



Annual Community Report

September, 2021



What does the data tell us?

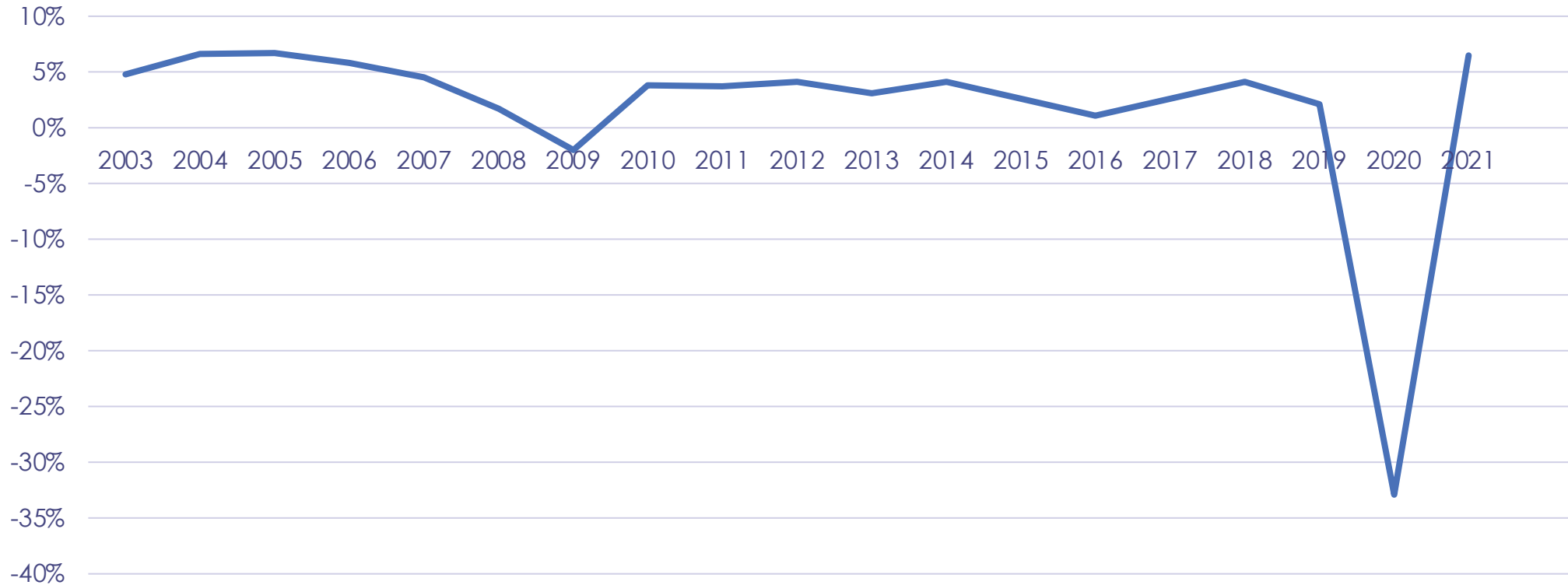
How is our town doing?

What does the future look like?



Gross Domestic Product

Percentage of Change of GDP



Based on annual rate at end of Q-2

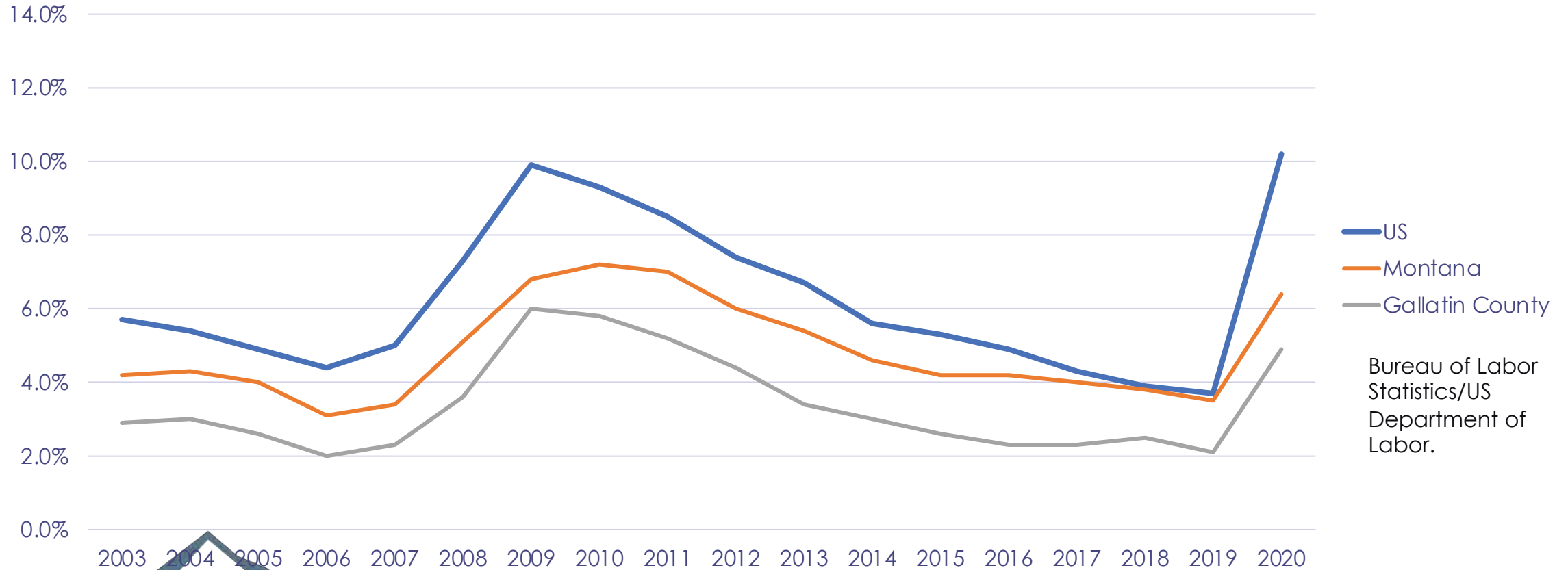
1.3% average annual growth from 2016 to 2021

Source: U.S Department of Commerce, Bureau of Economic Analysis



Unemployment Rate Trend

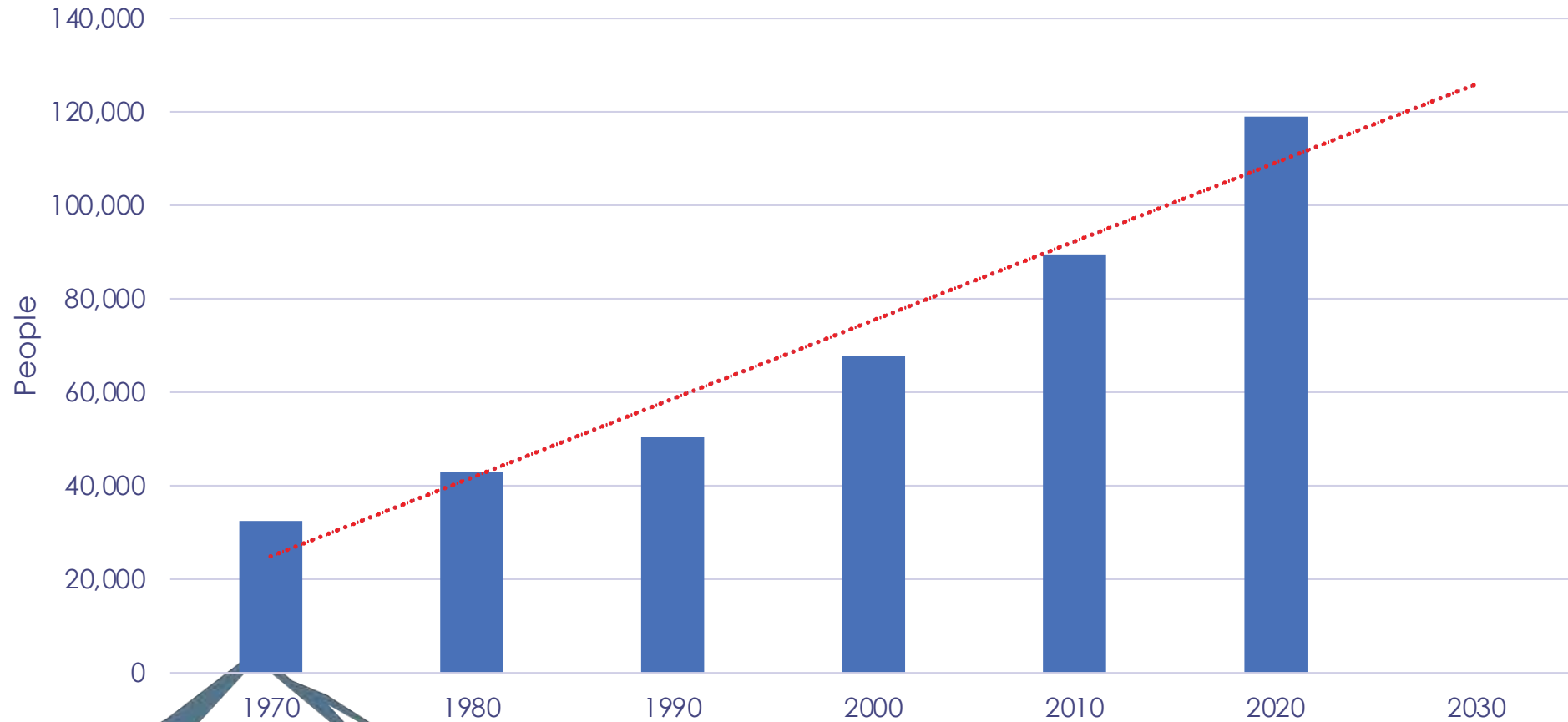
Unemployment Rate: US, Montana, Gallatin County



Bureau of Labor
Statistics/US
Department of
Labor.

