



Annual Community Report

August 2022



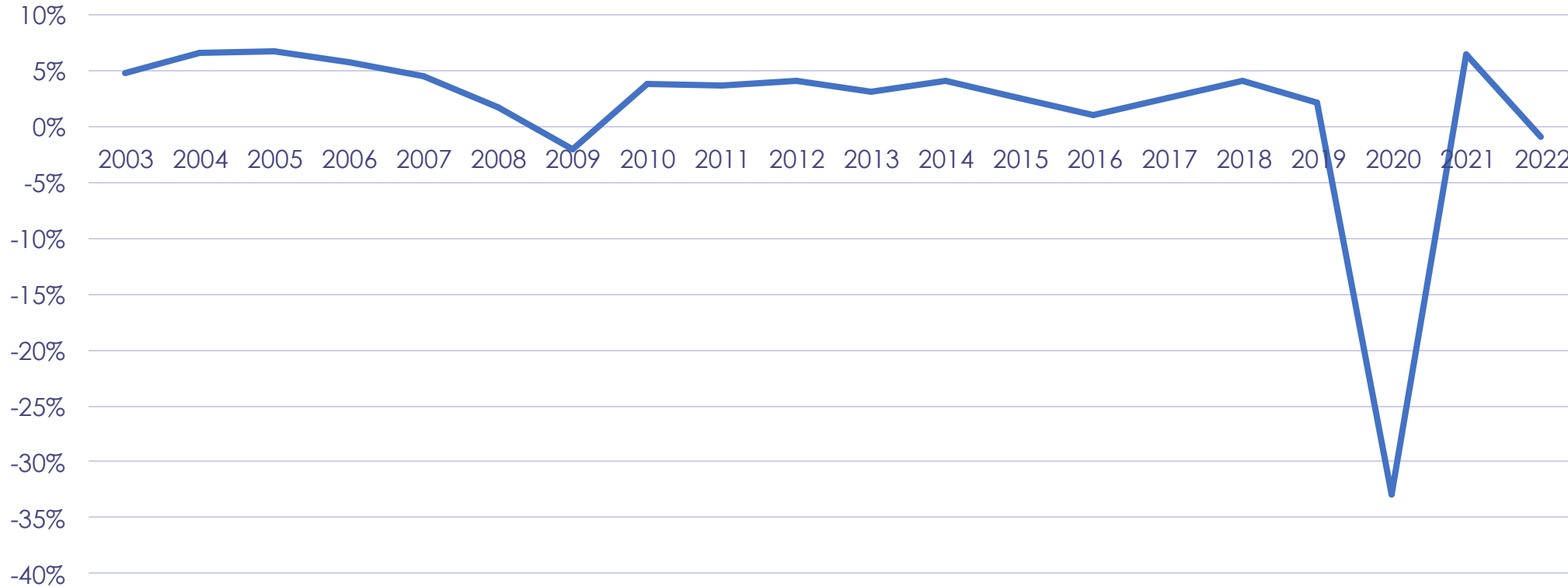
- **What does the data tell us?**
- **How is our town doing?**
- **What does the future look like?**





Gross Domestic Product

Percentage of Change of GDP



Based on annual rate at end of Q-2

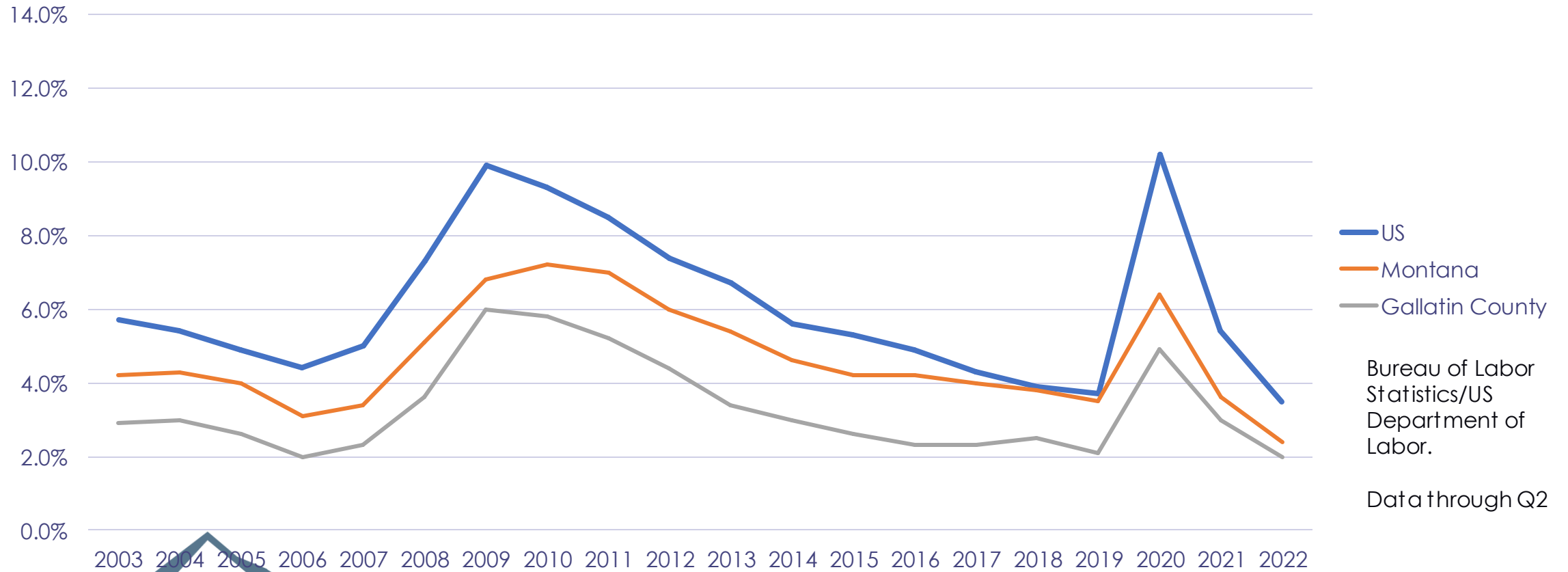
1.1% average annual growth from 2016 to 2021

Source: U.S. Department of Commerce, Bureau of Economic Analysis



Unemployment Rate Trend

Unemployment Rate: US, Montana, Gallatin County

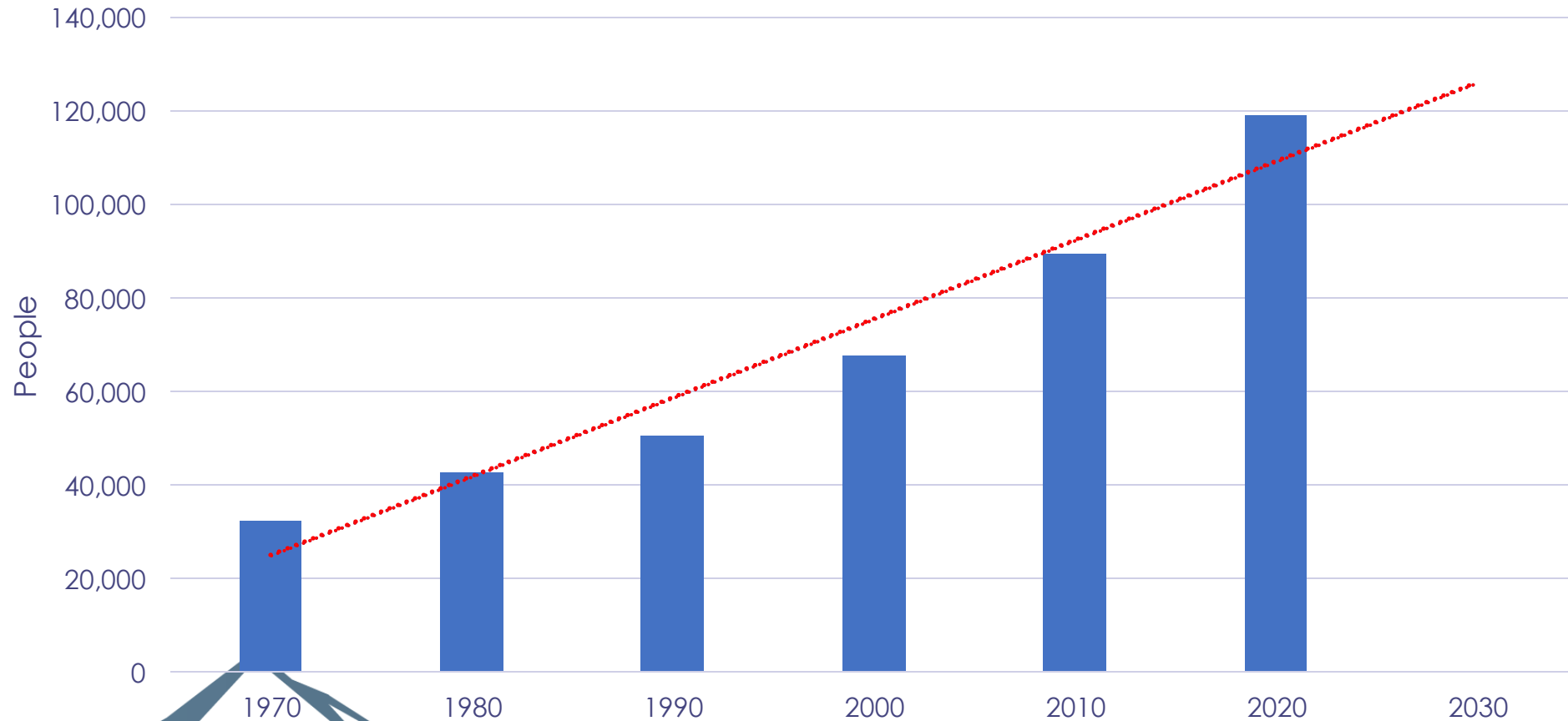


Bureau of Labor
Statistics/US
Department of
Labor.

