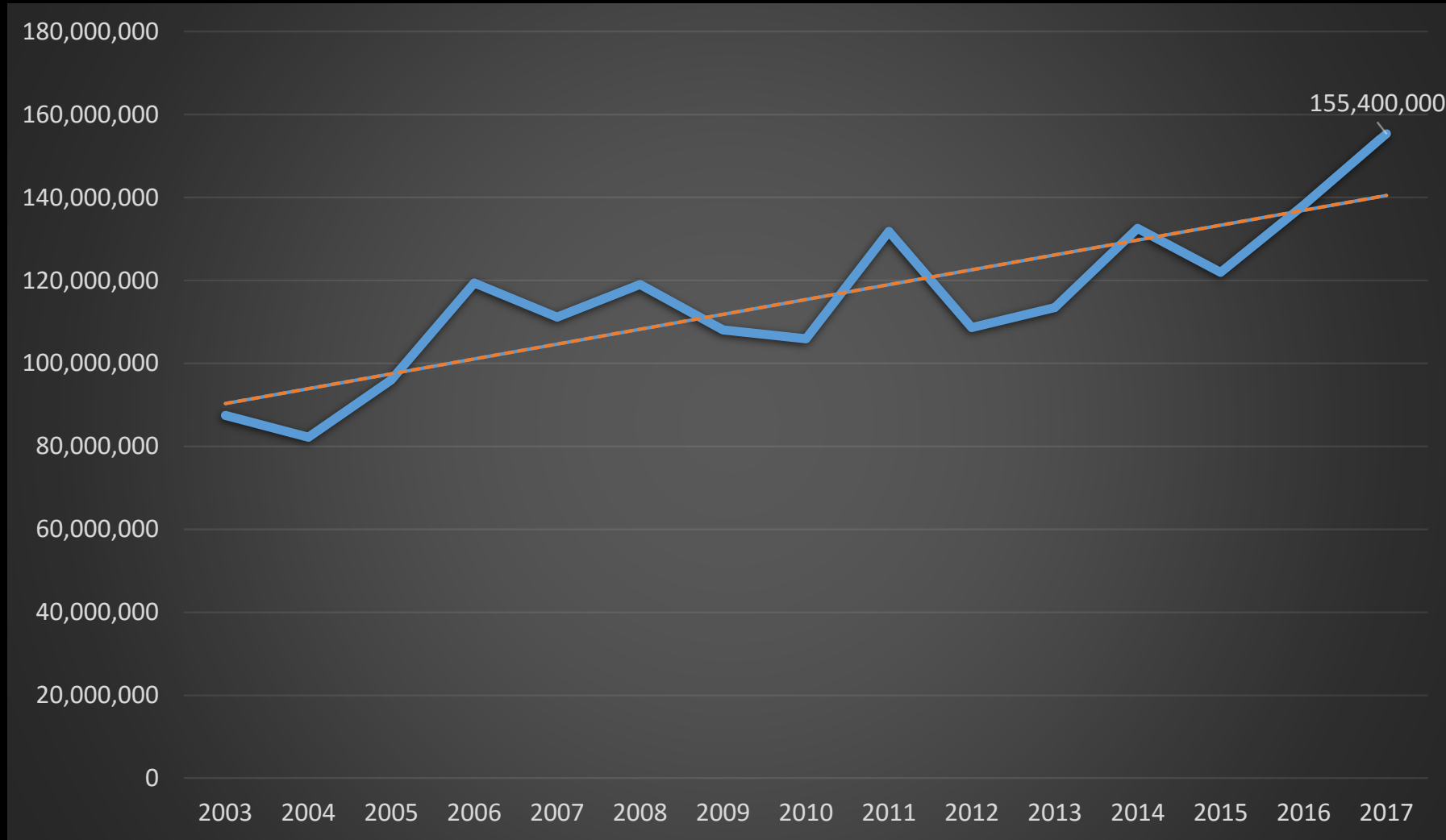
Source: Big Sky Fire Department

Big Sky Sewer Connections History



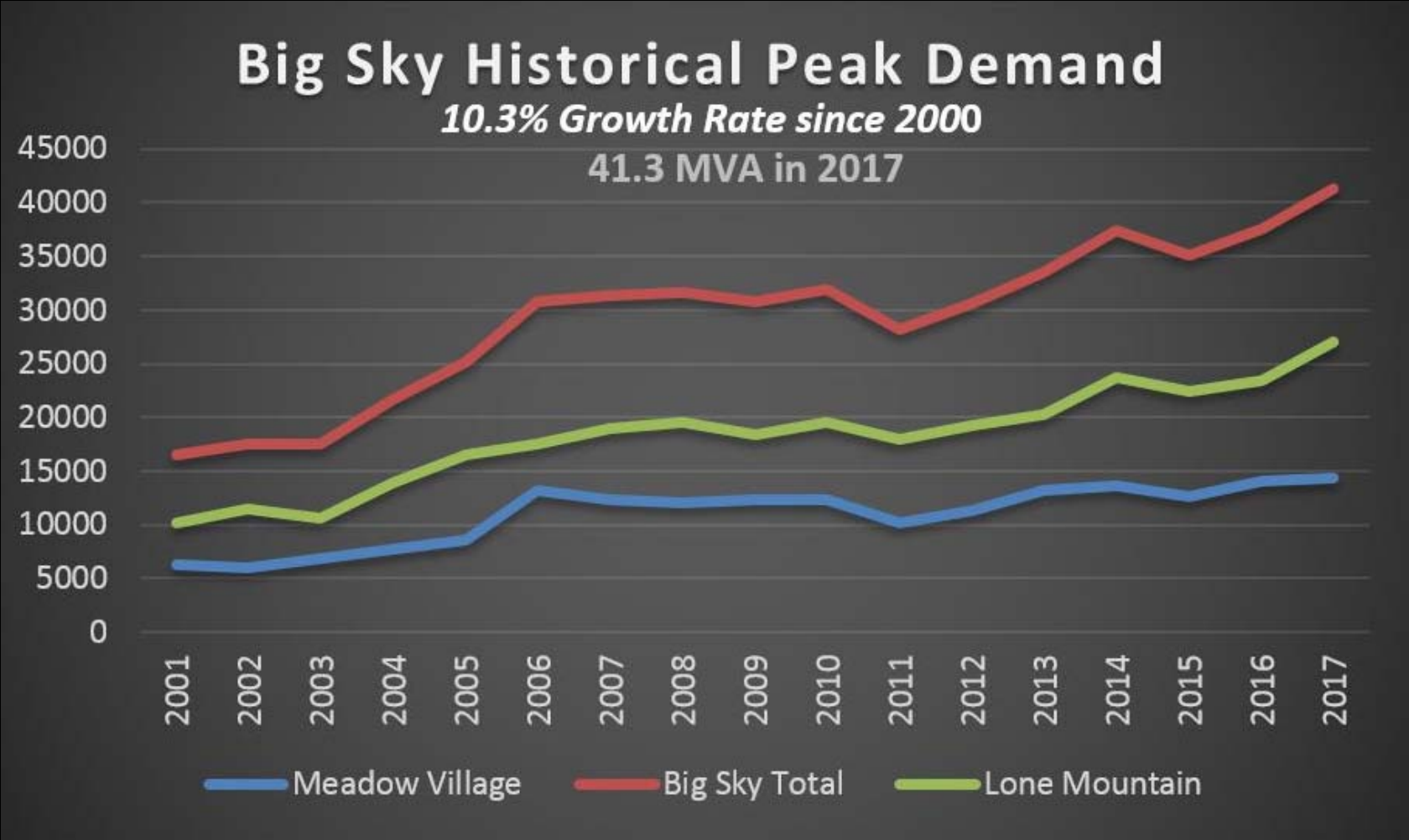
Source: Big Sky Water & Sewer District No. 363