Gallatin County Population Growth

Gallatin County Population Growth

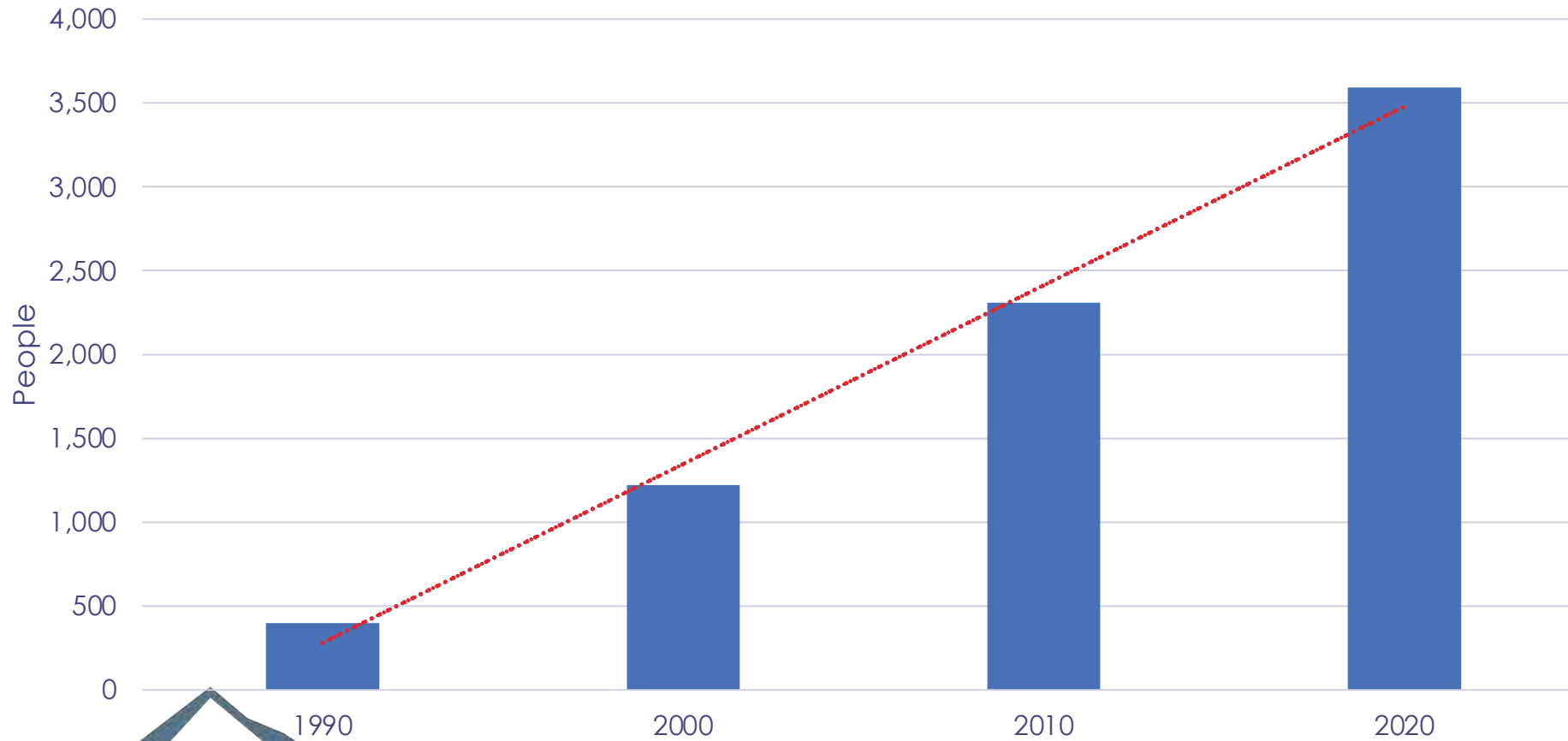


Gallatin County growing at 2.75x national average

+32.9% population change from 2010 to 2020

Source: United States Census Bureau

Big Sky Population Growth



Census Decade 2000-2010
population growth 89%

Census Decade 2010-2020
population growth 56%

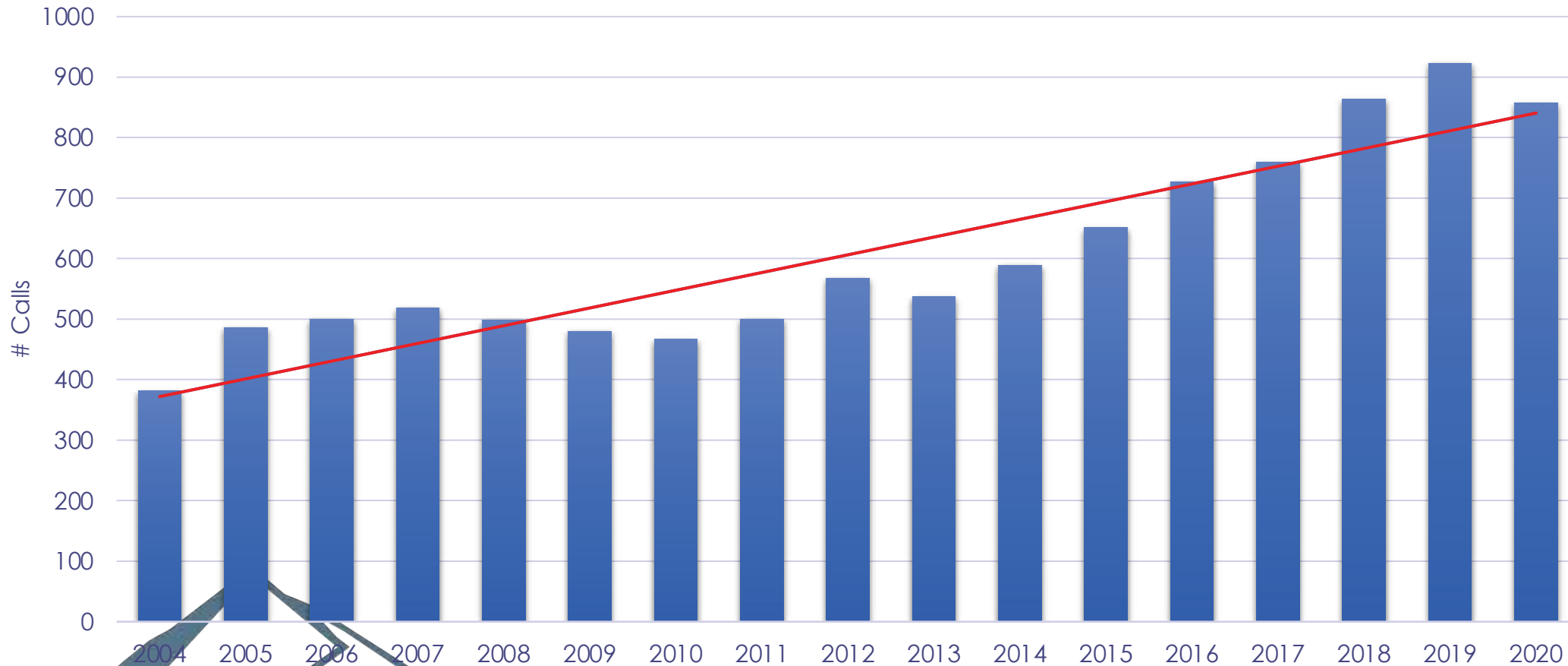
800% population change
from 1990 to 2020

Source: Census and
Economic Information
Center



Big Sky Fire Dept. Incident Call Volume

Yearly Incident Calls



+7% average annual growth from 2016 to 2020

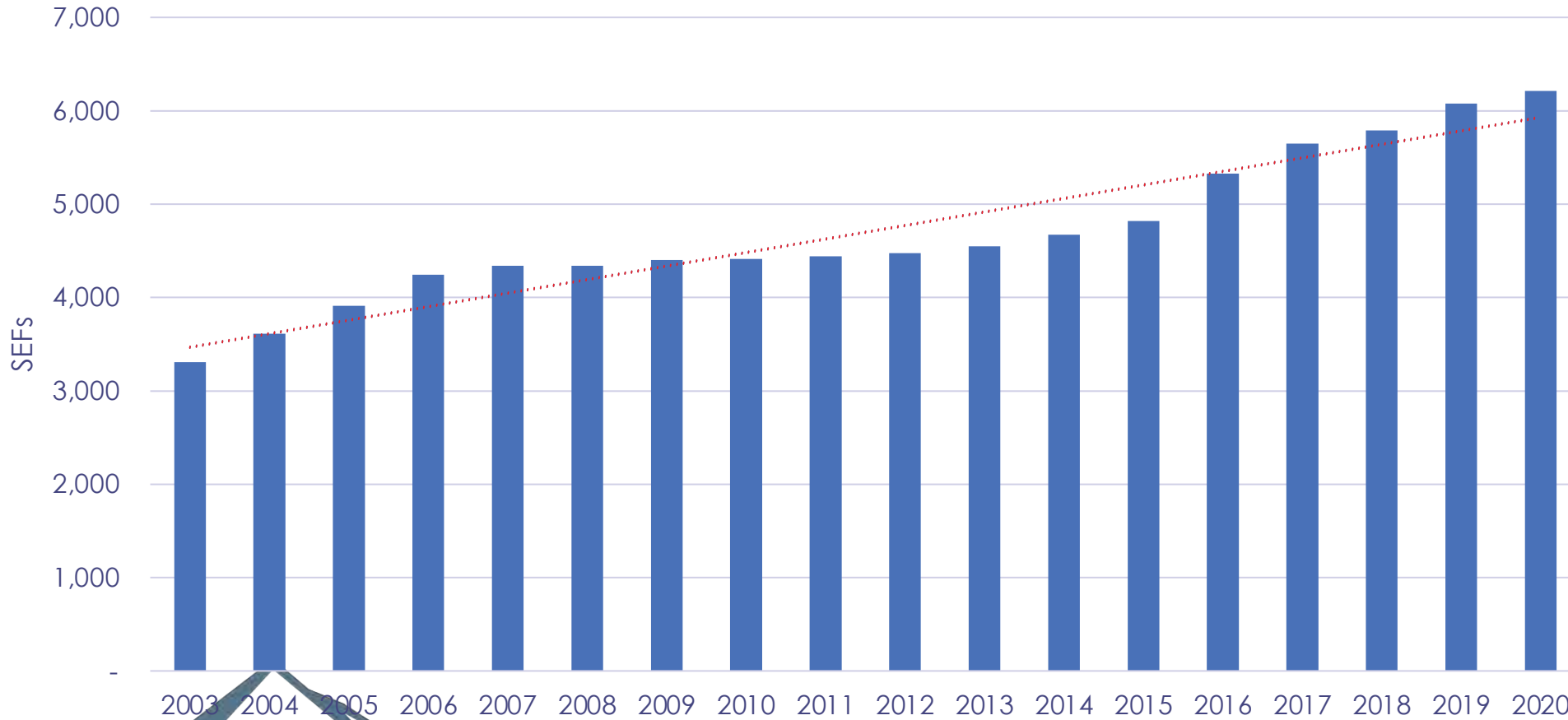
2020: Reduced incidents related to resort early closure in March