Data through Q2

Gallatin County Population Growth

Gallatin County Population Growth

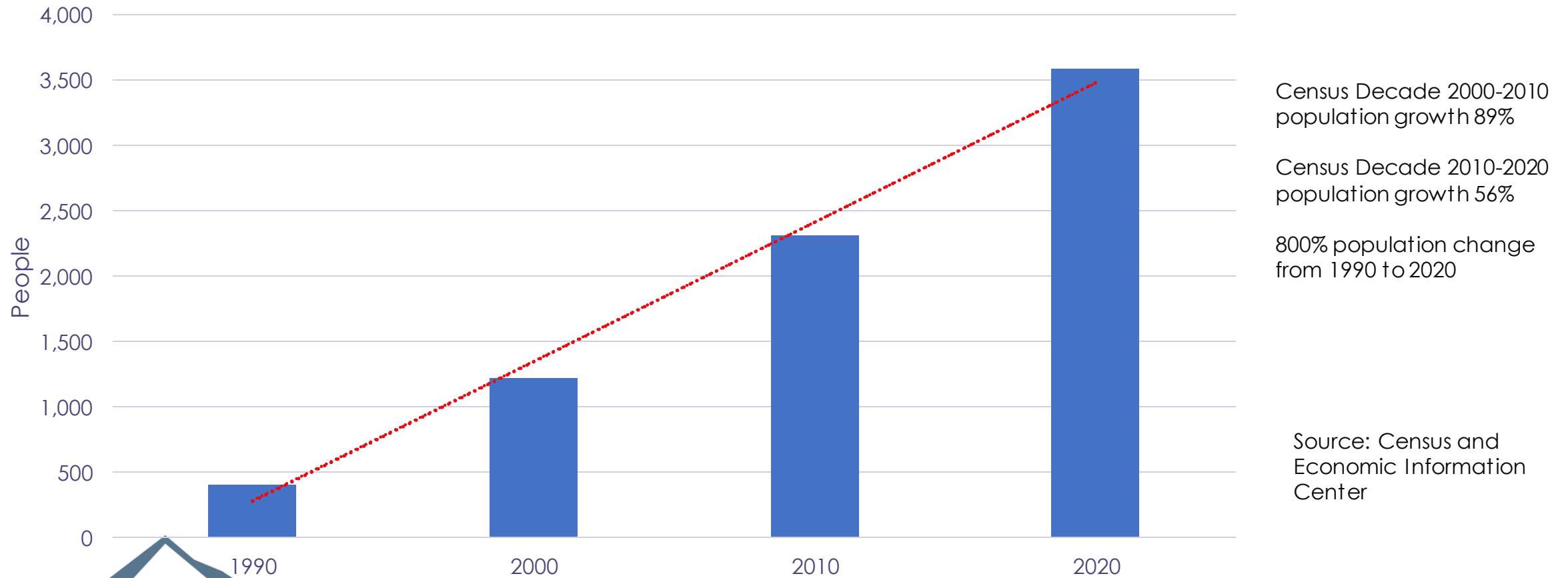


Gallatin County growing at 2.75x national average

+32.9% population change from 2010 to 2020

Source: United States Census Bureau

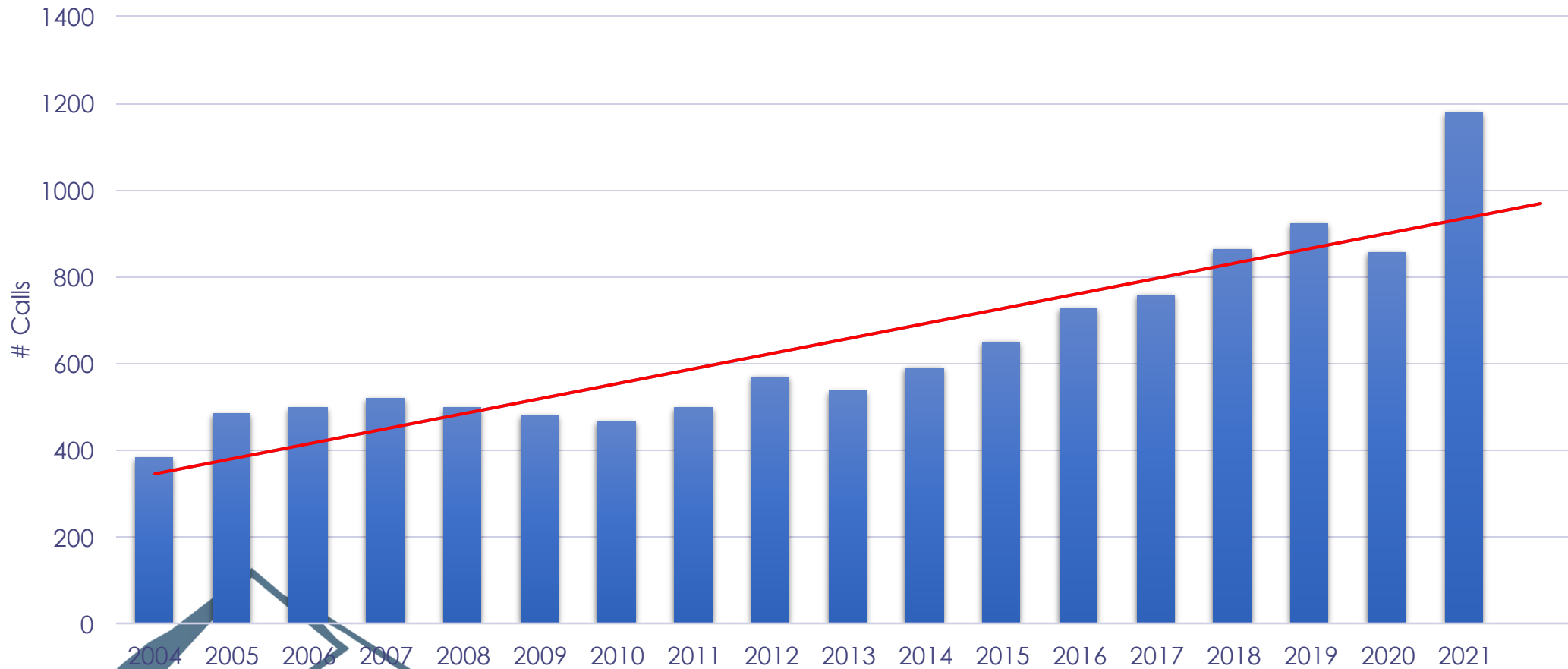
Big Sky Population Growth





Big Sky Fire Dept. Incident Call Volume

Yearly Incident Calls



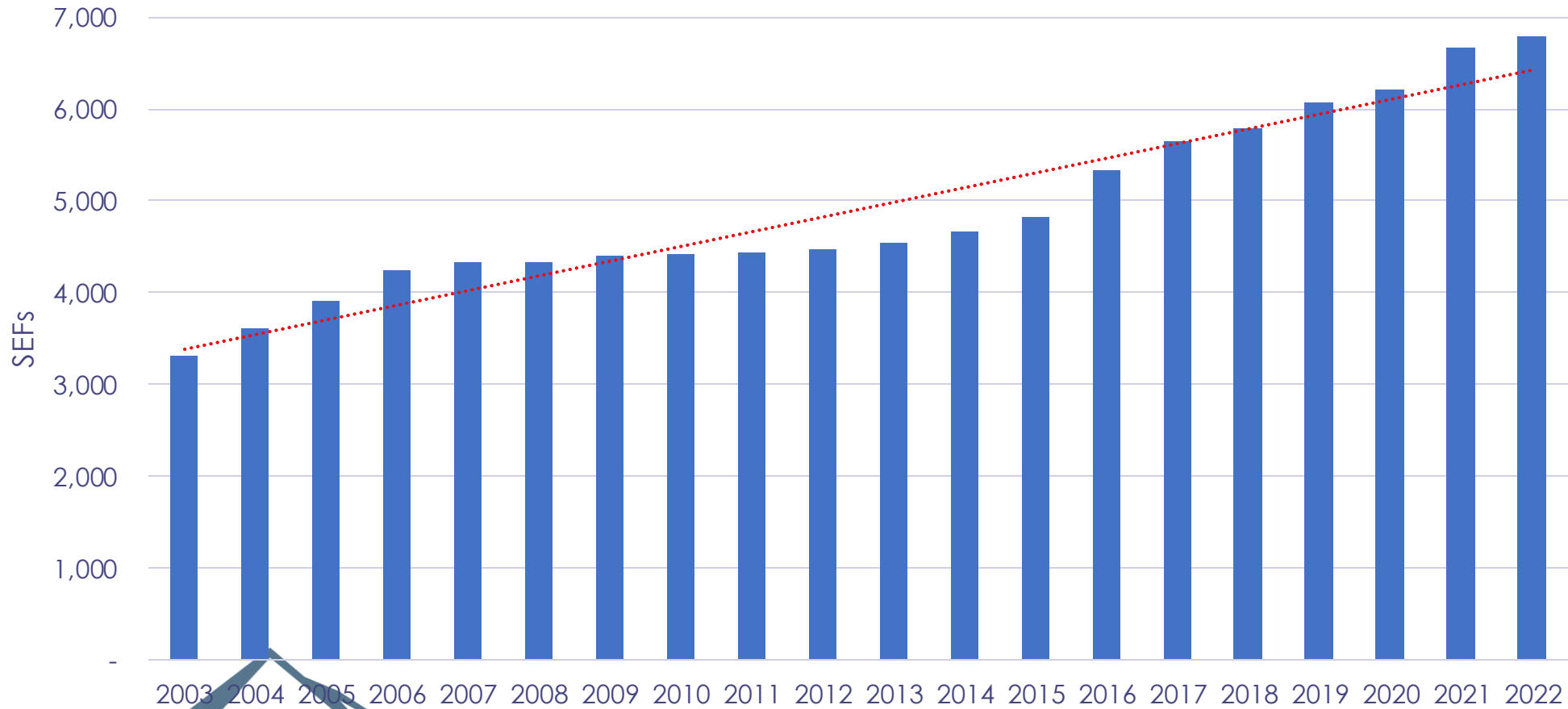
+8% average annual growth from 2017 to 2021