Total SFE's connected. Average BS Household is 2 SFE's.

Big Sky Sewer Flow



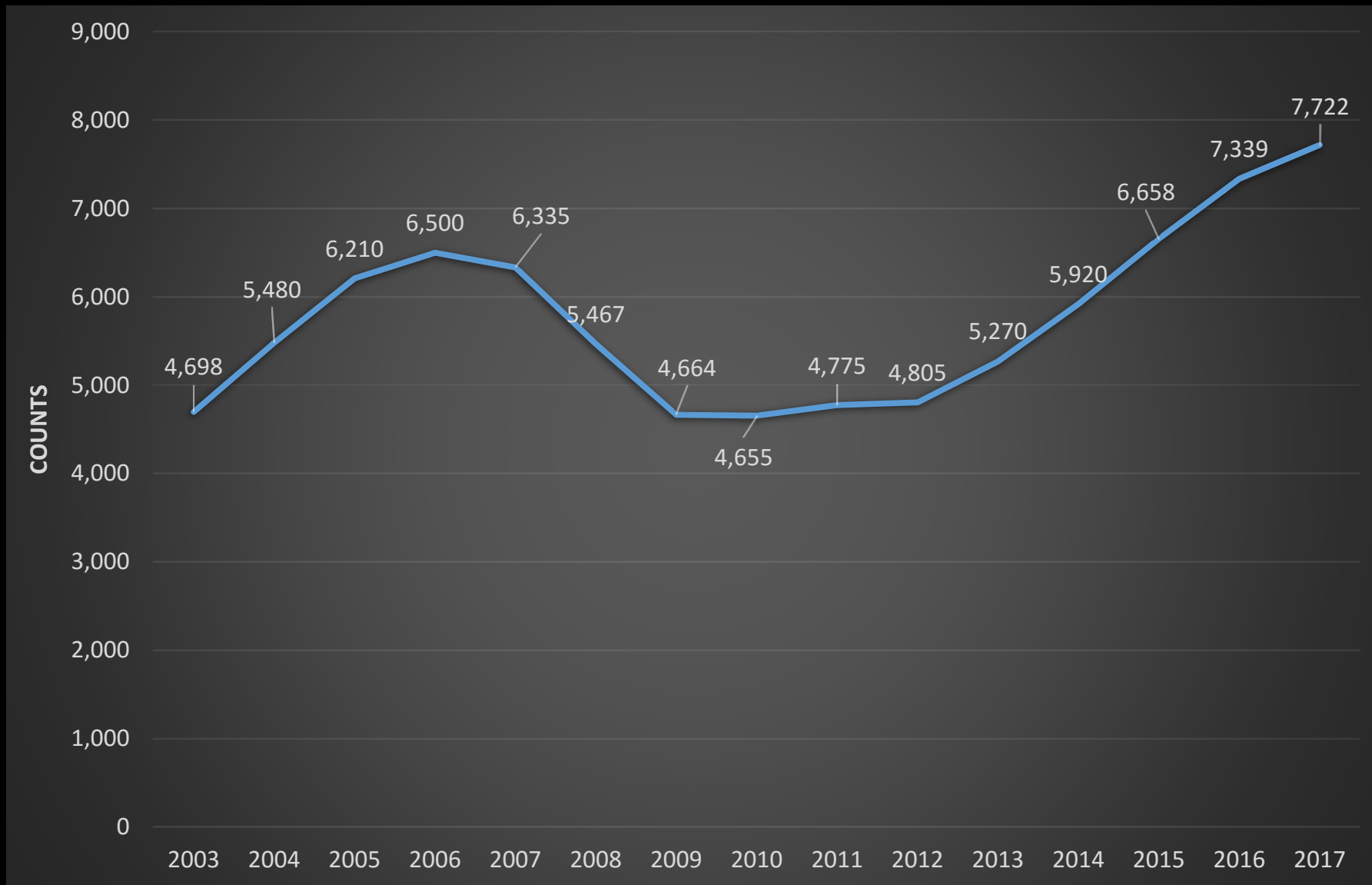
Provided by Big Sky Water & Sewer District No. 363
Year ending Dec. 31