Source: Big Sky Fire Department



Big Sky Sewer Connections History

Total Single Family Equivalents (SFEs) Connected



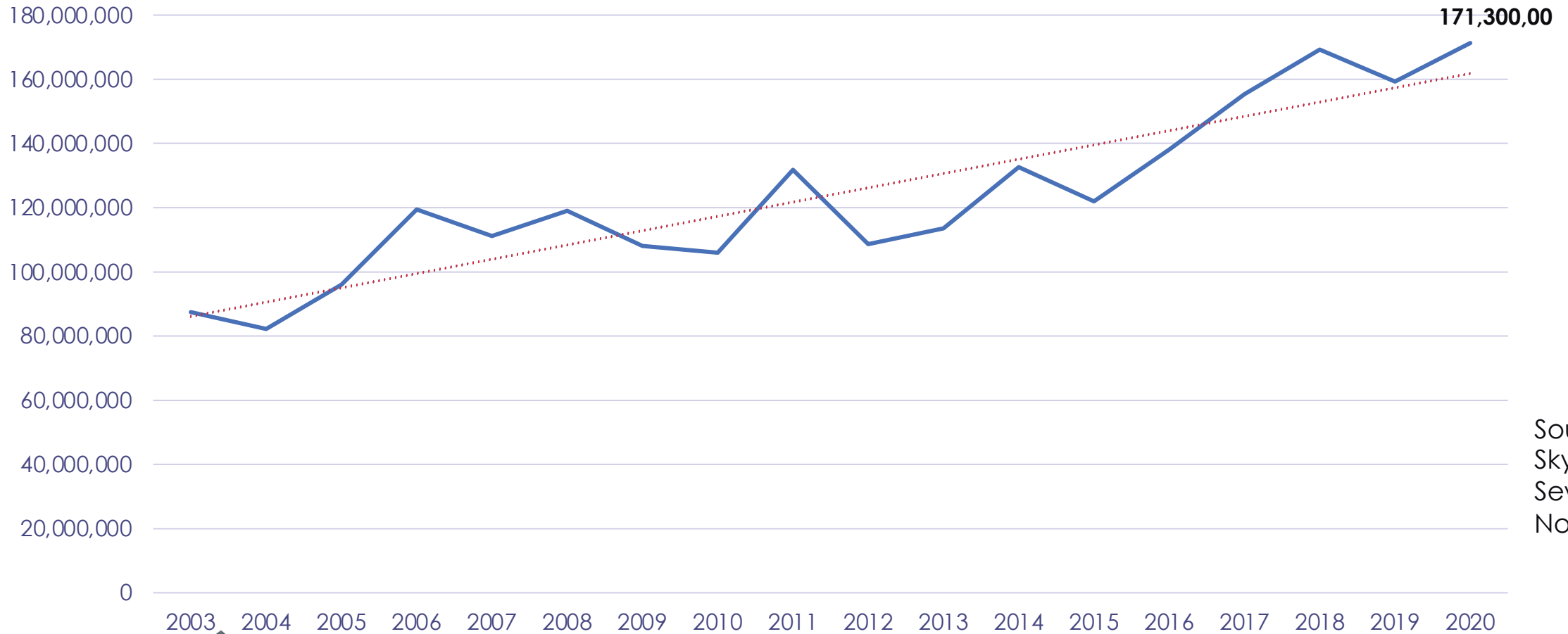
Total SFE's connected.
Average BS Household is
2 SFE's.

Full calendar year
comparisons.
+8% of average annual
growth from 2017 to 2020

Source: Big Sky Water &
Sewer District No. 363



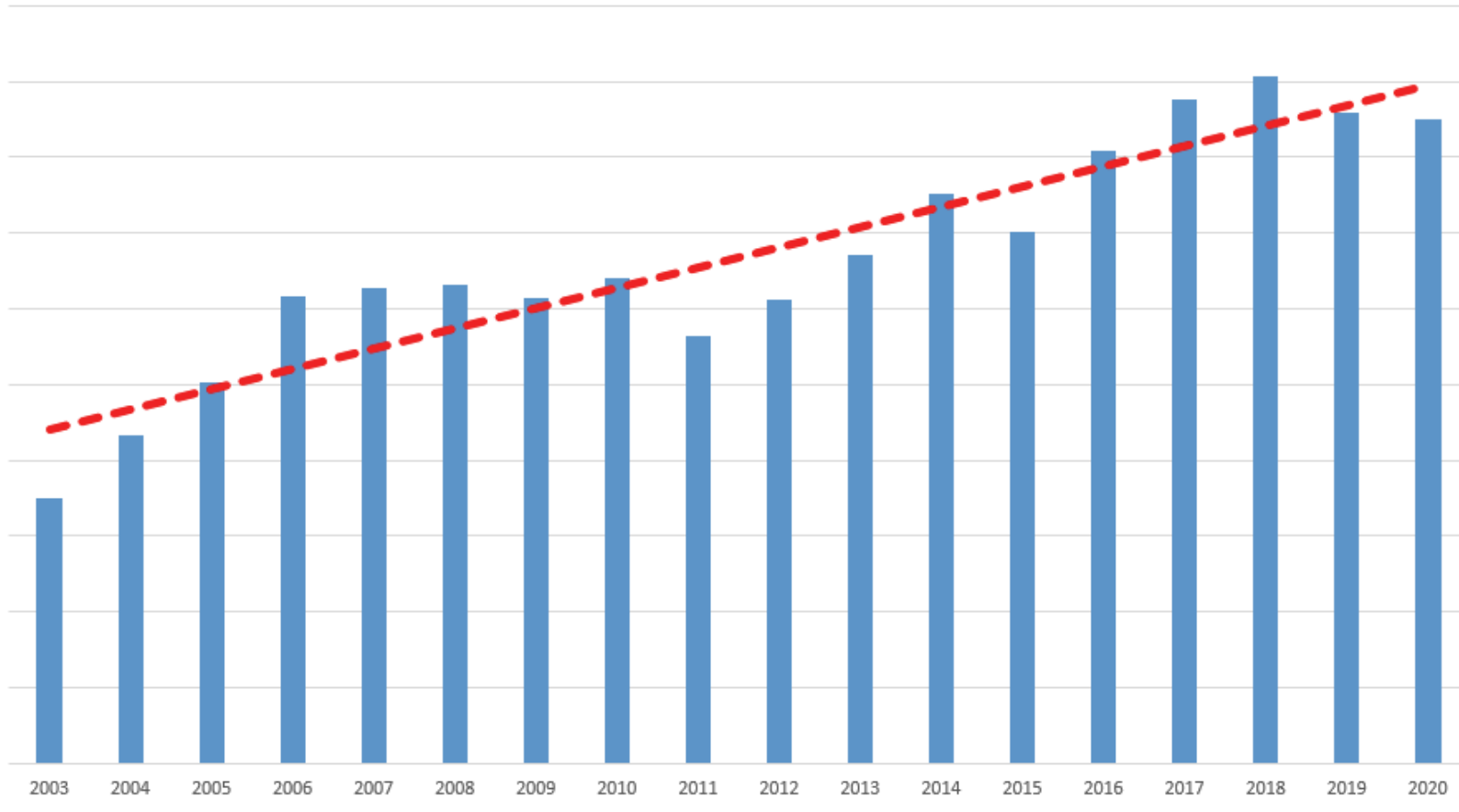
Big Sky Sewer Flow



Source: Big Sky Water & Sewer District No. 363

Big Sky Peak Electrical Consumption

Big Sky Peak Electrical Demand



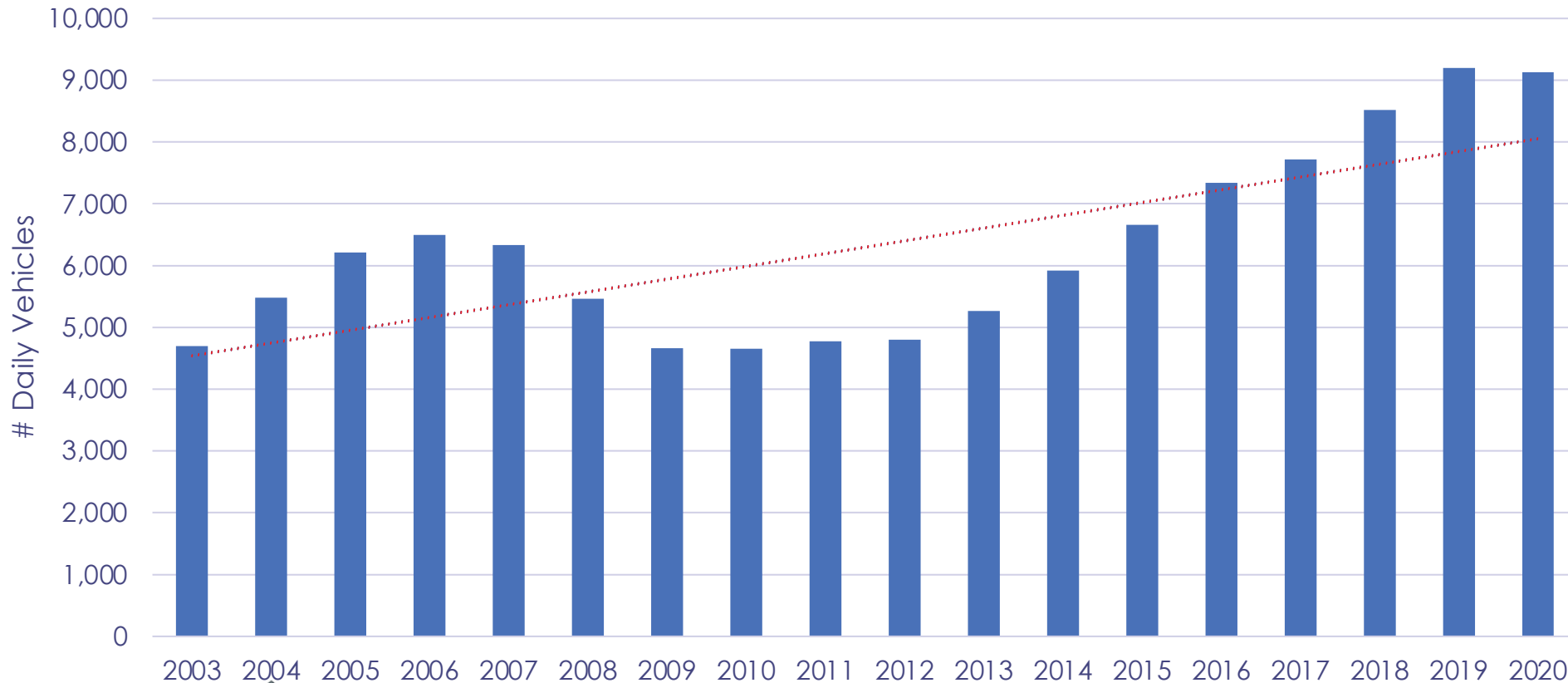
Peak consumption usually occurs during Christmas holiday period.