Source: Big Sky Fire Department



Big Sky Sewer Connections History

Total Single Family Equivalents (SFEs) Connected



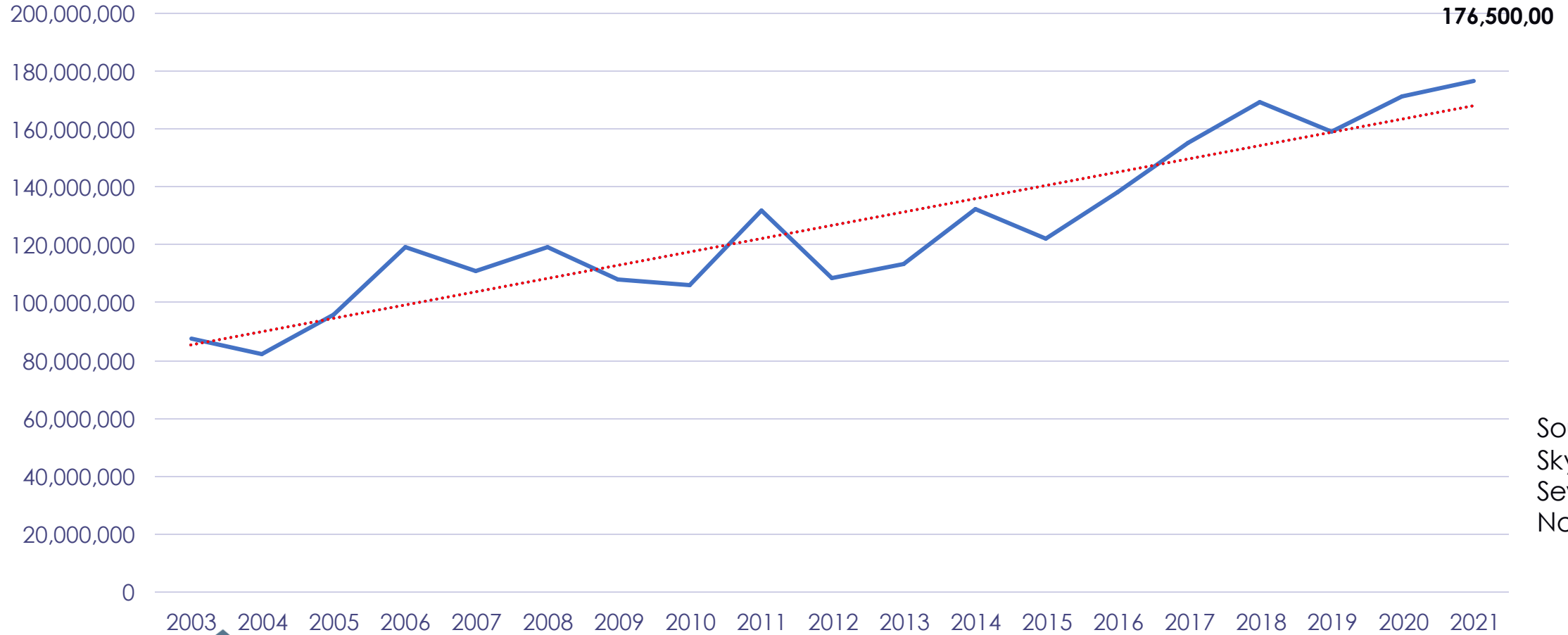
Total SFE's connected.
Average BS Household is
2 SFE's.

+3% of average annual
growth from 2017 to 2022

Source: Big Sky Water &
Sewer District No. 363



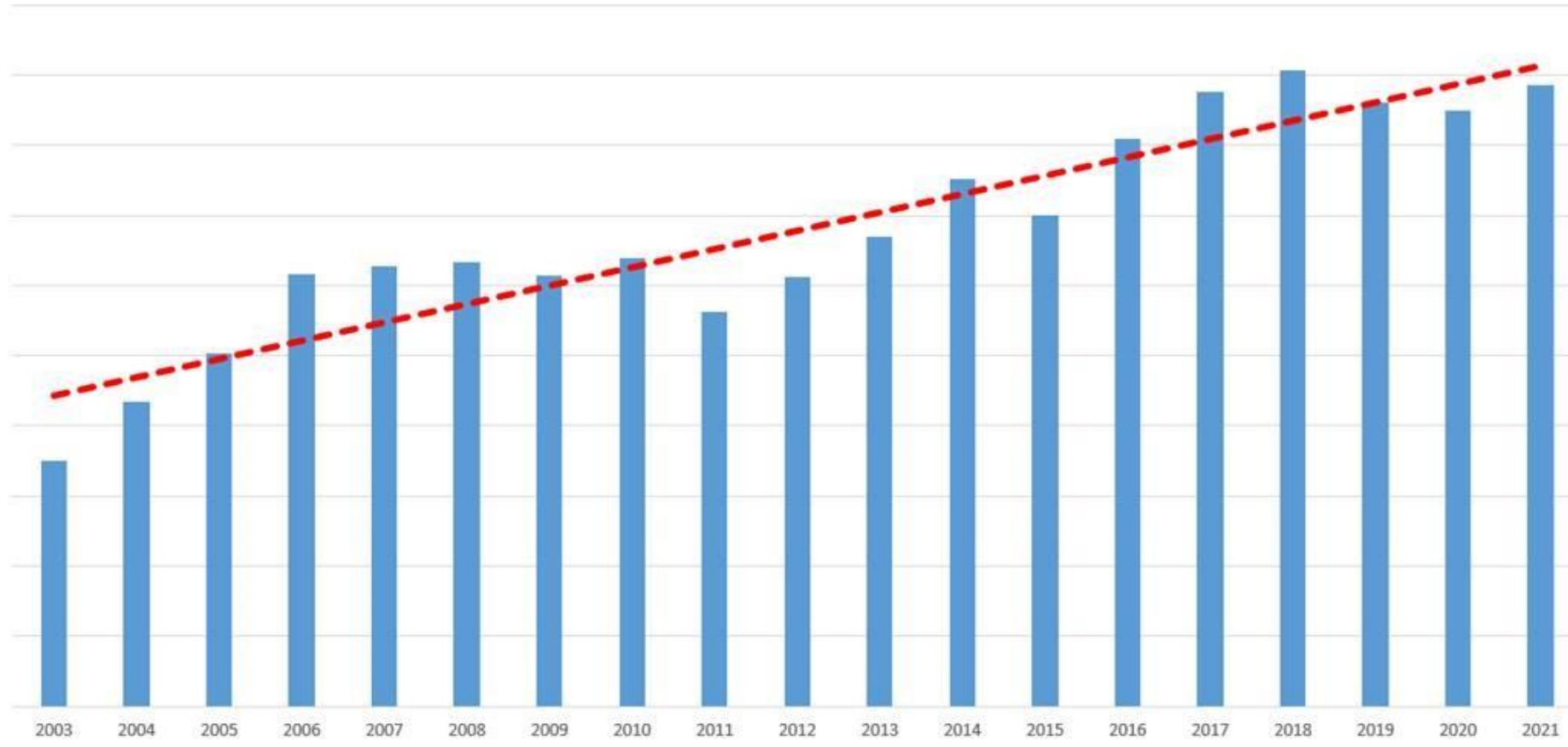
Big Sky Sewer Flow



Source: Big Sky Water & Sewer District No. 363

Big Sky Peak Electrical Consumption

Big Sky Peak Electrical Demand



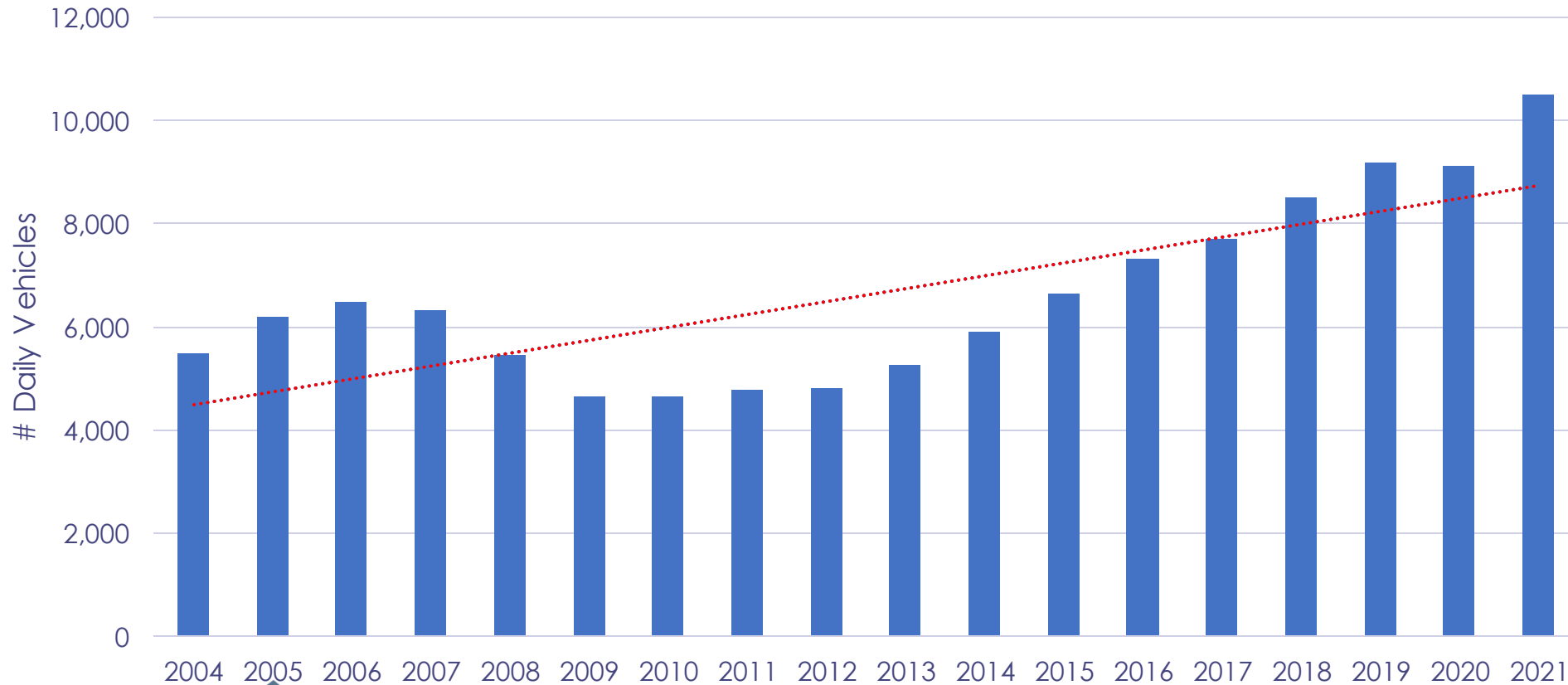
Peak consumption usually occurs during Christmas holiday period.