Electrical Consumption



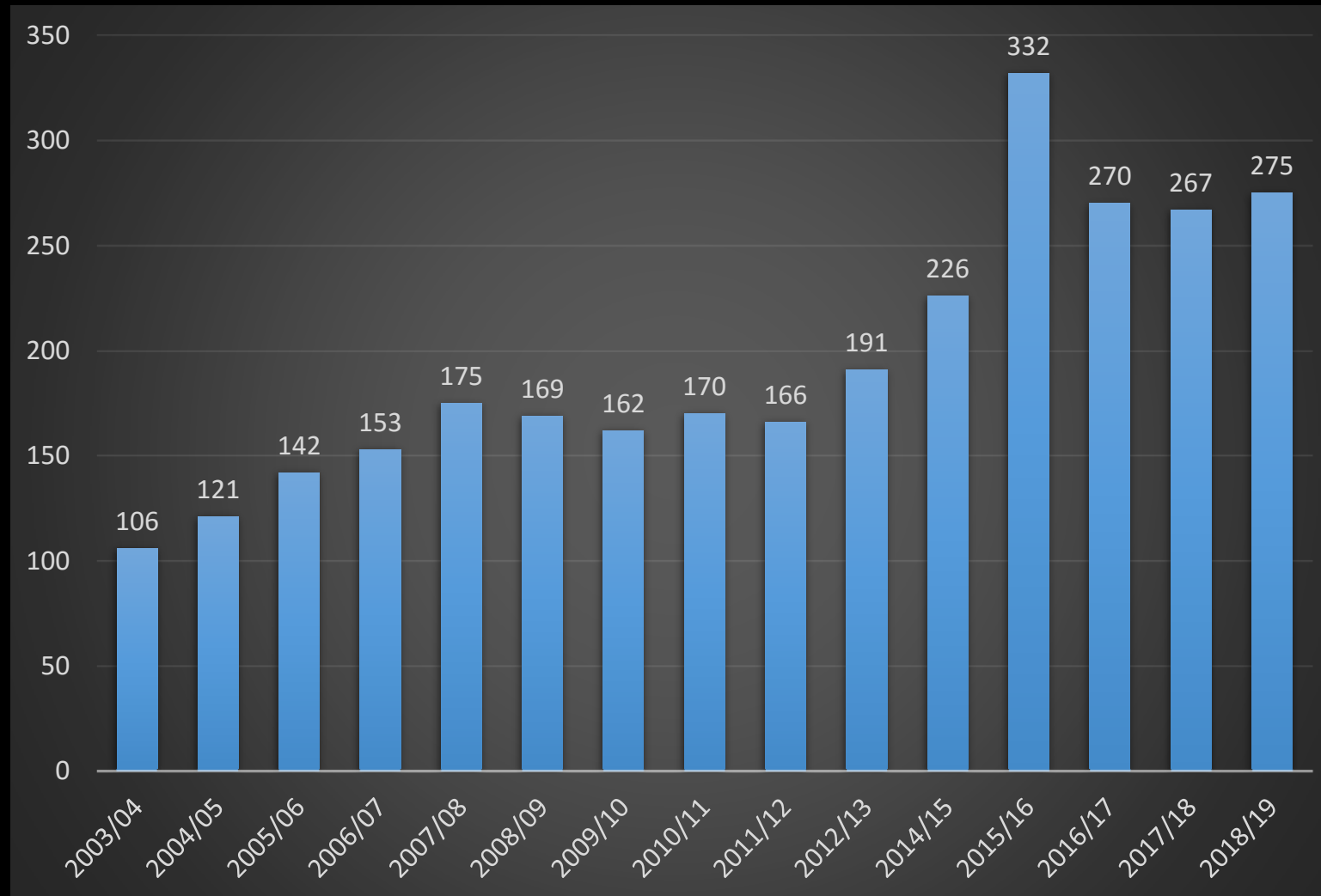
Source: Northwestern Energy 08/16/18.
Approximately 4,600 customers in Big Sky.