Source: Northwestern Energy



Daily Traffic Counts Meadow Village

Annual Average of Vehicles per Day



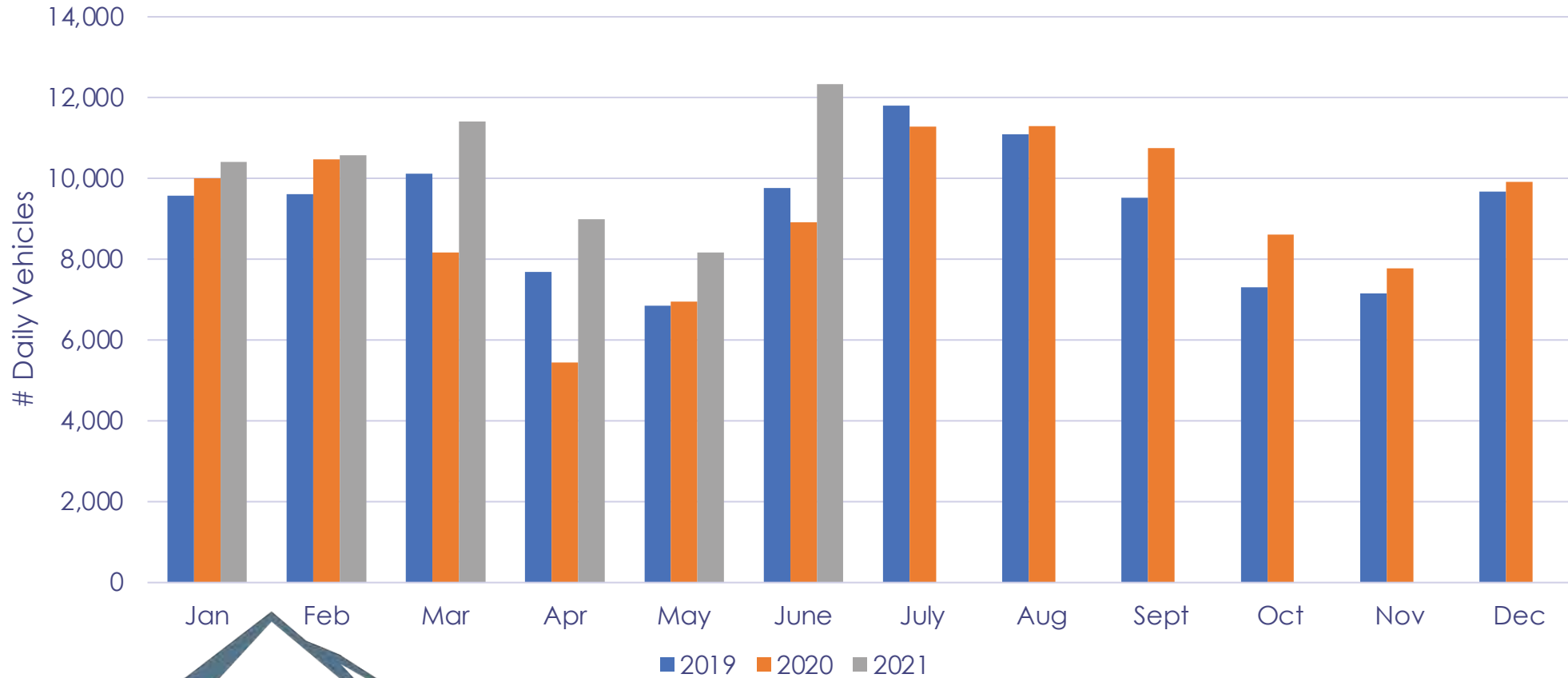
+7% average annual growth from 2015 to 2020

Source: Montana Dept. of Transportation Yearly ATR profile for A-064, Meadow Village Highway 64



Monthly Traffic Counts Meadow Village

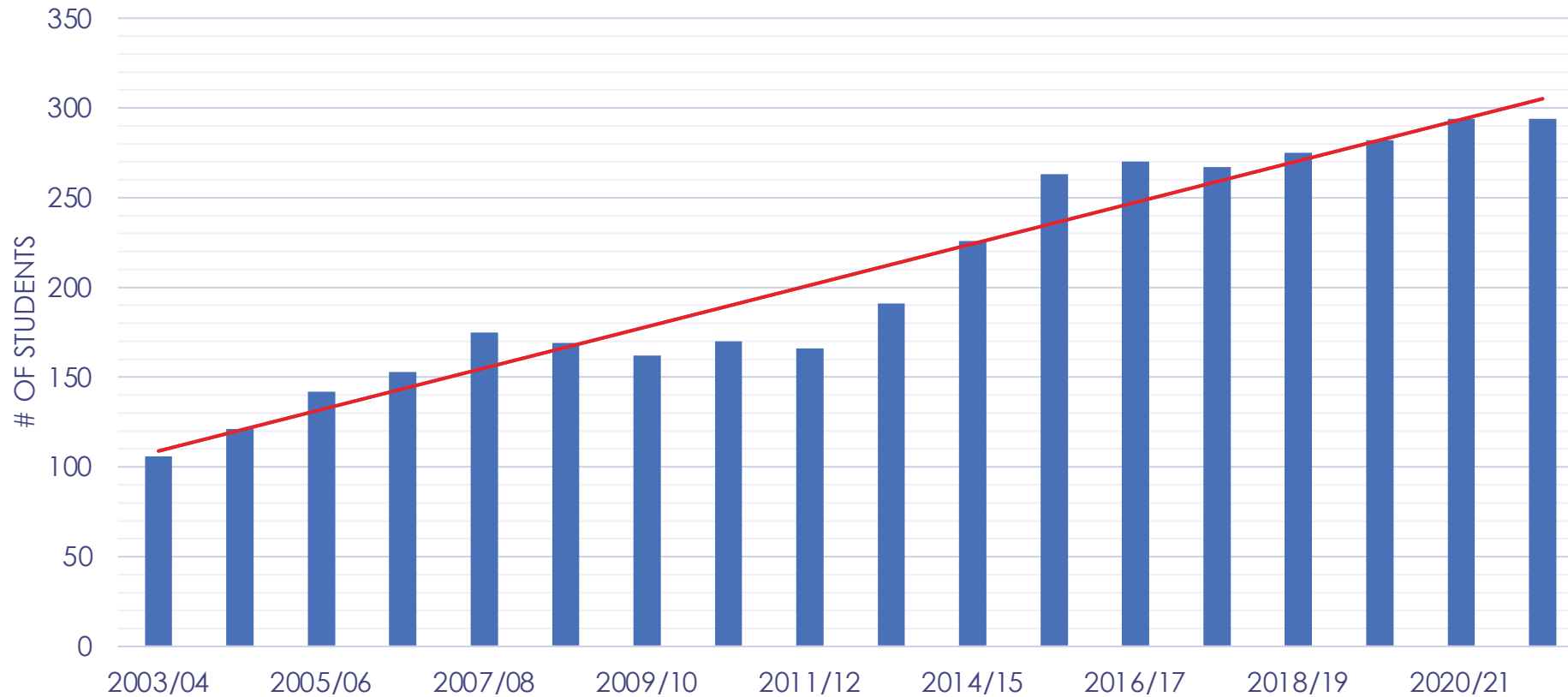
Average of Vehicles per Month



Source: Montana
Dept. of
Transportation
Monthly ATR profile
for A-064, Meadow
Village Highway 64

Ophir K-8 Student Enrollment

Ophir K-8 Student Enrollment



High school opened 2009-10

Discovery Academy opened in 2014 and serves 60 additional students for 2021/22

K-12:

2019 = 388

2020 = 405

2021 = 404

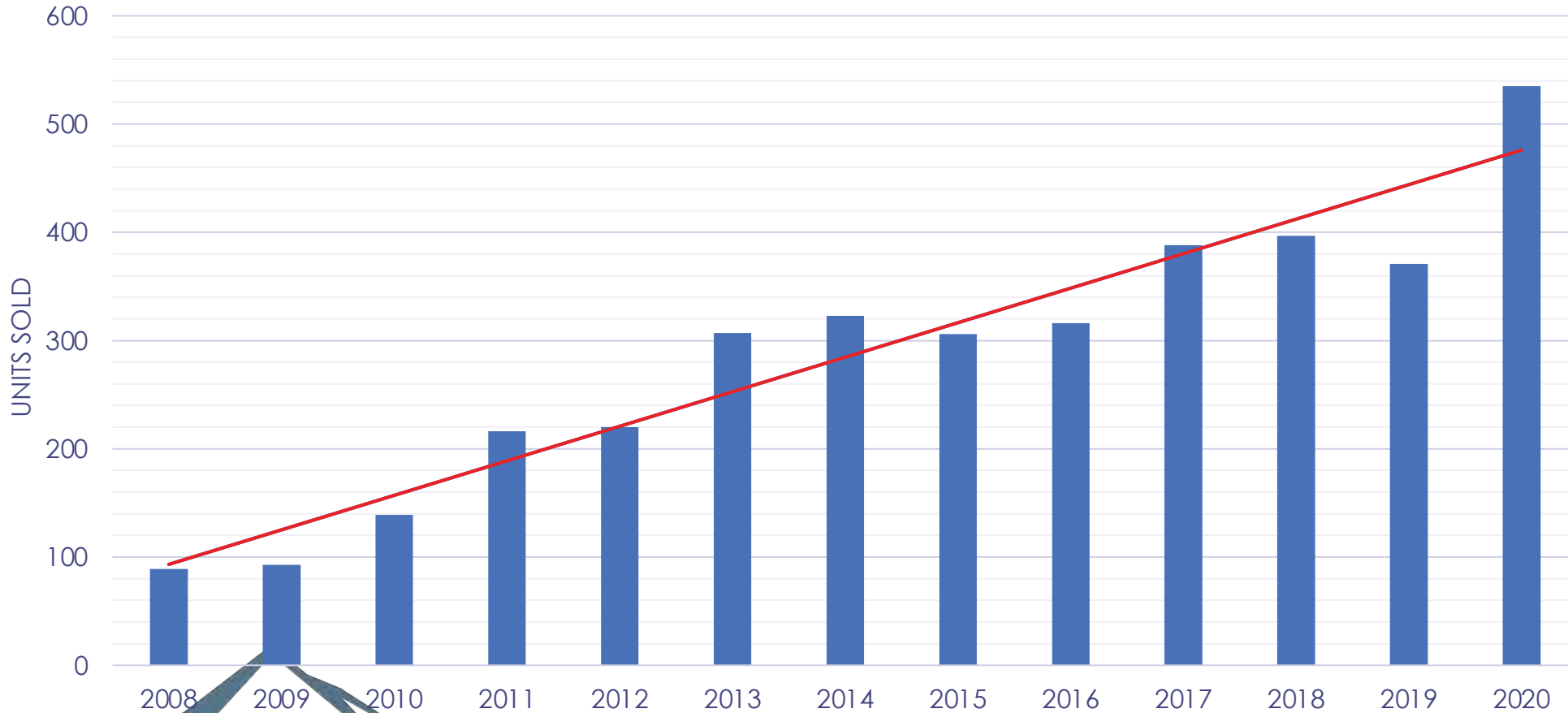
Source: Big Sky District #72





Big Sky Real Estate Total Units Sold

Real Estate Velocity



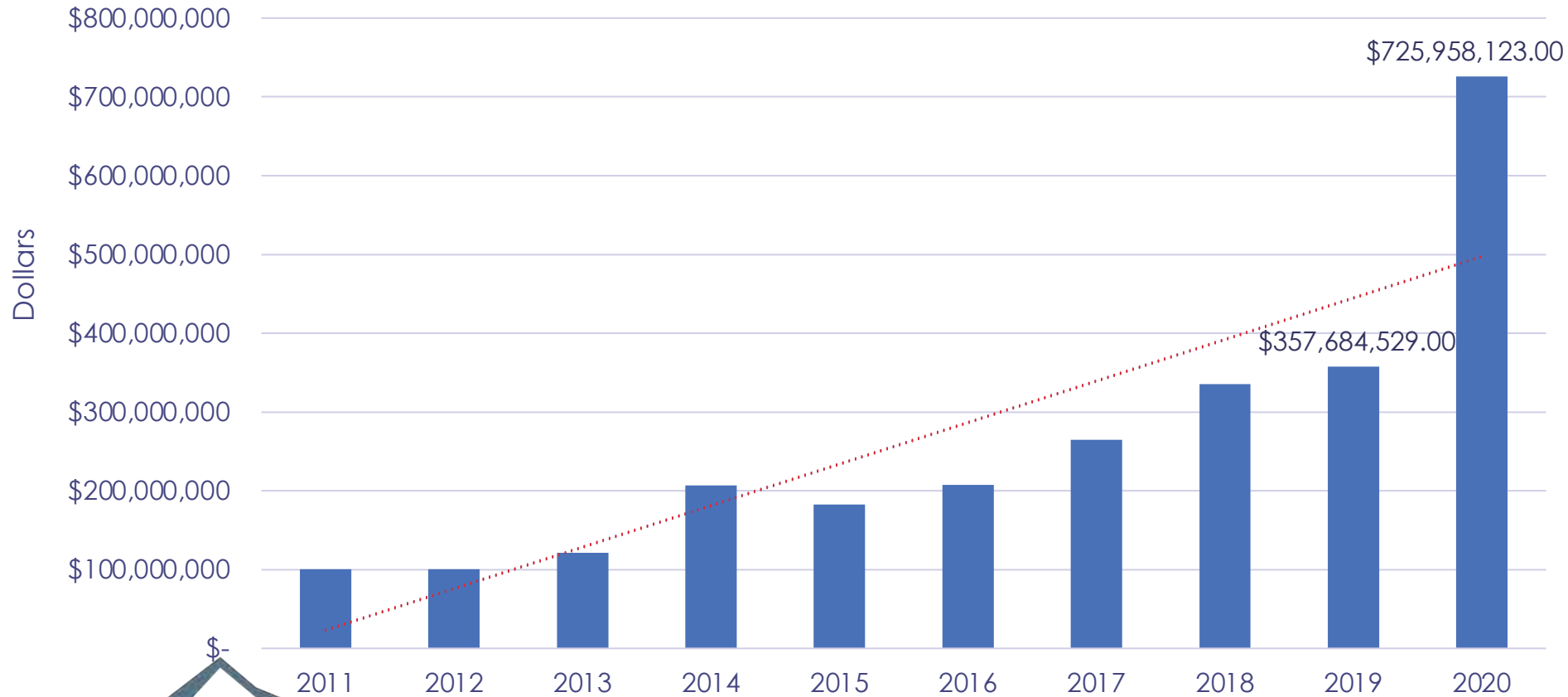
Multiple Listing Service excludes private transactions and Yellowstone Club.

Source: Christie's Pure West 2020 Annual Market Report for Big Sky. Citing MLS Community wide data.



Big Sky Real Estate Total \$ Volume

Total Real Estate Sold in Dollars

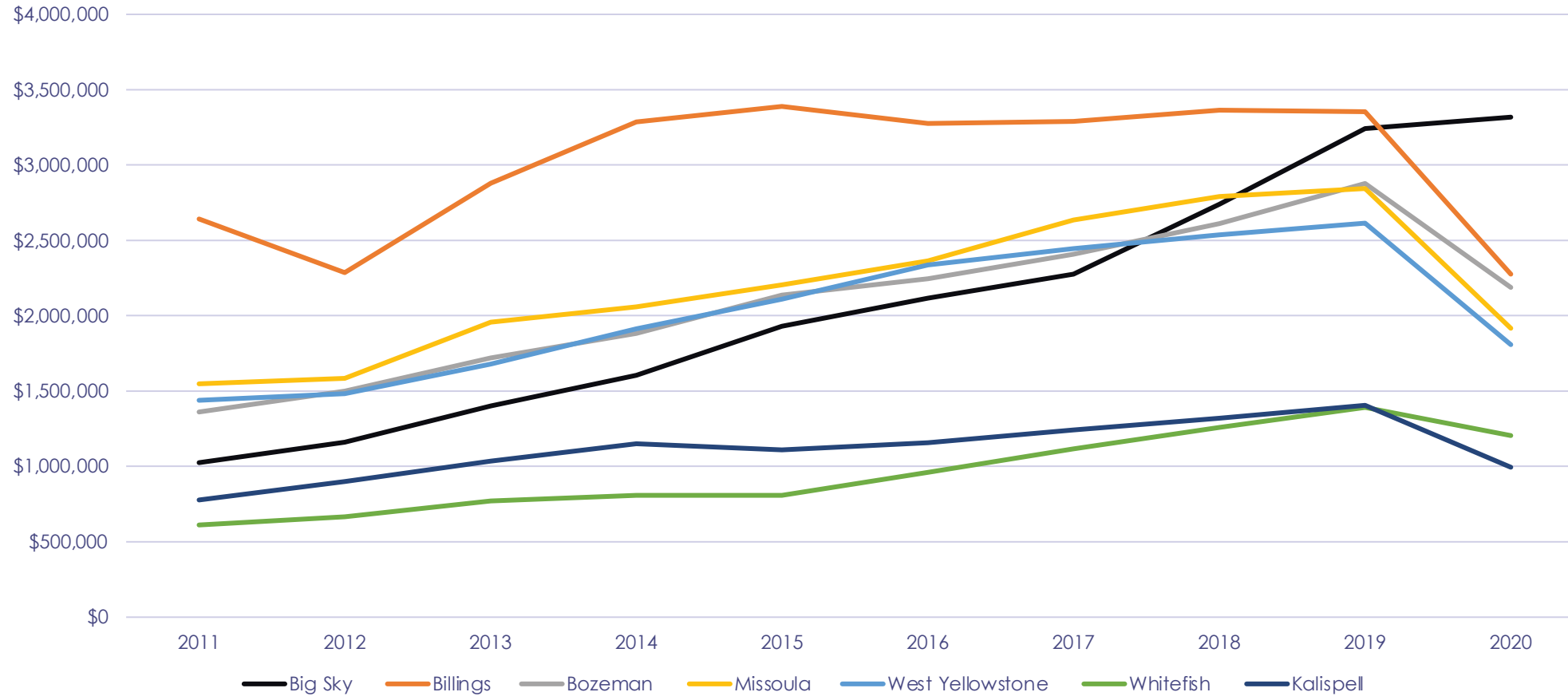


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Montana Lodging Tax Collections