Source: Northwestern Energy



Daily Traffic Counts Meadow Village

Annual Average of Vehicles per Day

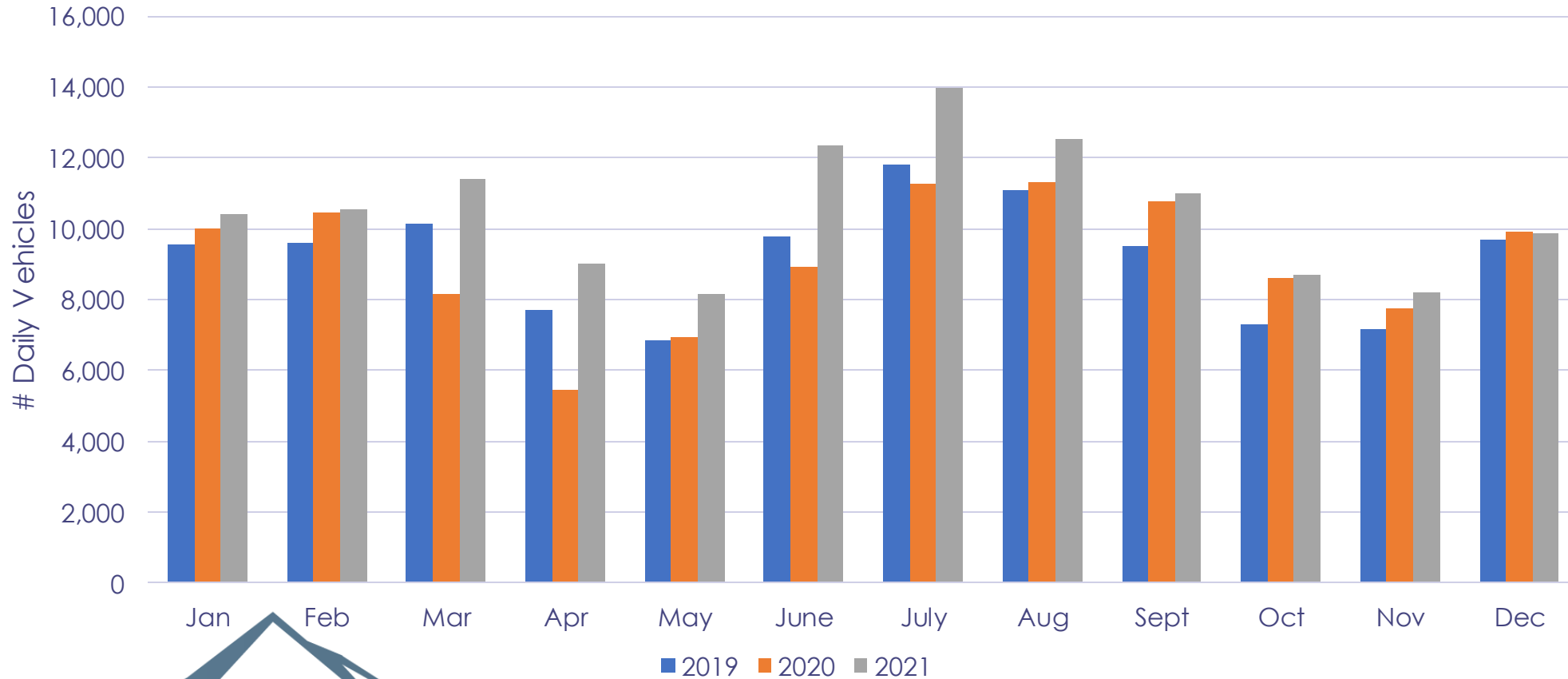


+7% average annual growth from 2017 to 2021

Source: Montana Dept. of Transportation Yearly ATR profile for A-064, Meadow Village Highway 64

Monthly Traffic Counts Meadow Village

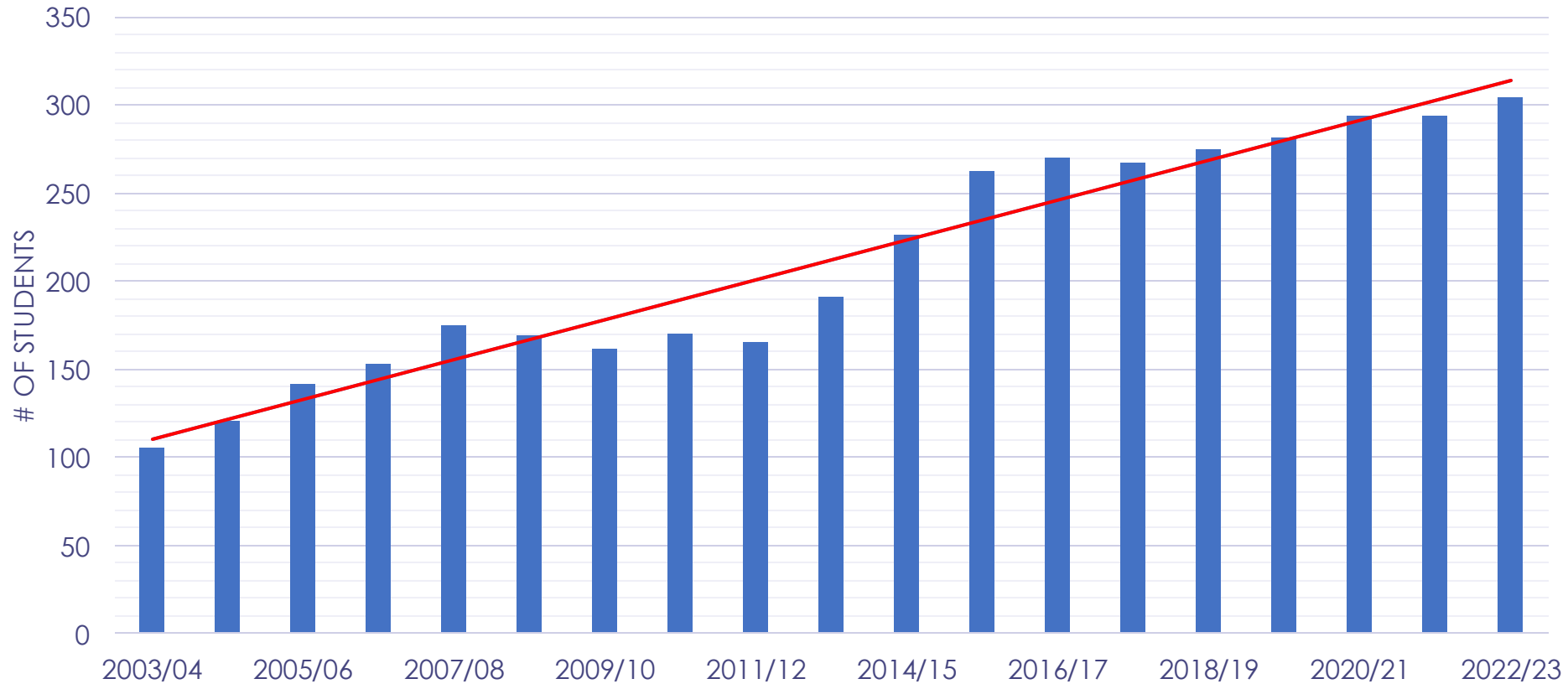
Average of Vehicles per Month



Source: Montana Dept. of Transportation
Monthly ATR profile for A-064, Meadow Village Highway 64

Ophir K-8 Student Enrollment

Ophir K-8 Student Enrollment



High school opened 2009-10

Discovery Academy opened in 2014 and serves 65 additional students for 2022/2023.

K-12:

2019 = 388
2020 = 405
2021 = 404
2022 = 444*

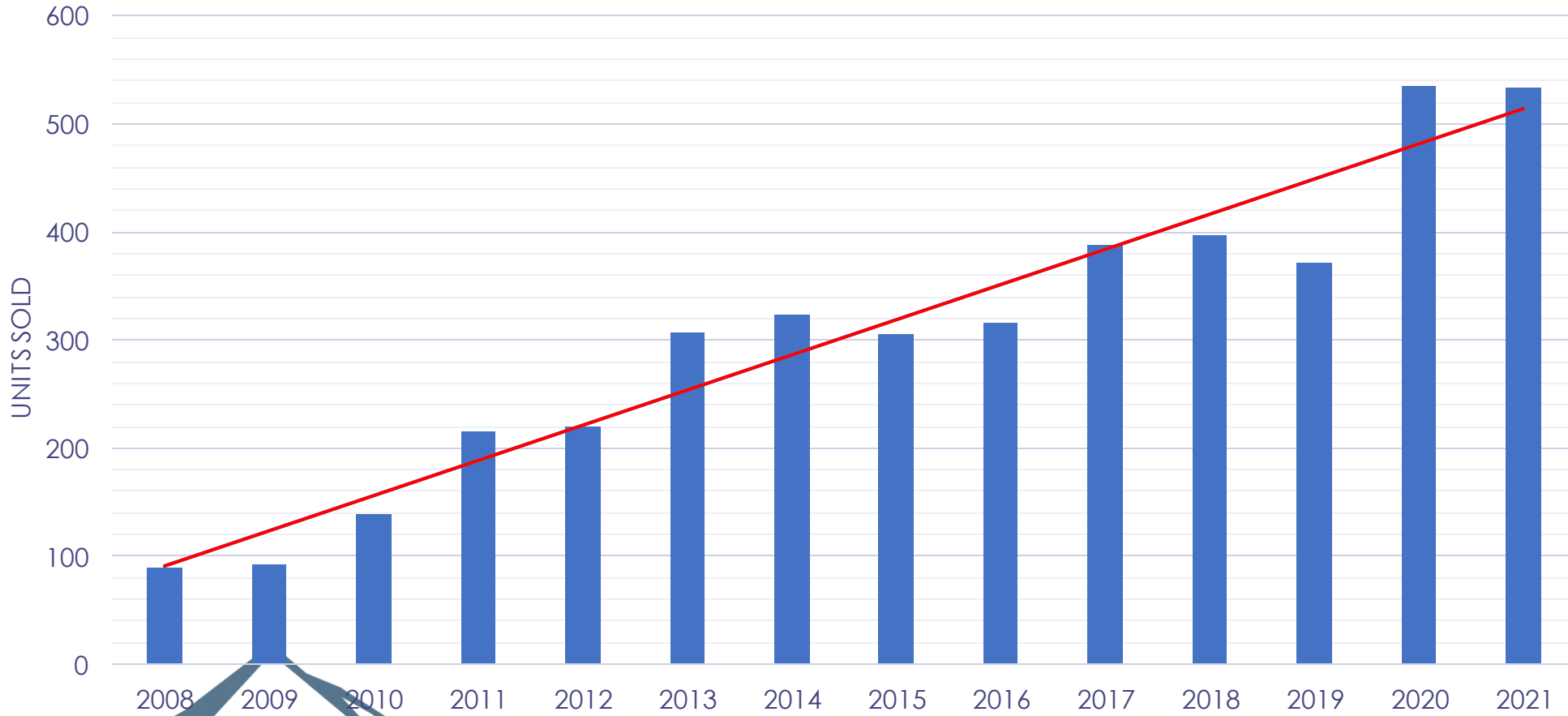
*Includes 20 4K students

Source: Big Sky District #72



Big Sky Real Estate Total Units Sold

Real Estate Velocity



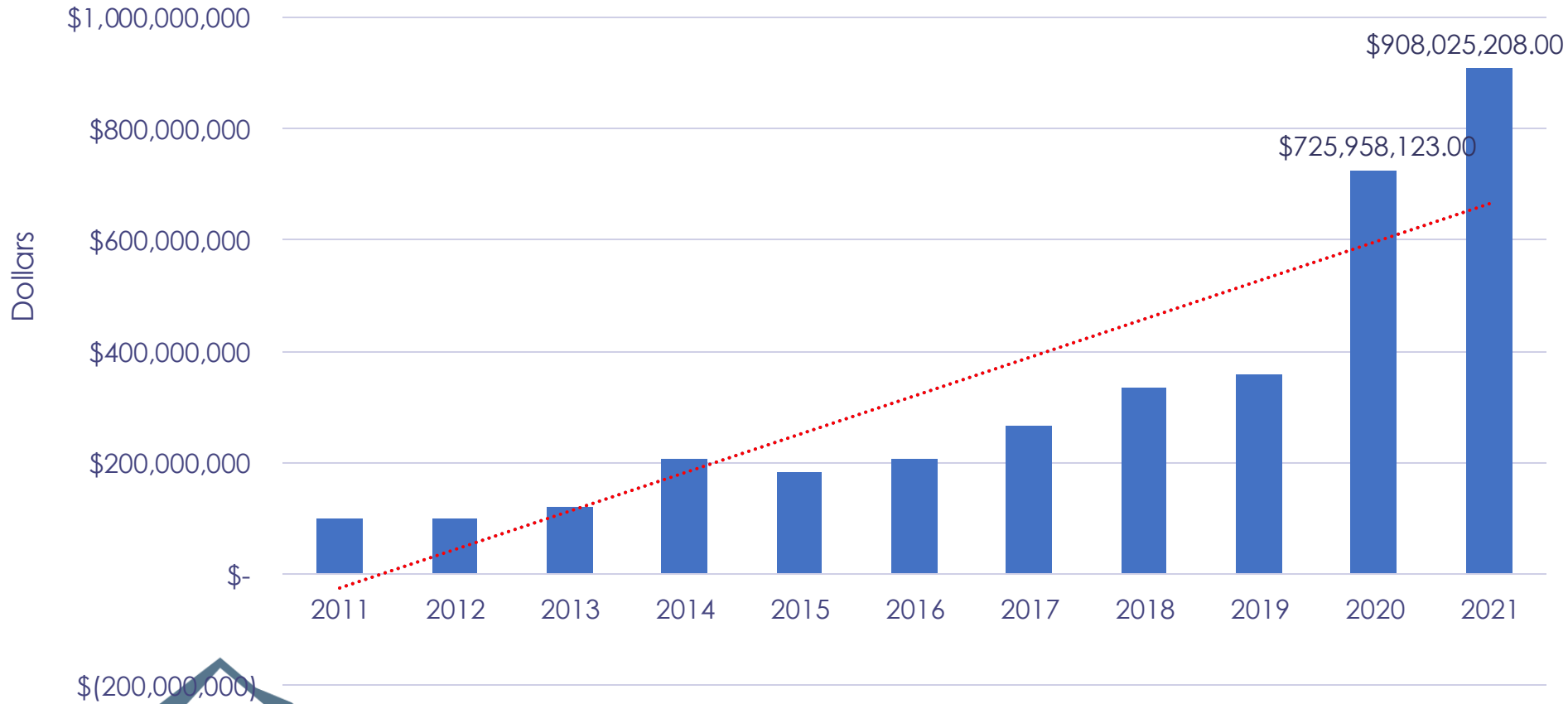
Multiple Listing Service excludes private transactions and Yellowstone Club.

Source: Christie's Pure West 2021 Annual Market Report for Big Sky. Citing MLS Community wide data.



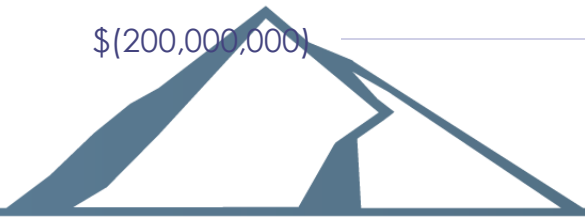
Big Sky Real Estate Total \$ Volume

Total Real Estate Sold in Dollars



Multiple Listing Service excludes private transactions and Yellowstone Club.

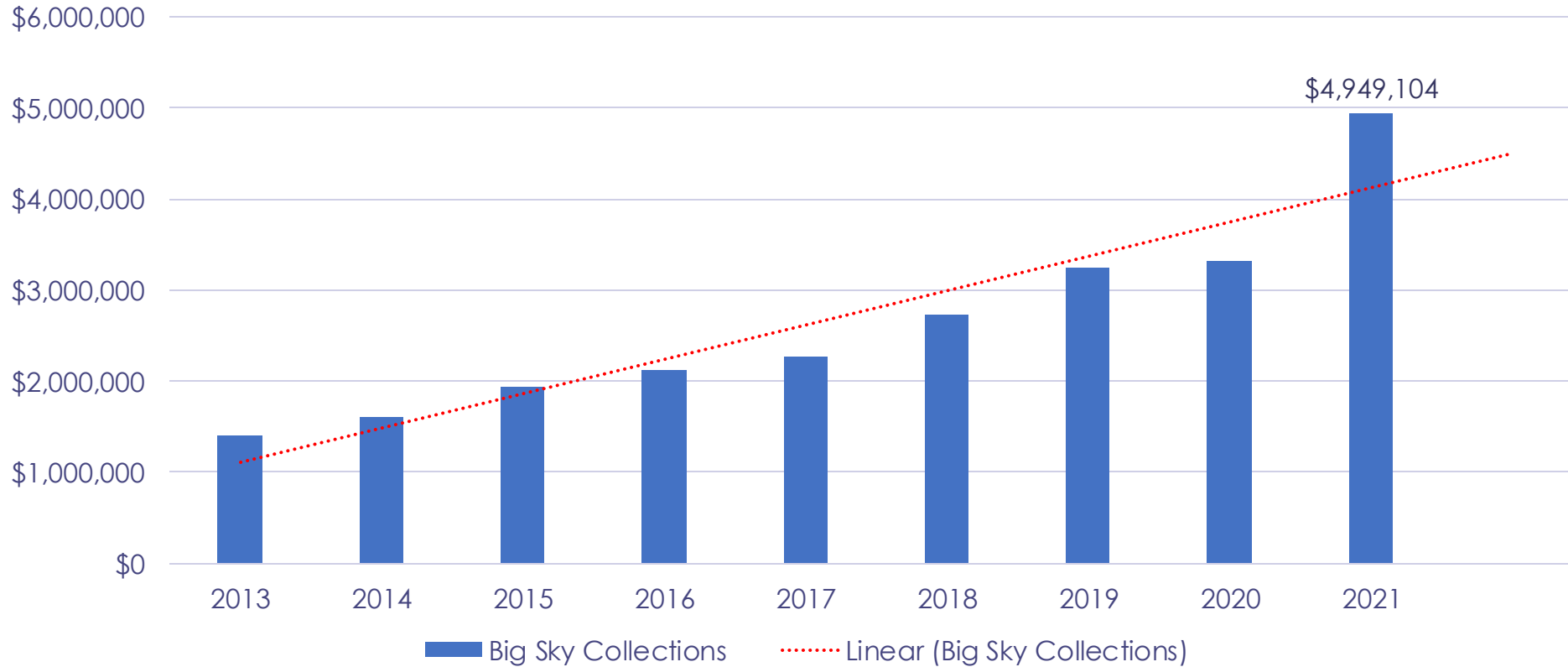
Source: Christie's Pure West 2021 Annual Market Report for Big Sky. Citing MLS Community wide data.





Montana Lodging Tax Collections

Big Sky Total Collections



Source: Montana Office of Tourism and Business Development

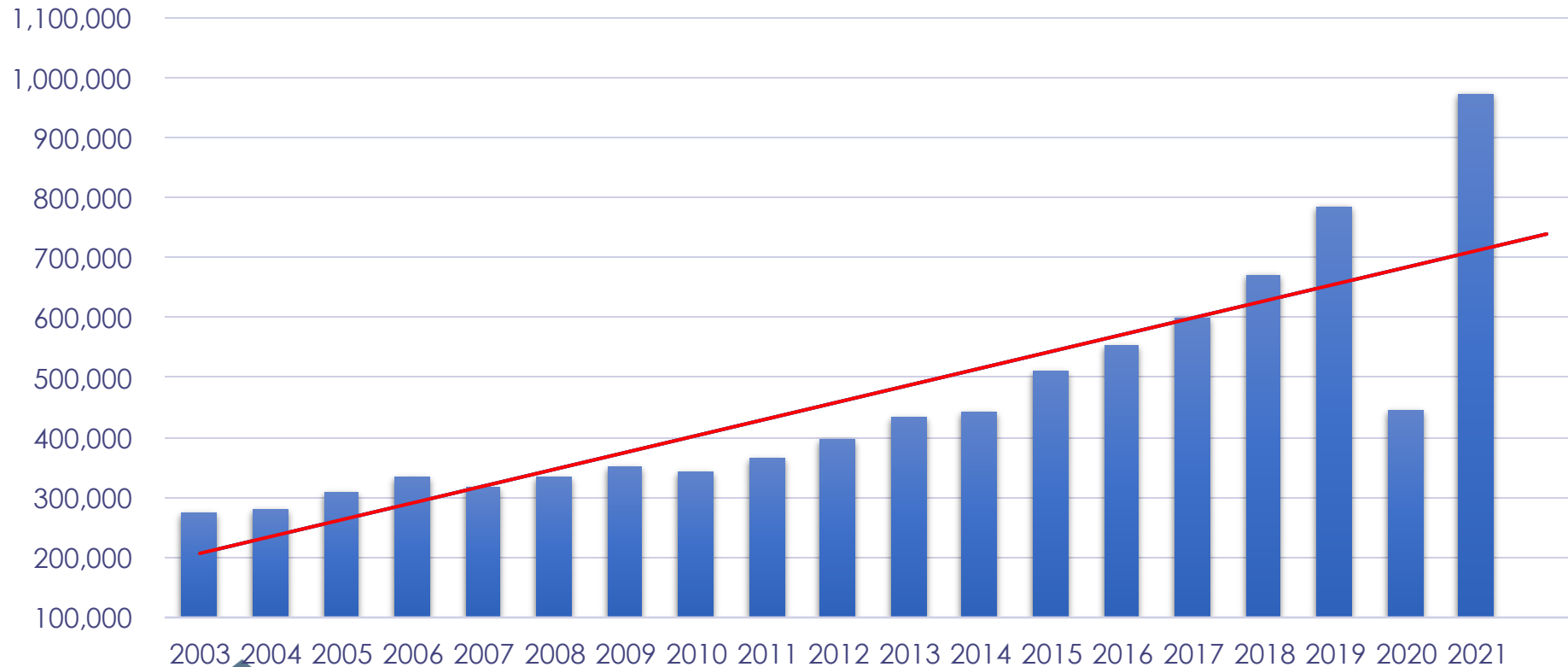
***Q1 2021=\$2,040,609**
Q1 2022=\$3,788,867

<https://marketmt.com/Programs/Industry-Services-and-Outreach/Lodging-Facility-Use-Tax>



Air Travel: BZN

Number of enplanements



Bozeman is Montana's highest volume airport.