Daily Traffic Counts Meadow Village



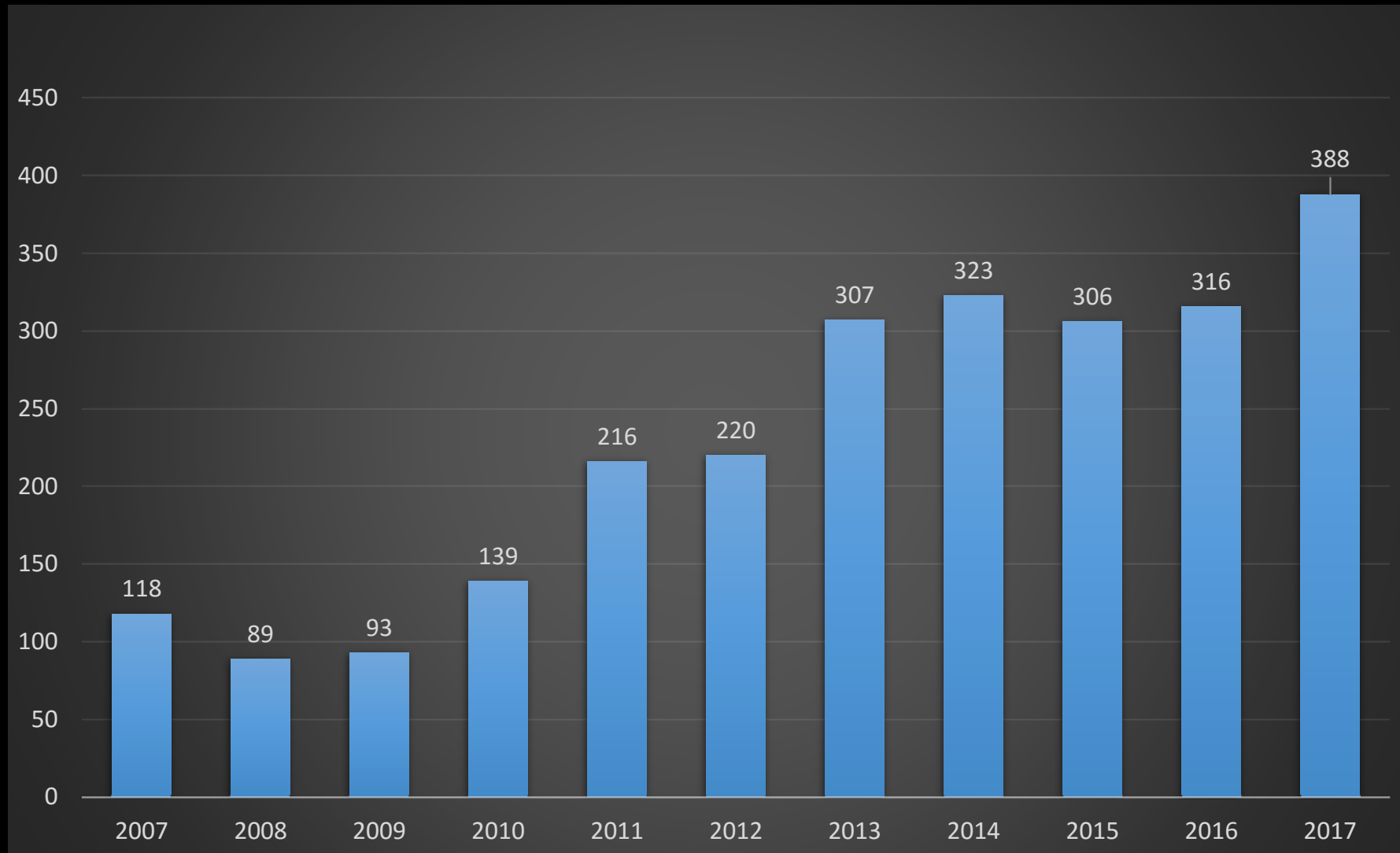
Montana Dept. of Transportation Yearly ATR profile for A-064