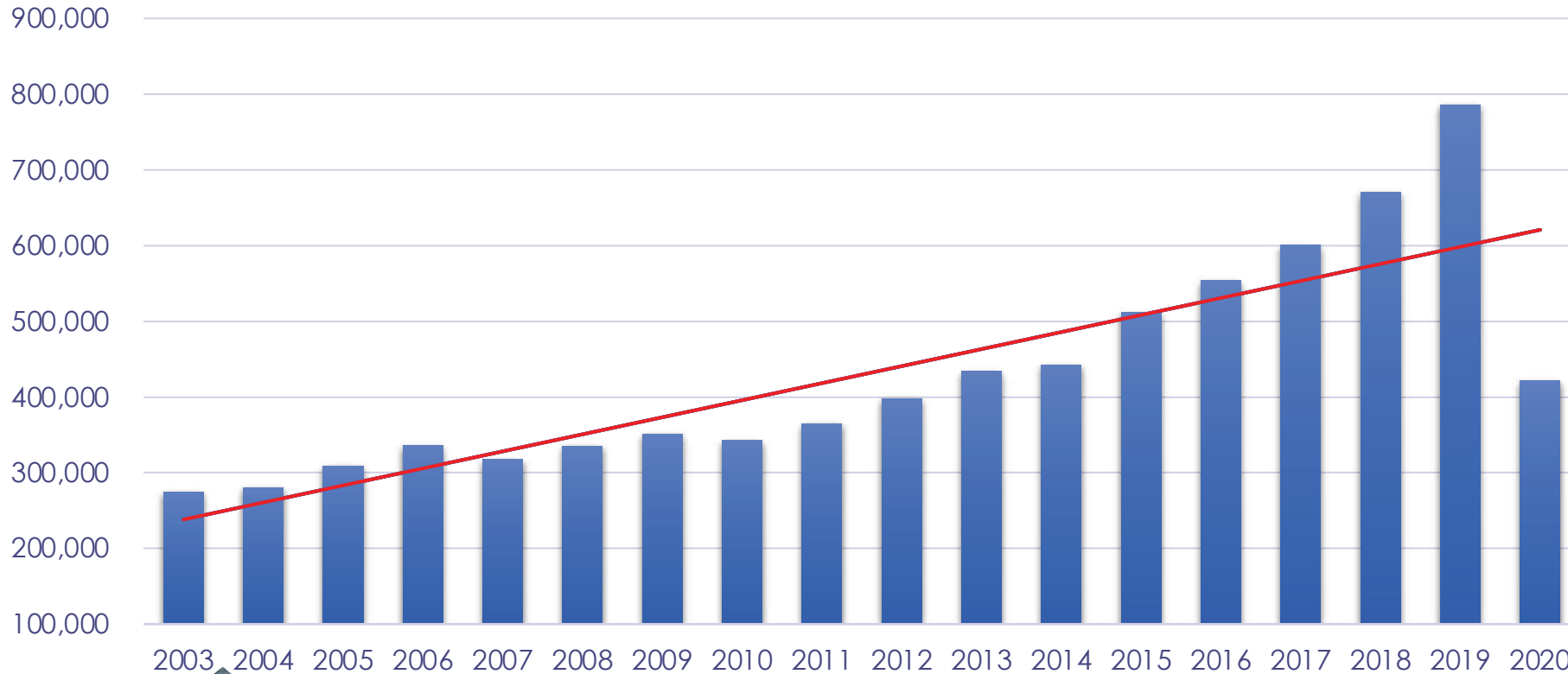
Source: Montana Office of Tourism and Business Development

<https://marketmt.com/Programs/Industry-Services-and-Outreach/Lodging-Facility-Use-Tax>



Air Travel: BZN

Number of enplanements

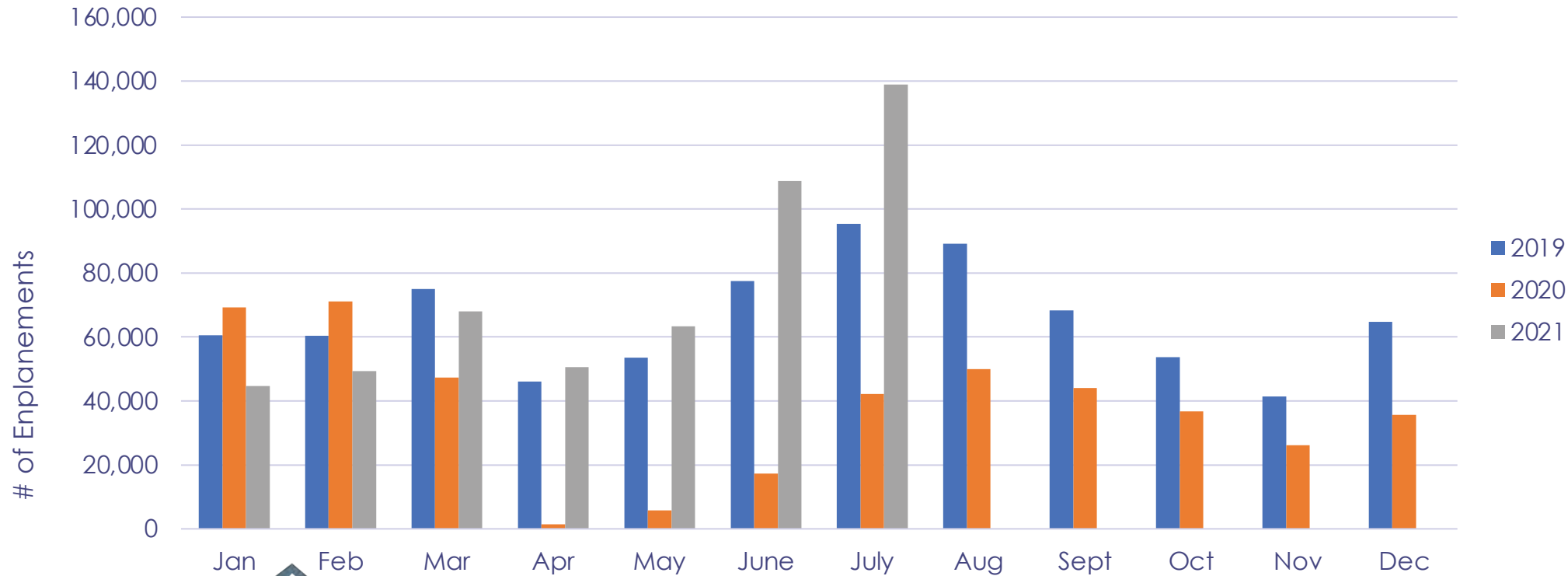


Bozeman is Montana's highest volume airport.

Source: Gallatin Airport Authority, Brian Sprenger, A.A.E.

Monthly Enplanements: BZN

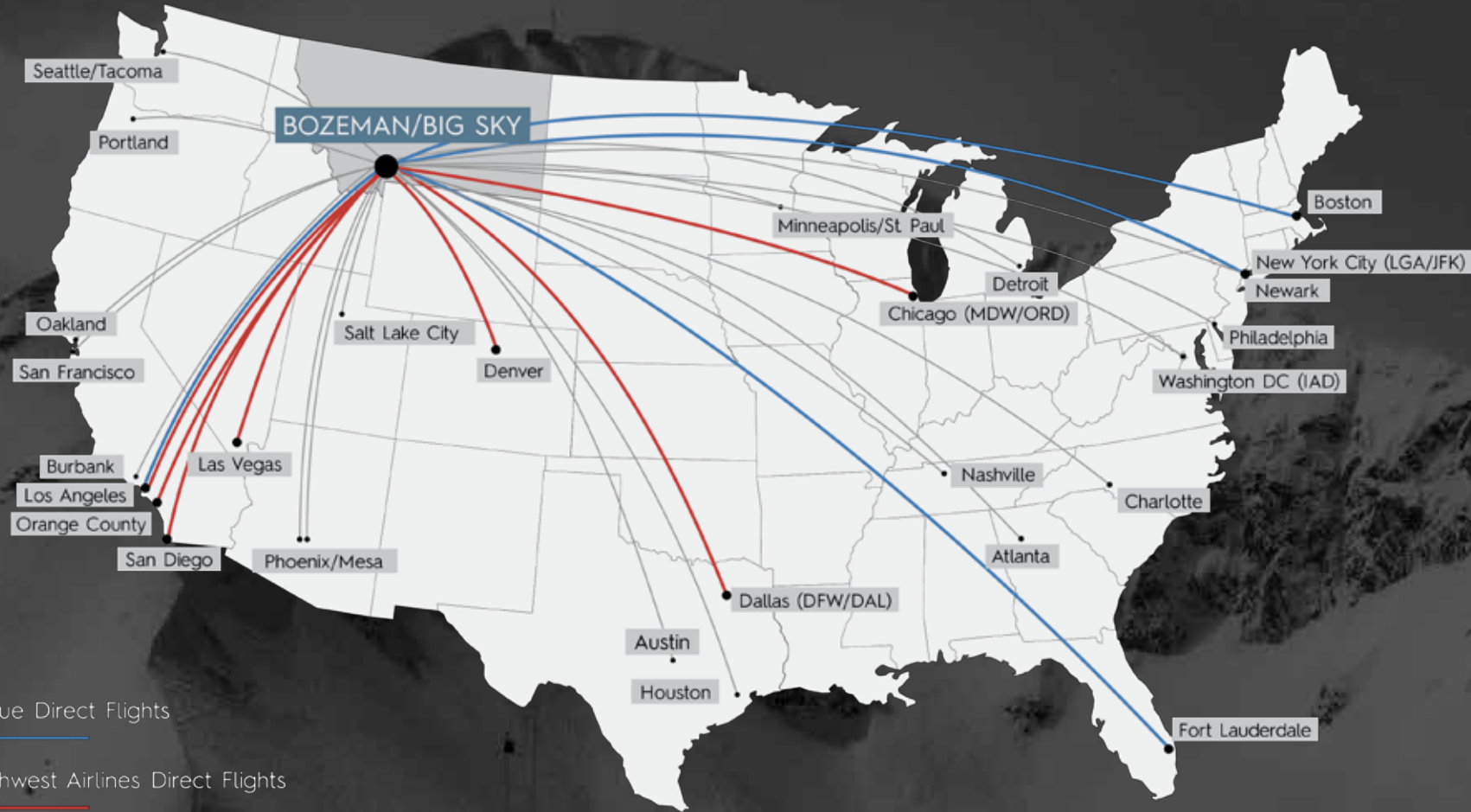
Enplanements by Month at BZN



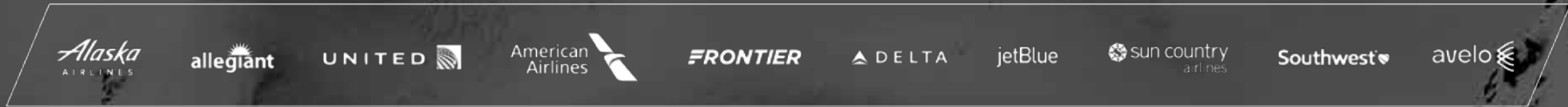
Source: Gallatin Airport Authority, Brian Sprenger, A.A.E.