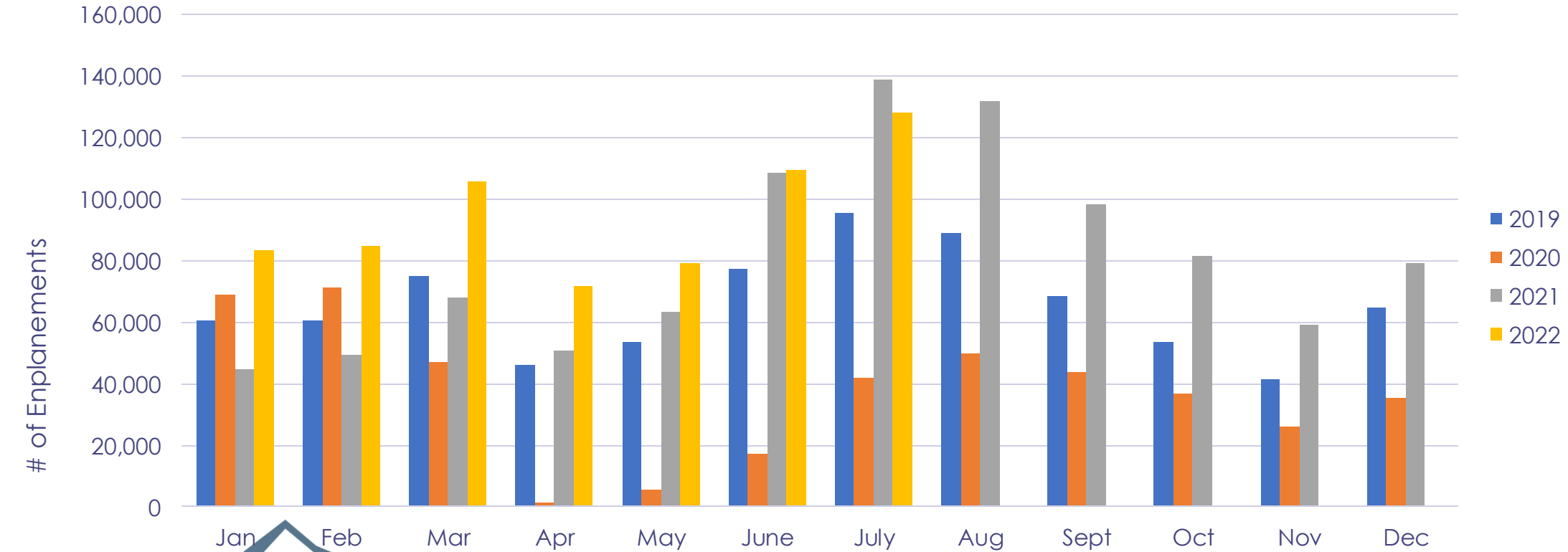
***Q2 2021= 523,473**
Q2 2022 = 663,517

Source: Gallatin Airport Authority, Brian Sprenger, A.A.E.

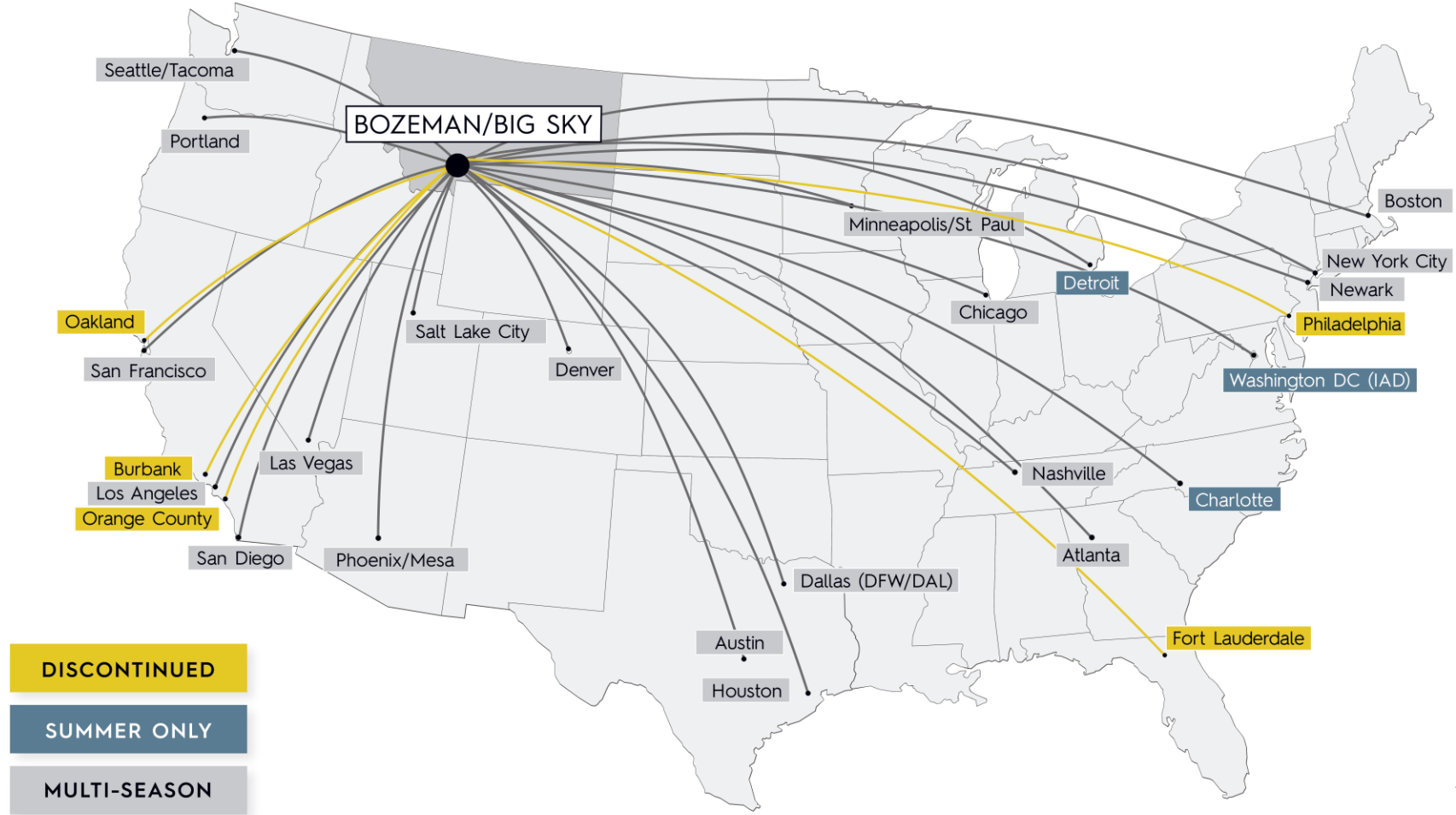
Monthly Enplanements: BZN

Source: Gallatin Airport Authority, Brian Sprenger, A.A.E.

Enplanements by Month at BZN



NON-STOP FLIGHTS TO BIG SKY



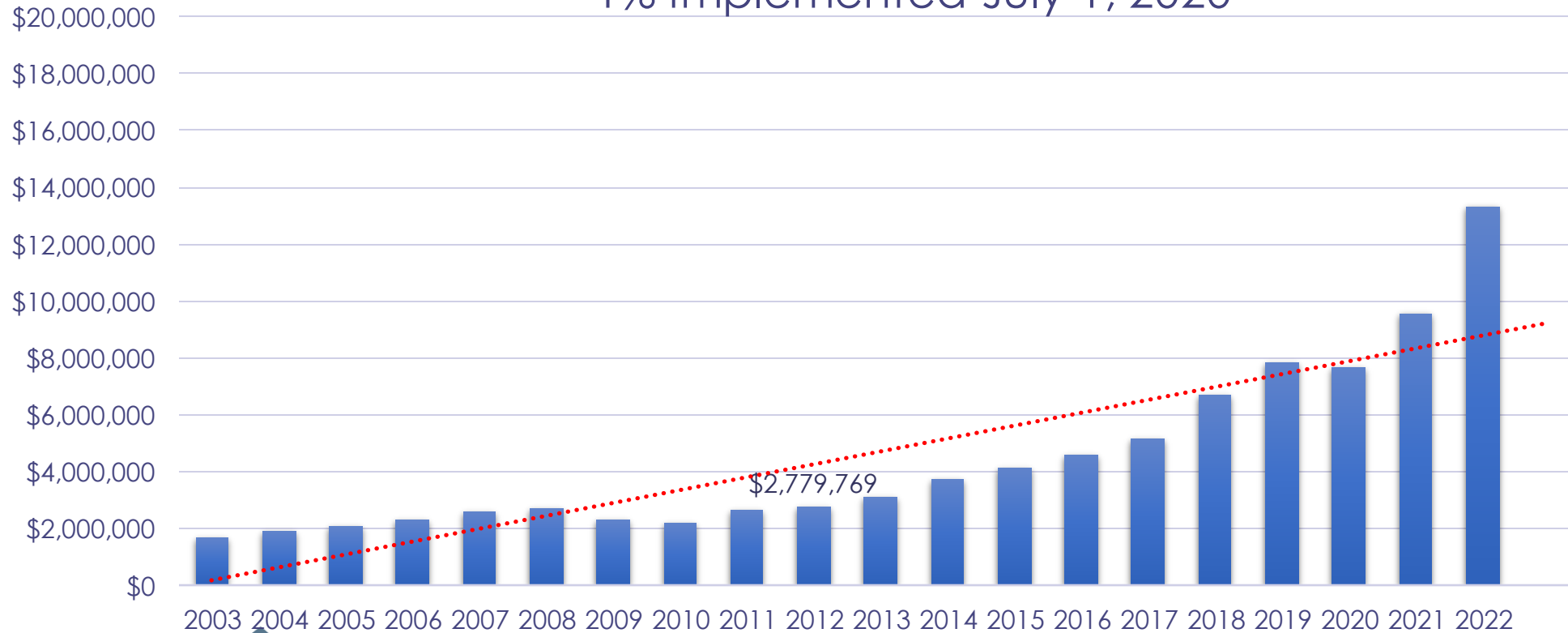
As of July, 2022





Resort Tax Collections

Resort Tax Collections – Adjusted to exclude additional 1% implemented July 1, 2020