Big Sky Ophir K-8 School Enrollment



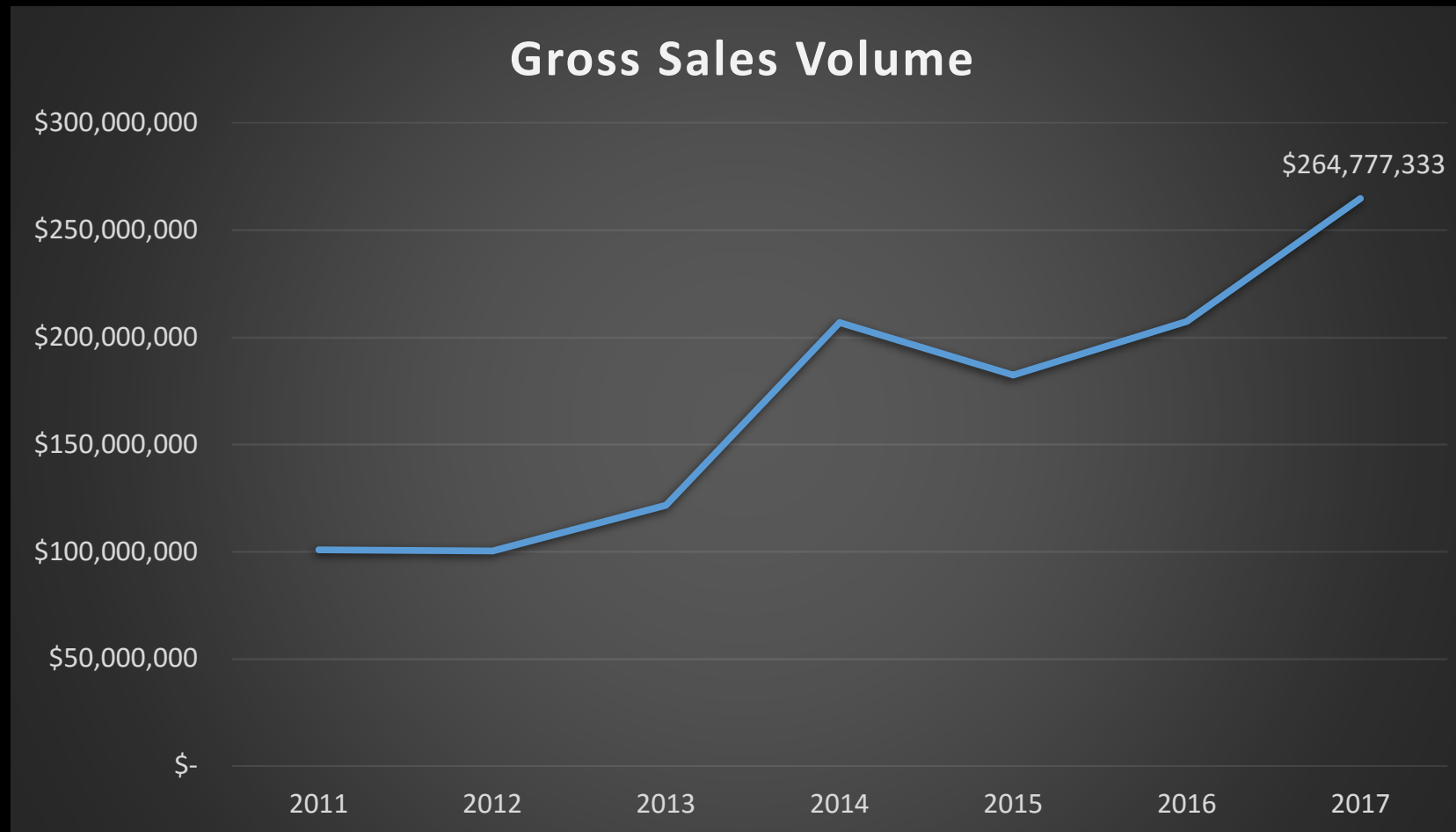
High school opened 2009-10

Big Sky Real Estate Velocity (Units)



Source: Christies Big Sky Purewest



Big Sky Real Estate Gross Sales Volume



Data for Big Sky Community and Canyon. Yellowstone Club is not included in these numbers.