NON-STOP FLIGHTS TO BIG SKY



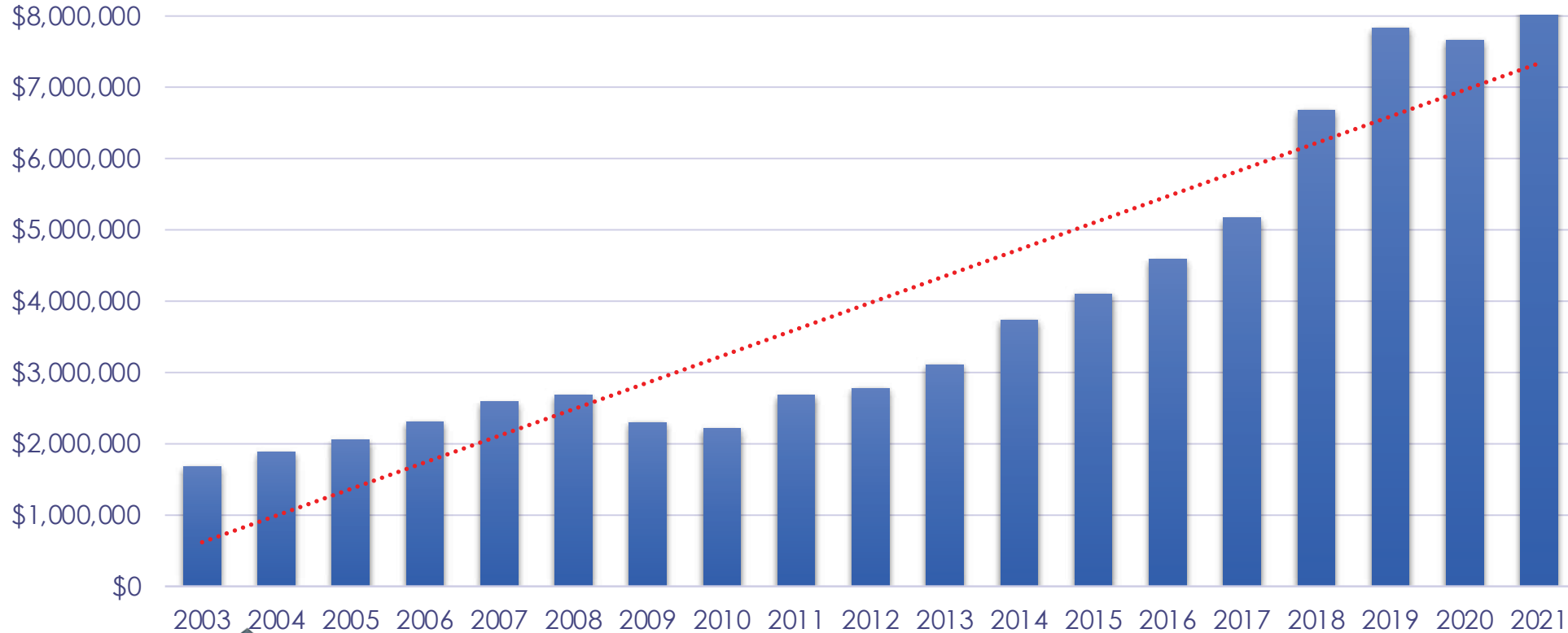
29 DIRECT FLIGHTS OFFERED





Resort Tax Collections

Resort Tax Collections



YOY	YOY %
2014	+17%;
2015	+9%;
2016	+11%;
2017	+11%;
2018	+23%
2019	+17%
2020	-2%
2021	+24%

+12% average annual growth from 2016 to 2021

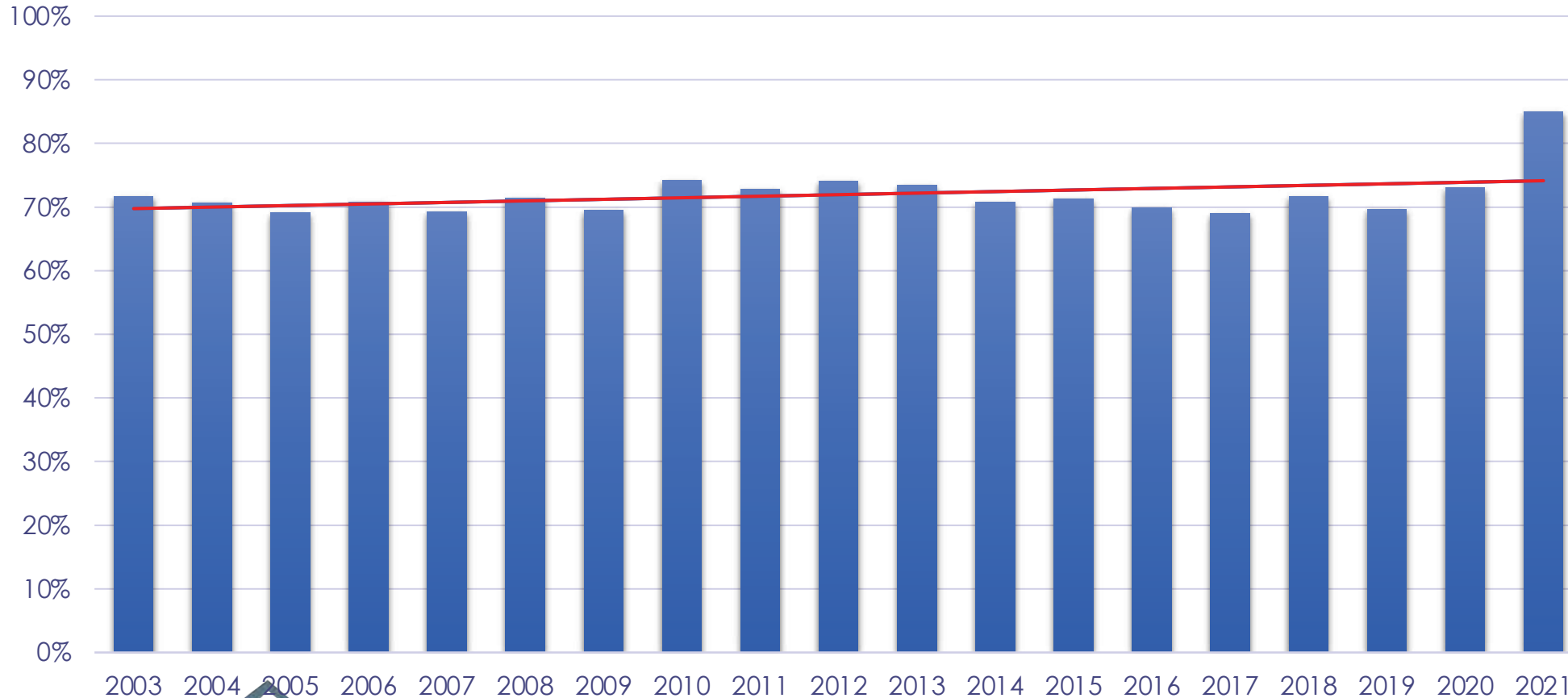
Provided by Big Sky Resort Area Tax District

(Fiscal Year ending June 30, 2021)



Resort Tax Collections: Seasonal Weighting

Percentage of Winter Season Resort Tax



Balance between Winter and Summer is staying consistent as the community grows.

Provided by Big Sky Resort Area Tax District.

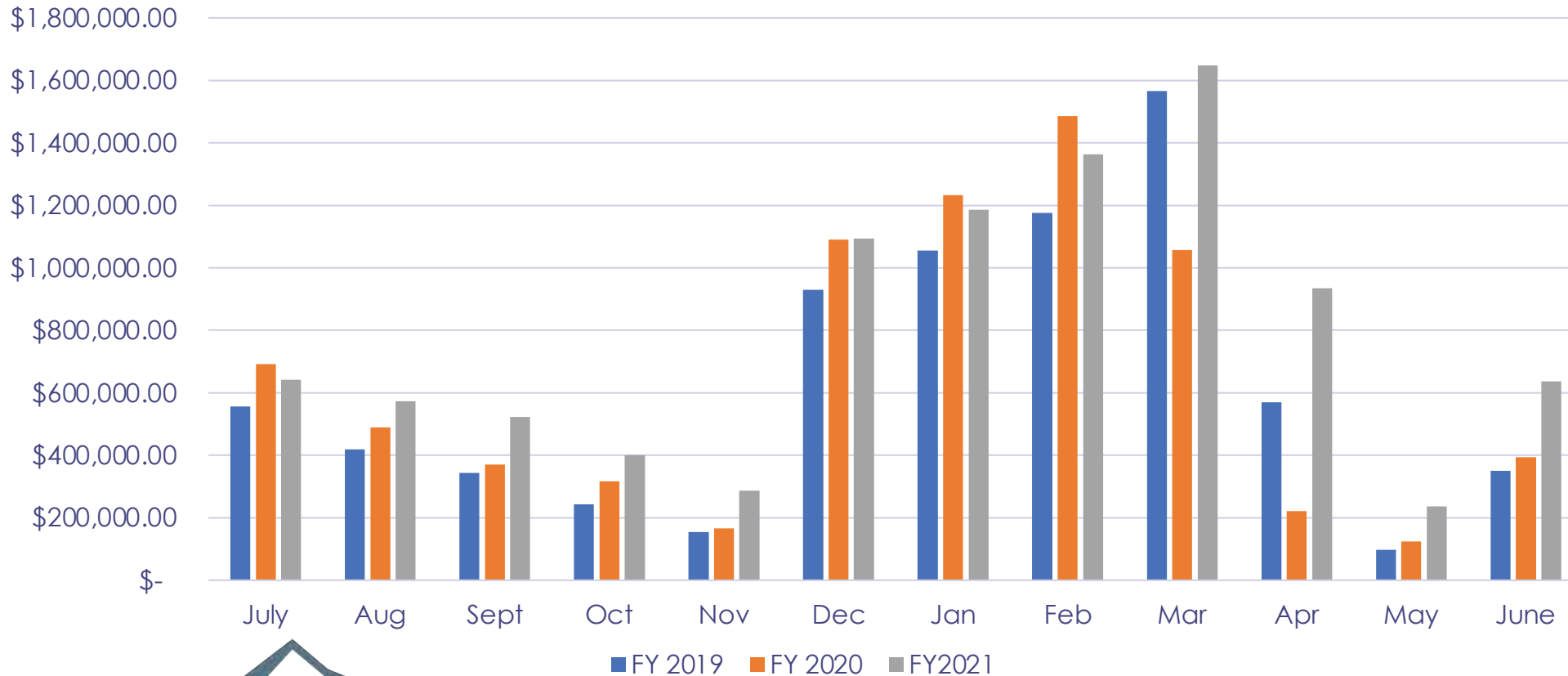
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Resort Tax Collections by Month

Resort Tax Collections by Month



March 15, 2020 resort closed for COVID.