YOY	YOY %
2014	+17%
2015	+9%
2016	+11%
2017	+11%
2018	+23%
2019	+17%
2020	-2%
2021	+24%
2022	+40%

+23% average annual growth from 2017 to 2022

Total collections inclusive of 4%:
2021 \$12,905,422
2022 \$18,053,327

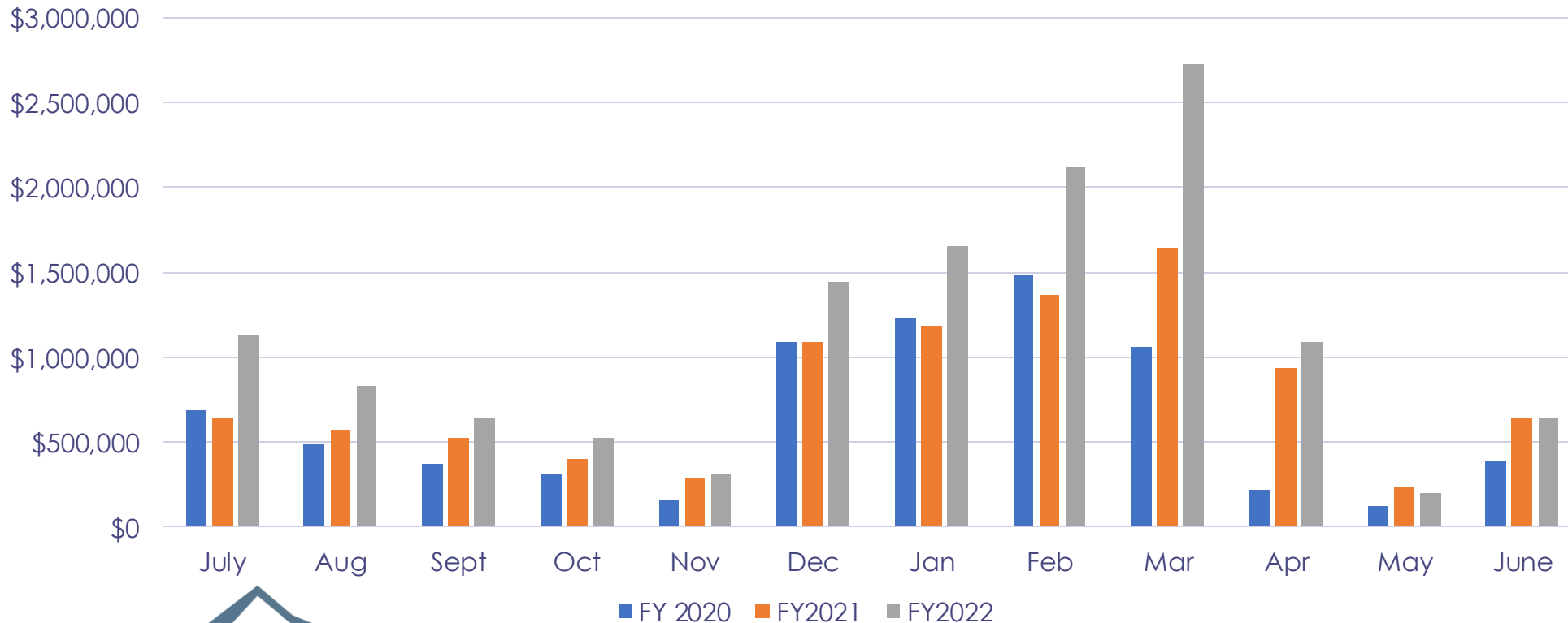
Provided by Big Sky Resort Area Tax District

*Fiscal Year ending June 30, 2022



Resort Tax Collections by Month

Resort Tax Collections by Month – Adjusted to exclude additional 1% implemented July 1, 2020*



March 15, 2020 resort closed for COVID.

***Additional 1%**
FY2021 = \$3,366,193
FY2022 = \$4,743,129

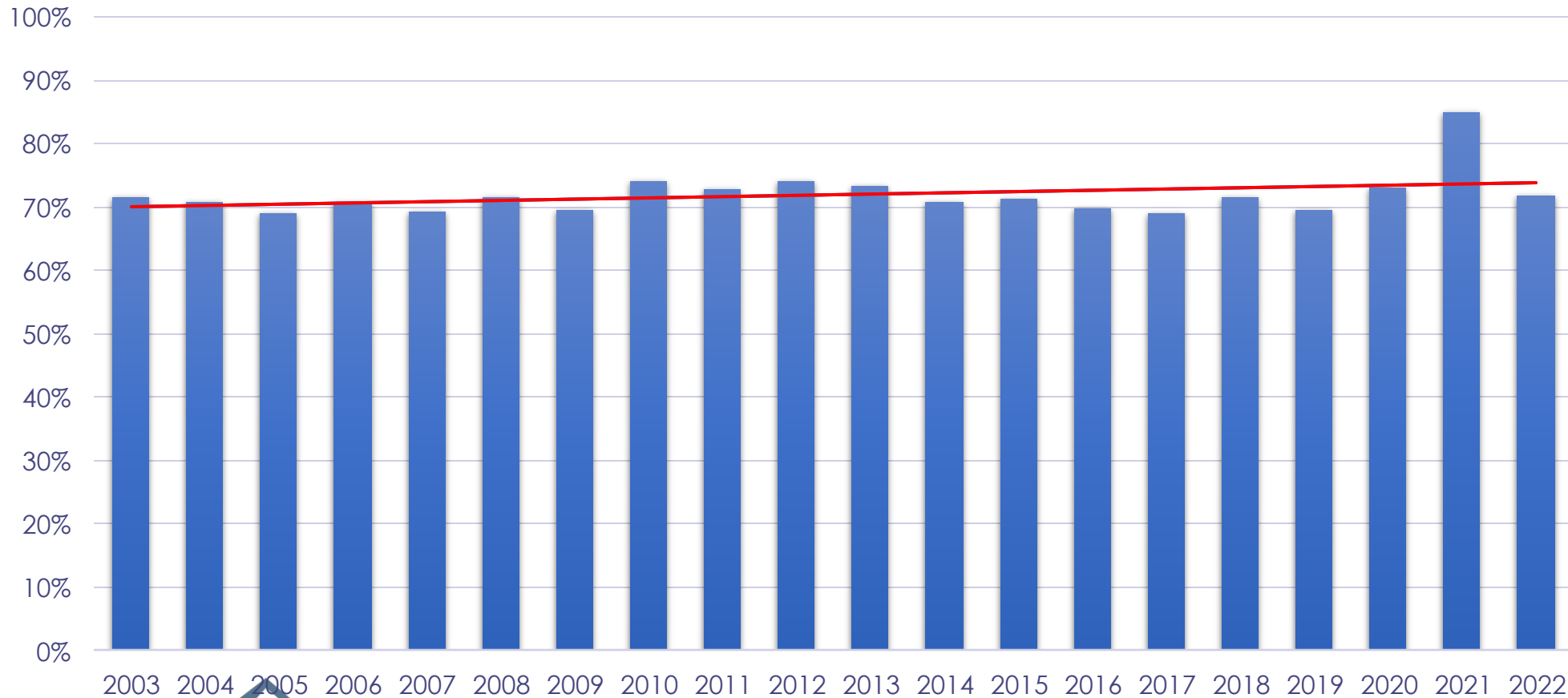
Provided by Big Sky Resort Area Tax District.

Fiscal Year ending June 30, 2022



Resort Tax Collections: Seasonal Weighting

Percentage of Winter Season Resort Tax



Balance between Winter and Summer is staying consistent as the community grows.