Source: Christie's Pure West 2017 Annual Market Report for Big Sky



 CURRENT DIRECT FLIGHT ROUTES
 JETBLUE COMING WINTER 2018/19

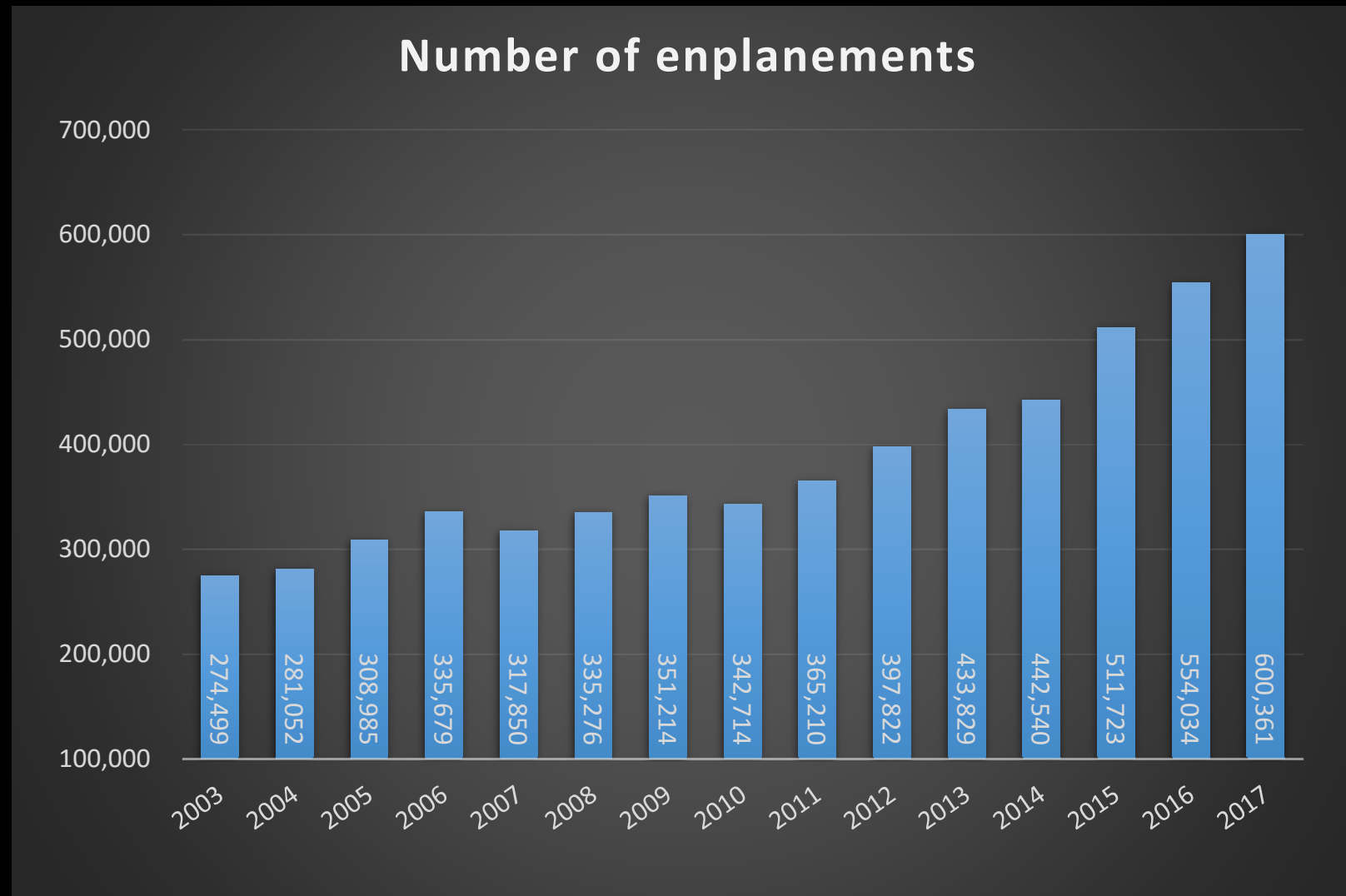
- New JetBlue service serving Long Beach, CA

Seats by year

- 2016: 628,750
- 2017: 695,022
- 2018: 797,909

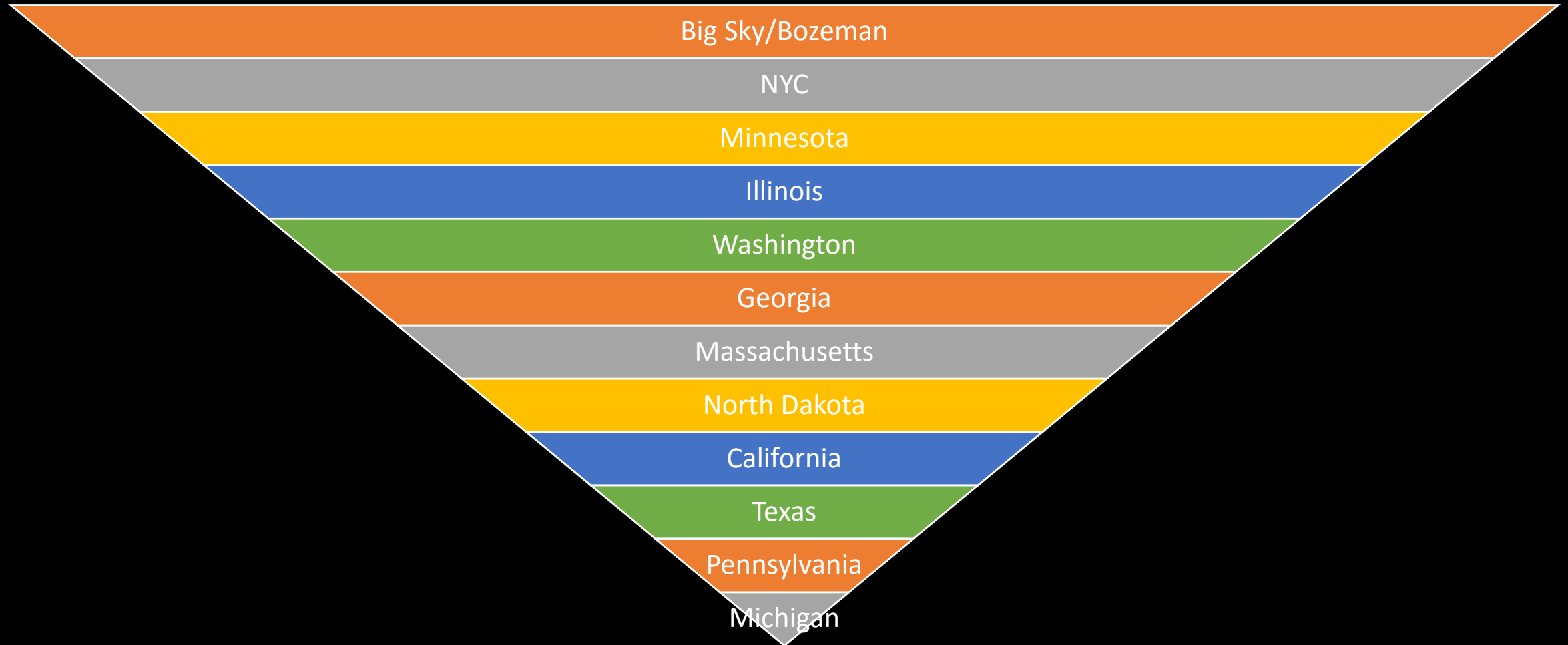


Bozeman Yellowstone International Airport



Bozeman is Montana's highest volume airport
Source: Gallatin Airport Authority

Skiers Top Markets





Mountain Campus

- 44 New Beds Constructed for 2017
- Private Baths
- Pedestrian to Workplace



“I want to send out a big high five to you and your crew for the massive improvements you have made to the Golden Eagle Lodge. This speaks volumes to how much you care about the neighborhood.”