Provided by Big Sky Resort Area Tax District.

(Fiscal Year ending June 30, 2021)



Community Projects: Big Sky Community Organization



BASE, the community and recreation center will be a LEED certified building.

Opening 2022

bscomt.org/base/

Community Projects: Montage Big Sky at Spanish Peaks



Big Sky Resort Welcomes Montage

100 Guest Rooms & Suites

39 Residences

12,870 square feet of indoor & outdoor meeting and event space

6 Restaurants/Bars including 3 state of the art virtual reality simulator's
11,000 square foot Spa with treatment rooms and indoor pool

<https://www.montagehotels.com/destinations/big-sky/>

Community Projects: Wastewater Reclamation Upgrade Project



- Big Sky is a 100% wastewater recycled community
- Increased capacity
- Improved treatment quality
- Complete late 2022

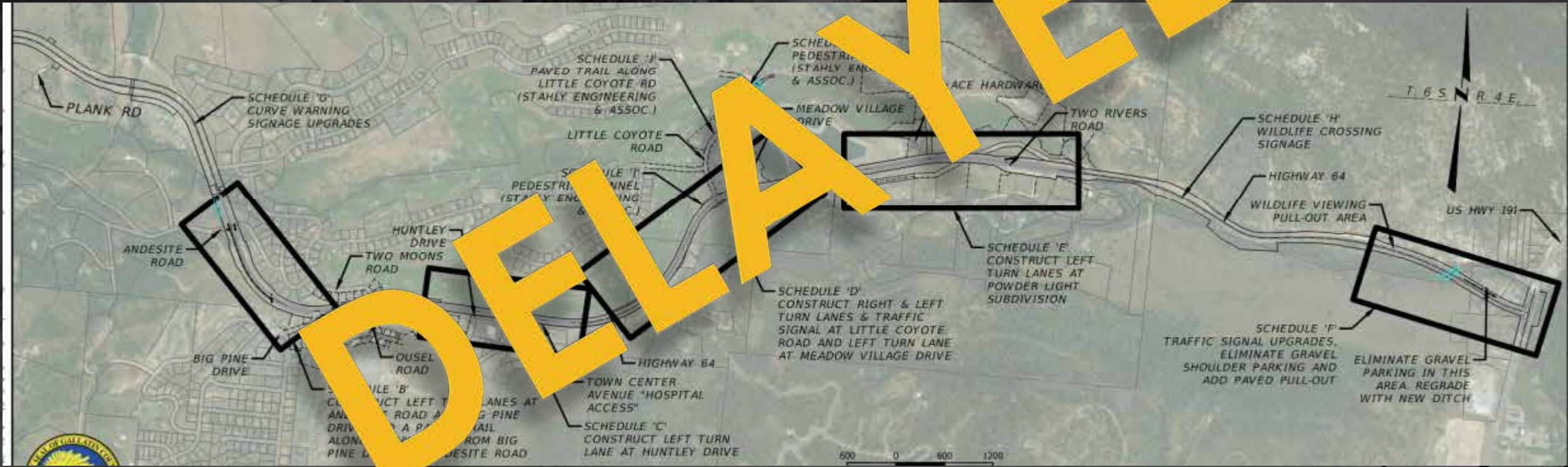
Source: Ron Edwards of Big Sky Water & Sewer District 63.

<https://youtu.be/OJxExXLYZy8>

Community Projects: Tiger Grant: \$10.3M Highway Improvements

Funds to be used for

- Seven new turn lanes
- Pedestrian tunnel in Meadow Village
- Four new Skyline Little Houses
- Construction from Spring Summer 2021 to Summer 2022



<https://bigskychamber.com/wp-content/uploads/2020/06/TIGER-Project-June-9th-Meeting-Slides-1.pdf>

Big Sky 2025

A Vision for the Future

AN EMPHASIS ON THE ALPINE:
WINTER & SUMMER IMPROVEMENTS

MOUNTAIN VILLAGE:
THE HEART OF IT ALL

RESORT & COMMUNITY:
A SYMBIOTIC RELATIONSHIP

TRANSPORTATION:
AIR & GROUND

<https://bigsky2025.com/>

Completed Challenger



Completed Powder Seeker



Completed Ramcharger 8



Completed Magic Carpets



Completed Vista Hall



Completed Westward Social



Continuing Workforce Housing



Our Model:

- Local
- 667 beds now
- Easy, Quality, Value
- Frees Long-Term Housing for others
- Five projects completed in six consecutive years

Mountain Biking Expansion



2020:

- Top to bottom blue flow “Happy Hooves”
- Andesite black diamond tech “Trapper”
- More flow access off Explorer via new tango connector

2021:

- Reimagined finish to Snake Charmer that returns riders to Mountain Village
- Green tech options off Explorer

2022:

- New skills area planned
- State of the art bike carries for Swift 6
- Connecting Tango flow all the way to the top of Swift 6

Expanded Snow Making



Big Sky Resort linked upper alpine terrain to our base with additional snowmaking on top of Swift Current, Mr. K and Swifty Terrain Park.

- 33 acres across 3 trails & 2 parks
- 5 miles of piping for air & water installed
- Adding 5 mobile guns & 34 fixed tower guns

Under Construction: Swift Current 6

- New Doppelmayr D-Line technology
- Faster
- Higher capacity
- Bubble coverage
- Heated seats
- Improved unloading
- Complete for Winter 2021/222



Under Construction: Summit Hotel Remodel



Under Construction: Huntley Lodge Remodel



Started Fall 2020

Under Construction: Montana Club Phase II



- Big Sky's most prestigious ski address
- On the White Wing ski run
- Planned residential and 5 star hotel accommodations
- A long-term, multi-phased development



FOREVER PROJECT



BUILDING A SUSTAINABLE TOMORROW

- 100% Renewable Electricity in 2021 through purchase of RECs
- Energy and Water efficiency upgrades to equipment
- Efficient building design
- Expanding compost program in VISTA Hall
- Awarded the 2021 Golden Eagle Award for Environmental Excellence by the National Ski Area Association

**Boyerne Resorts is committed to a goal of
Net Zero Carbon Emissions by 2030**



2021-22 WINTER OUTLOOK

Frosty Flip-Flop Winter



FarmersAlmanac.com



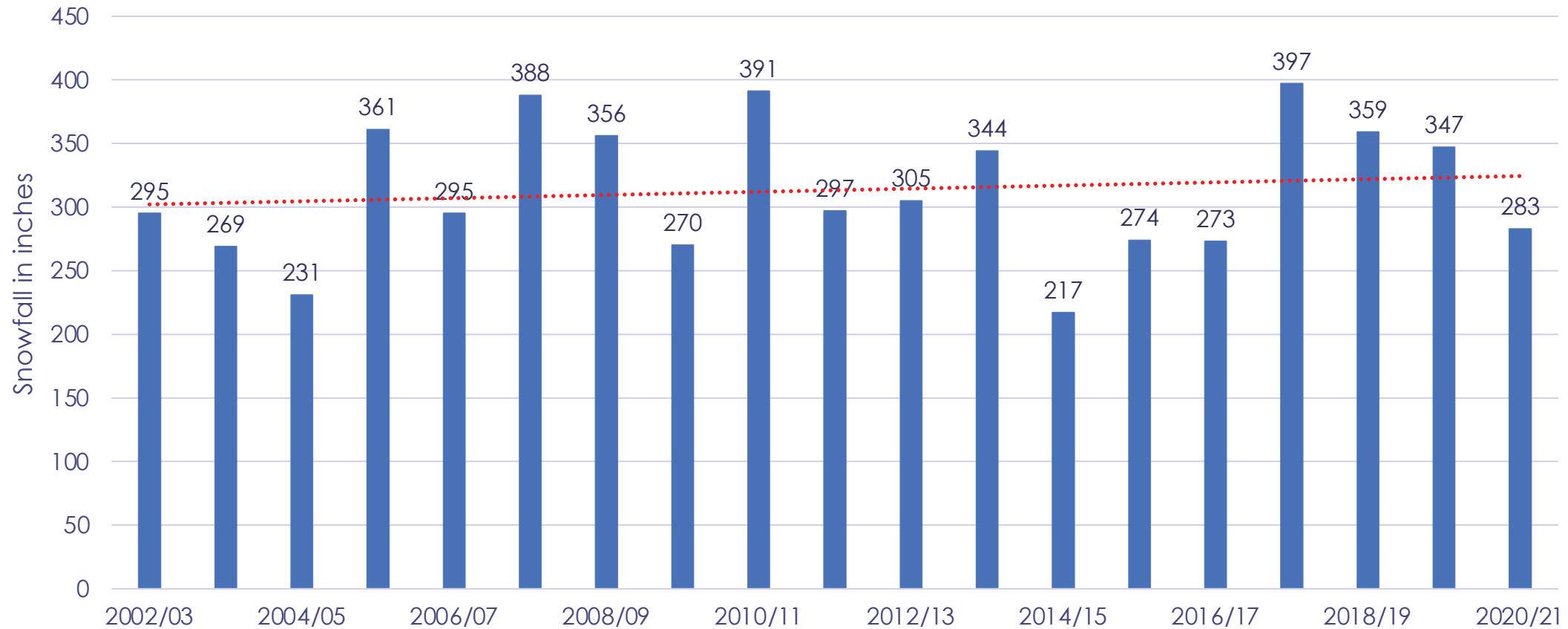
Source:
<https://www.farmersalmanac.com/extended-forecast>

8/27/2021



Snowfall at BSR

Snowfall Total, October 1-April 30



Big Sky Snow Safety Records from Lone Mountain (Lobo mid-mountain) Snotel Site



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Thank you to the community leaders and
organizations providing data and information.