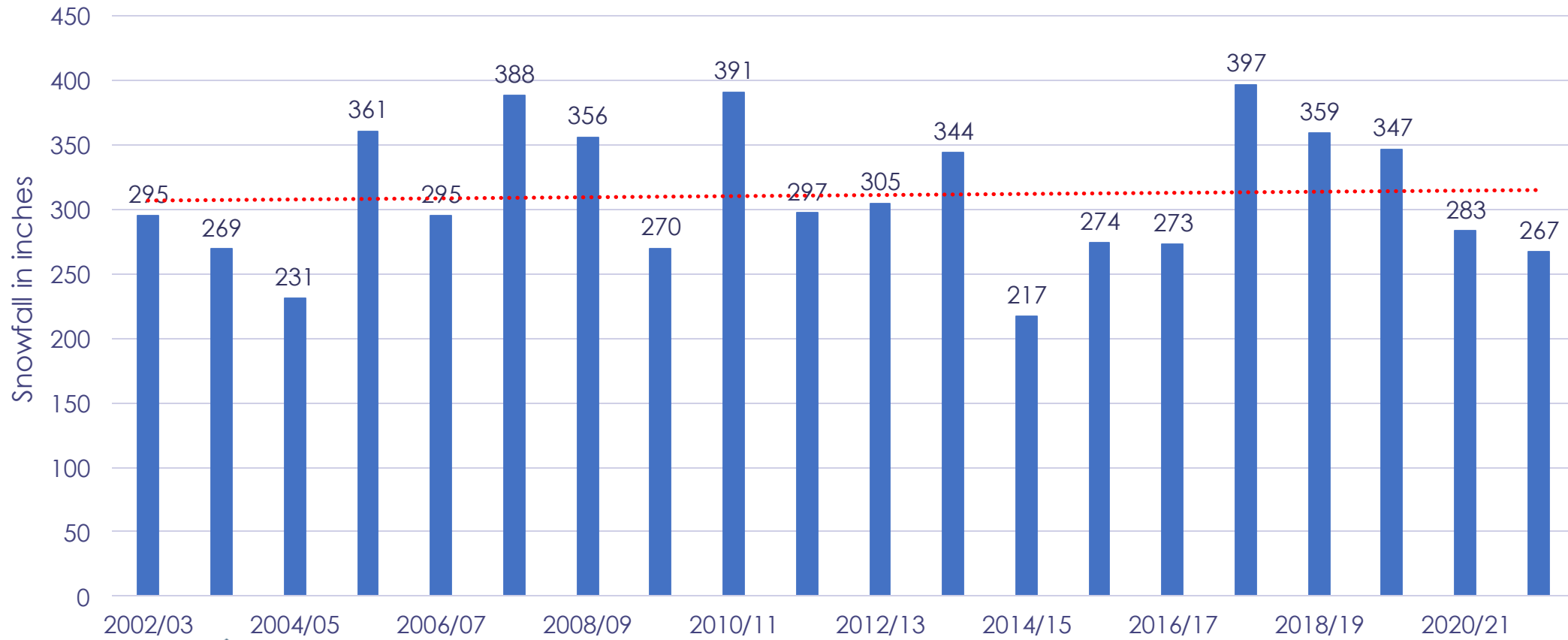
Provided by Big Sky Resort Area Tax District.

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Snowfall at BSR

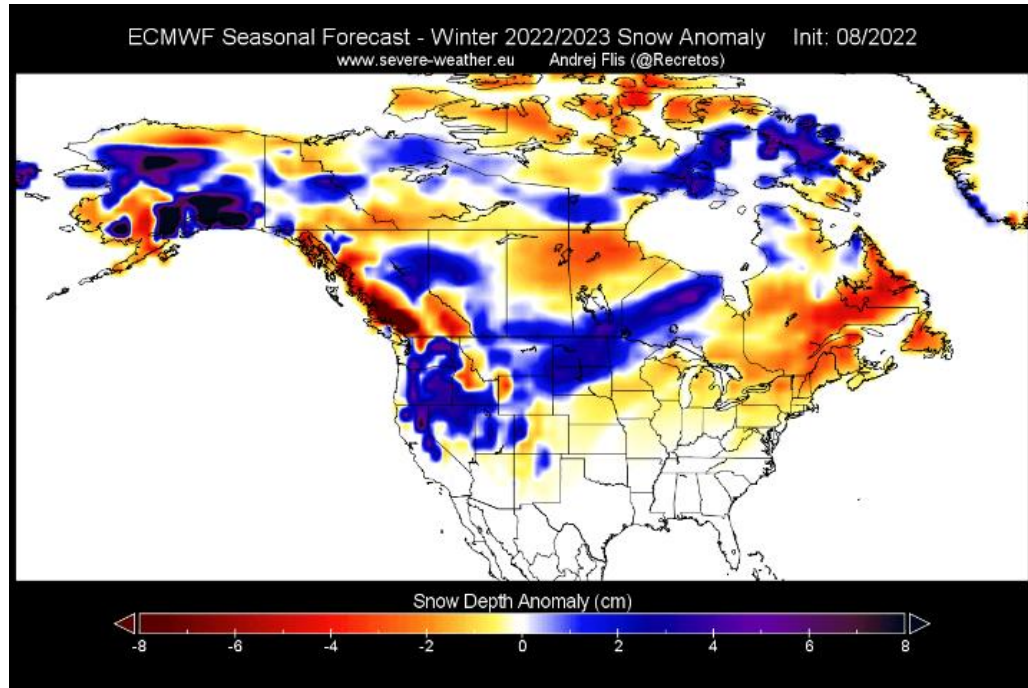
Snowfall Total, October 1-April 30



Big Sky Snow
Safety Records
from Lone
Mountain (Lobo
mid-mountain)
Snotel Site



Winter 2022/23 Outlook



Source: <https://www.severe-weather.eu/long-range-2/winter-forecast-2022-2023-season-first-look-united-states-europe-fa/8/22/2022>

Source: <https://www.farmersalmanac.com/extended-forecast>
8/22/2022



FOREVER PROJECT



BUILDING A SUSTAINABLE TOMORROW

- 100% Renewable Electricity in 2021 and 2022 through purchase of RECs
- Energy and Water efficiency building upgrades – Smart Controls
- New work force housing will include a 32 kW grid-tied Solar PV installation
- ForeverProject Master Plan development with Brendle Group
- Expanded compost program to include all Food & Beverage kitchens; 2022 estimated 22-25 tons of landfill diversion
- No Idling Policy implemented
- Partnerships for sustainability: Big Sky SNO, Tradewater, POW, Citizen's Climate Lobby, Mountain Towns 2030

**Boyer Resorts is committed to a goal of
Net Zero Carbon Emissions by 2030**

One & Only Moonlight Basin – Opens Fall 2024



<https://www.oneandonlyresorts.com/moonlight-basin>

Community Projects: Wastewater Reclamation Upgrade Project



- Big Sky is a 100% wastewater recycled community
- Increased capacity
- Improved treatment quality
- Comes online Spring 2023
- Total project complete 2024

Source: Ron Edwards of Big Sky Water & Sewer District 63.

<https://youtu.be/OJxExXLYZy8>

Community Projects: Tiger Grant Update

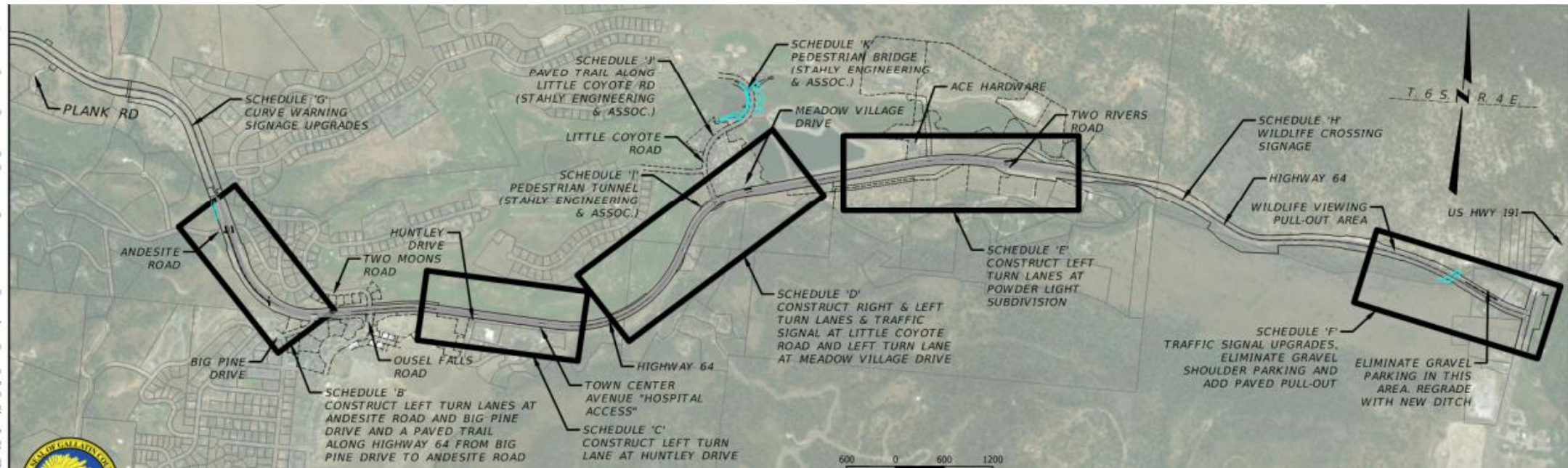
2022

- Upgraded traffic signal at US 191 intersection
- New left turn lane at Powder Light Subdivision
- Utility relocations

2023

- Traffic signal & pedestrian tunnel new MT64 & Little Coyote
- Roadway & intersection improvements at US 191 & Big Sky Resort
- Paved multi-use paths

MDT, Gallatin, Madison County and Big Sky Resort Area District combined to meet the \$3.1M shortfall



Community Projects: LMLC acquires Town Center



May 2022

Lone Mountain Land Company acquired approximately 500 acres and applicable development rights from the Simkins Family

New Tram & Dual Season Experience

- Opening on the 50th Anniversary of Big Sky Resort: November 2023
- Higher Capacity
- Skier convenience: NEW lower terminal location



Tram Construction Progress



Workforce Housing

Our Model:

- Local
- 791 total beds for Winter 2022/23
- Solar panels to be added to long term housing
- Six additions in seven consecutive years



Expanded Snow Making – Andesite

- Expanding snow making in the following areas:
- Tippy's Tumble
- Ambush
- Safari
- Pacifier
 - Includes regrade work to enhance connectivity to and from Spanish Peaks/Montage to resort base area



Under Construction: Umbrella Bar



In the heart of the plaza to tie together the après experience from Montana Jacks to the Vista Deck to the Summit Deck.

Opening Winter 2022/23

Parking Expansions & Carpooling Priorities



Work completed this summer in the Cedar and Lower Levinsky lots provides **485 additional parking spots this winter.**

The “Gold Lot” is now the Carpool Lot – giving priority parking for those arriving 3 or more to a vehicle.

The Next Chapter

- DPZ Architects & Planners
- Visioning process for the next 50 years
- European aesthetic pedestrian village integrating shops, dining, accommodations and more





The Final Chapter of 2025

Taylor Middleton
President & COO
Big Sky Resort
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Thank you to the community leaders and
organizations providing data and information.



Appendix

2025 Vision:

<https://bigskyresort.com/2025>

Tram Construction:

<https://www.youtube.com/watch?v=-ghowhA4-pM>

<https://www.youtube.com/watch?v=uVEpwEs4mVk&t=3s>

<https://www.youtube.com/watch?v=yD1CbaWw65g>

One & Only Moonlight Basin:

<https://www.oneandonlyresorts.com/moonlight-basin>

Big Sky Water & Sewer District:

<https://bigskywatersewer.com/>

Big Sky School District:

<https://www.bssd72.org/>

Discovery Academy:

<https://bigskydiscoveryacademy.org/>

Big Sky Resort Area District Tax Board:

<https://resorttax.org/>