—Josie Erickson, President of Crail Ranch
Townhomes Homes Owners Association

August 2018

Golden Eagle Campus

- 38 New Beds for 2018
- Helping adjacent developer create more units as part of Resort Tax funded project





Workforce Housing

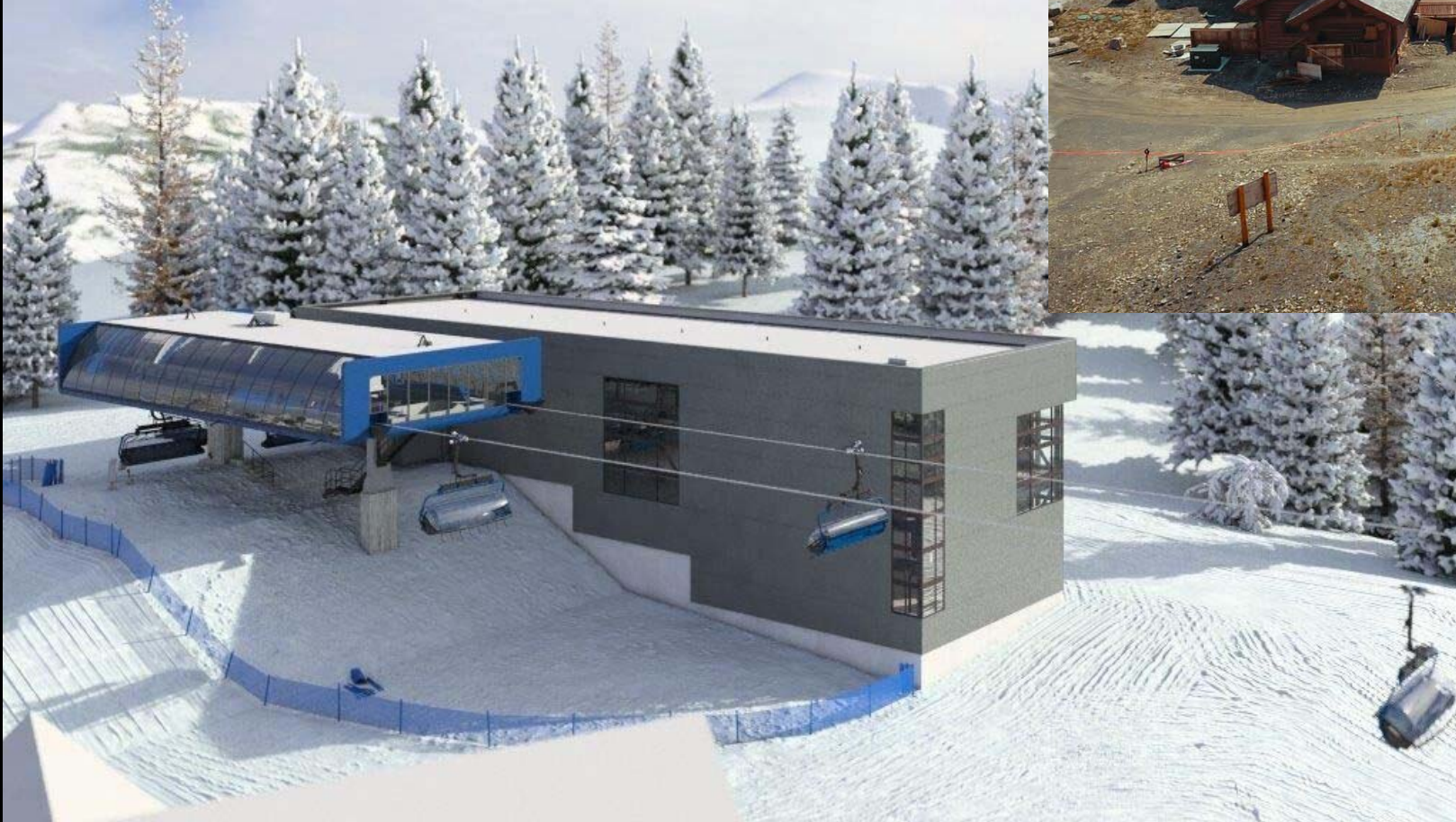
- Big Sky Resort Model:
 - Ownership assures long-term solution
 - Using our own land & entitlements
 - Not asking for public funds
 - Over 500 beds
 - 200 more beds shovel ready
 - Easy & affordable for staff
 - Every bed we provide leaves another bed in the community for someone else

Ramcharger 8 Summer 2018 Construction



3,600 Skiers Per Hour
Speed 5 meters per second
Bubble & heated seats
First Doppelmayr "D-Line" in USA
Most technologically advanced

Ramcharger 8



Shedhorn 4 Summer 2018 Construction

- Ride time 1/2
- More comfort
- Better in wind
- Improved Terrain



Mountain Biking

- Biking is the “new thing”
- New 3 mile trail—”Gambler”
- “Flow” trail design
- Growth of sport
- Summer enlivening
- Four summer lifts operating



REIMAGINING THE MOUNTAIN MALL

COMING WINTER 2019/20









SUSHI

HAND-ROLLED

ALWAYS FRESH

Big Sky



A VISION FOR THE NEXT DECADE



BIG SKY
MONTANA

2025

bigsky2025.com

AN EMPHASIS ON THE ALPINE:
WINTER & SUMMER

MOUNTAIN VILLAGE:
THE HEART OF IT ALL

RESORT & COMMUNITY:
A SYMBIOTIC RELATIONSHIP

TRANSPORTATION:
AIR & GROUND

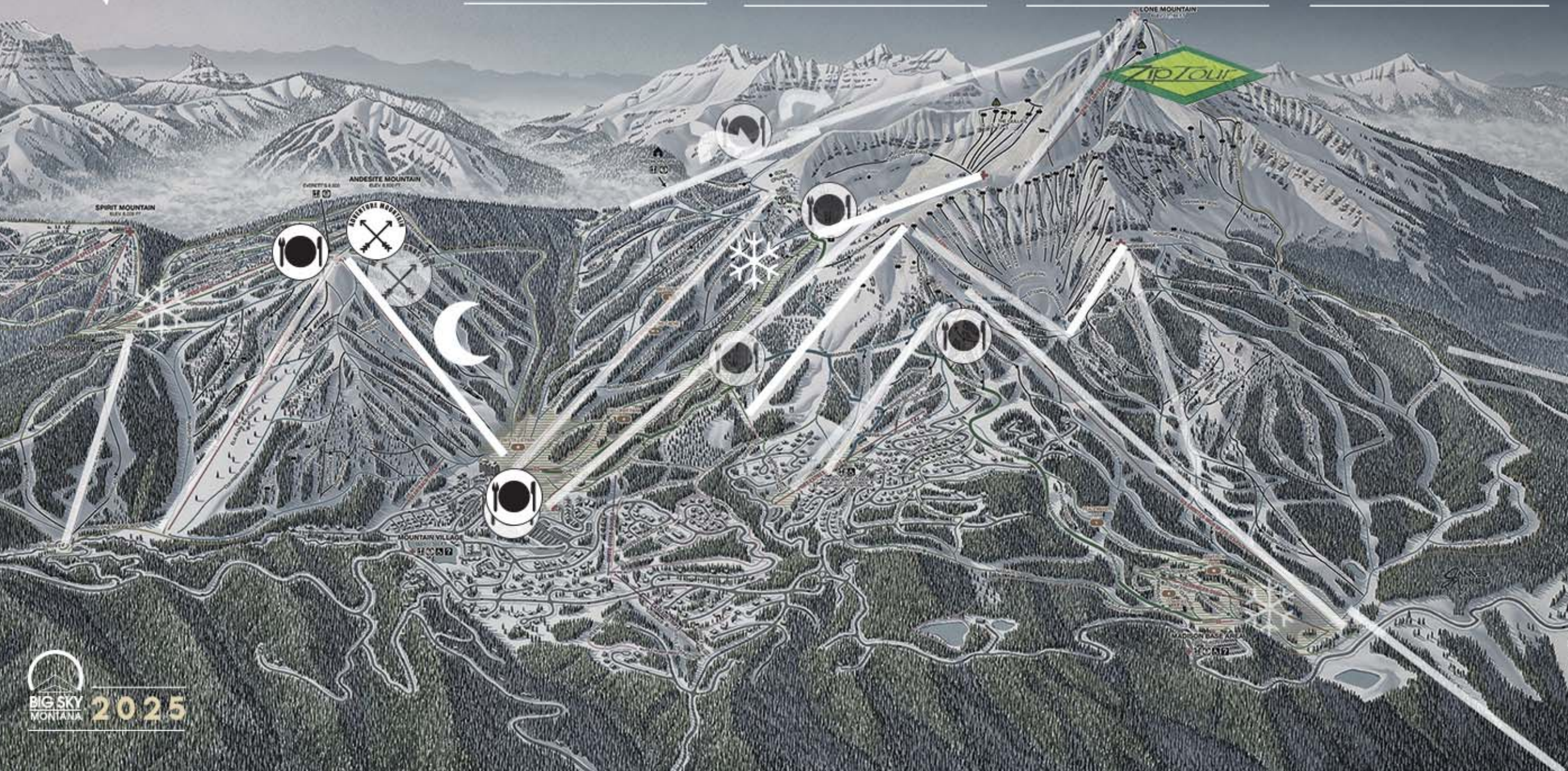
The Vision

NEAR TERM

MID TERM

LONG TERM

EVOLUTION



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Big Sky Resort
tmiddleton@bigskyresort.com

Thank you to the community leaders and organizations providing data and information, and to Katy Hein of Big Sky Resort for assisting in this project.



bigsky2025.com